

Market Announcement

2 September 2020

Infinity Lithium Corporation Limited (ASX: INF) – Trading Halt (2+2)

Description

The securities of Infinity Lithium Corporation Limited ('INF') will be placed in trading halt at the request of INF, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 8 September 2020 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)

TRADING HALT REQUEST

Company Announcements Office

Australian Securities Exchange Limited Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Sir/Madam

Request for Trading Halt

Infinity Lithium Corporation Limited ("Company") hereby requests a Trading Halt in its securities from ASX effective immediately.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- 1. the Company requests an immediate trading halt to be placed on its securities pending an announcement regarding a capital raising.
- 2. the Company requests two consecutive "back-to-back" halts of two days each for the purpose of planning and executing the capital raising.
- the trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of normal trading on Tuesday 8 September 2020.
- 4. the Company is not aware of any reason why the trading halt should not be granted.

Yours Sincerely

Jonathan Whyte Company Secretary

Authorised for release by the Managing Director. For further inquiries please contact;

Ryan Parkin CEO, Managing Director

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ASX Release 2 September 2020 ASX: INF

FRA: 3PM

Project highlights

2nd Largest JORC hard rock lithium deposit in the EU

Strategically located in Spain, Europe to be the 2nd largest market for battery grade lithium after China

1st lithium project to secure EIT InnoEnergy Funding

Uniquely **fully integrated project** with mine and adjacent conversion plant

Low carbon footprint and sustainable operation

Corporate Directory

Ryan Parkin
Managing Director & CEO
Adrian Byass
Non-Executive Chairman
Remy Welschinger
Non-Executive Director

Contact

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