

2 September 2020 Market Announcements Platform ASX Limited

Despatch of Rights Issue Prospectus

XTD Limited (**Company**) wishes to confirm that the Prospectus, including the Entitlement and Acceptance Form in respect to the Non-Renounceable Rights Issue announced to ASX on 19 August 2020 will be despatched today to Eligible Shareholders in accordance with the rights issue indicative timetable.

ENDS

This release has been authorised by the Board of XTD. For further information contact:

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