

# KALiNA POWER LIMITED

## ACN 000 090 997

### SECOND SUPPLEMENTARY PROSPECTUS

#### Important Information

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This is a supplementary prospectus (**Second Supplementary Prospectus**) intended to be read together with the prospectus dated 3 August 2020 (**Original Prospectus**) issued by KALiNA Power Limited ACN 000 090 997(**Company**) which was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date as supplemented by the supplementary prospectus issued by the Company dated 10 August 2020 (**First Supplementary Prospectus**) (together, the "**Prospectus**").

This Second Supplementary Prospectus is dated 1 September 2020 and was lodged with ASIC on that date under section 719 of the Corporations Act. ASIC and ASX, and their respective officers take no responsibility for the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meanings in this Second Supplementary Prospectus. If there is a conflict between the Prospectus and this Second Supplementary Prospectus, this Second Supplementary Prospectus prevails.

The Company has issued both a printed and electronic version of this Second Supplementary Prospectus and the Prospectus.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

#### 1. Reasons for Second Supplementary Prospectus

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The Company has issued this Second Supplementary Prospectus for the purpose of updating the Prospectus regarding updates which are not materially adverse from the point of view of an investor, and which are set out section 2 of this Second Supplementary Prospectus below.

Principally, the Prospectus is being amended to include a cleansing offer to investors by invitation only, to issue up to 4,000 new fully paid shares (**Shares**) at an issue price of \$0.025 (2.5 cents) per Share along with, for each Share issued, one (1) free Attaching Option to acquire a further Share exercisable at 4.4 cents on or before 27 August 2022 to raise up to \$100 (before expenses) (**Cleansing Offer**). The Cleansing Offer is being undertaken for the purpose of section 708A(11) of the Corporations Act to remove any secondary trading restrictions on the on-sale of the securities issued by the Company prior to the closing date of the Cleansing Offer, and to ensure such sale does not breach section 707(3) of the Corporations Act.

## 2. Amendments to the Prospectus

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The Prospectus is amended as follows:

### 2.1 Cleansing Offer

The following is inserted before the 'Important Notice' disclaimer on page 1 of the Prospectus.

#### *"Cleansing Offer*

*This prospectus also contains an offer to an investor by invitation only, to issue up to 4,000 new fully paid shares (**Shares**) at an issue price of \$0.025 (2.5 cents) per Share along with, for each Share issued, one (1) free Attaching Option to acquire a further Share exercisable at 4.4 cents on or before 27 August 2022 to raise up to \$100 (before expenses) (**Cleansing Offer**).*

*The Cleansing Offer is being undertaken for the purpose of section 708A(11) of the Corporations Act to remove any secondary trading restrictions on the on-sale of the securities issued by the Company prior to the closing date of the Cleansing Offer, and to ensure such sale does not breach section 707(3) of the Corporations Act."*

### 2.2 Important Dates

The schedule of Important Dates on page 6 of the Prospectus is deleted and replaced with the following:

Event	Date*
Announcement of Offer	Friday, 24 July 2020
Lodgement of Appendix 3B with ASX	Friday, 24 July 2020
Original Prospectus lodged with ASIC and ASX	Monday, 3 August 2020
Record Date to determine Entitlements	Thursday, 6 August 2020
Supplementary Prospectus lodged with ASIC and ASX	Monday, 10 August 2020
Opening Date**	Tuesday, 11 August 2020
Closing Date for receipt of acceptances and payment	Friday, 28 August 2020
Shares quoted on ASX on deferred settlement basis	Monday, 31 August 2020
Shortfall notification date	Monday, 31 August 2020
Second Supplementary Prospectus lodged with ASIC and ASX	Tuesday, 1 September 2020
Cleansing Offer Opening Date	Tuesday, 1 September 2020
Issue of Shares and Attaching Options	Friday, 4 September 2020
Trading in Shares and Attaching Options resumes on a normal settlement basis	Monday, 7 September 2020
Cleansing Offer Closing Date	Monday, 2 November 2020

### 2.3 Details of Cleansing Offer

The following section be inserted after section 4.15 of the Prospectus:

#### **"4.16 Cleansing Offer**

*This prospectus also contains an offer to issue up to 4,000 new fully paid shares (**Shares**) at an issue price of \$0.025 (2.5 cents) per Share along with, for each Share issued, one (1) free Attaching Option to acquire a further Share exercisable at 4.4 cents on or before 27 August 2022 to raise up to \$100 (before expenses) (**Cleansing Offer**).*

*The Cleansing Offer will be open from 1 September 2020 and will close by no later than 2 November 2020 (**Cleansing Offer Closing Date**). The Cleansing Offer is open to persons by invitation from the Company only. An Application Form will only be provided to these persons.*

*The Cleansing Offer is being undertaken for the purpose of section 708A(11) of the Corporations Act to remove any secondary trading restrictions on the on-sale of the securities issued by the Company prior to the Cleansing Offer Closing Date, and to ensure such sale does not breach section 707(3) of the Corporations Act."*

### **3. Directors' Authorisation**

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This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director has authorised and consented to the lodgement of this Second Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Dated: Tuesday, 1 September 2020



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**Mr Timothy Horgan**  
**For and on behalf of**  
**KALiNA Power Limited**