

2 September 2020

Company Announcements
ASX Limited

Despatch of Non-Renounceable Entitlement Issue Prospectus

Kingwest Resources Limited (ASX: KWR) (Kingwest or the Company) is pleased to announce it has completed despatch of the Prospectus dated 25 August 2020 for a pro-rata non-renounceable 1 for 5 entitlement issue of up to 24,381,075 New Shares at an issue price of \$0.135 per New Share to eligible shareholders (**Offer**).

The Offer is fully underwritten by Canaccord Genuity (Australia) Limited. The following are indicative dates for the Offer:

Event	Date
Closing Date as at 5:00pm	Friday, 11 September 2020
ASX and Underwriter notified of under subscriptions	Wednesday, 16 September 2020
Underwriter subscribes for Shortfall under terms of Underwriting Agreement	Friday, 18 September 2020
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Friday, 18 September 2020
Quotation of Shares issued under the Offer	Monday, 21 September 2020

These dates are indicative only.

Eligible shareholders should consider the prospectus in deciding whether to acquire new shares under the Offer and will need to follow the instructions on the entitlement and acceptance form that will accompany the prospectus.

Authorised for release to the ASX by the Chairman of Kingwest Resources Limited.

Further information contact:

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