



2 September 2020

Ms Belinda Giles
Adviser, Listings Compliance (Perth)
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By email: ListingsCompliancePerth@asx.com.au

Dear Belinda,

Re Price - Query

We refer to your letter of 2 September 2020 to Viking Mines Limited (**Company**) and adopting similar paragraph numbering and defined terms as contained therein we respond as follows:

1. No.
2. N/A.
3. The Company is not aware of any reason for the recent trading activity in the Company's securities.
4. We confirm that the Company is in compliance with the ASX Listing Rules and in particular Listing Rule 3.1.
5. We confirm that this response has been approved by the Board of Directors of the Company.

We trust this answers your queries.

Yours faithfully

Dean Jagger
Company Secretary



2 September 2020

Reference: 23666

Mr Dean Jagger
Company Secretary
Viking Mines Limited

By email

Dear Mr Jagger

Viking Mines Limited ('VKA'): Price - Query

ASX refers to the following:

- A. The change in the price of VKA's securities from a low of \$0.011 to an intraday high of \$0.017 today.
- B. The significant increase in the volume of VKA's securities traded today.

Request for information

In light of this, ASX asks VKA to respond separately to each of the following questions and requests for information:

1. Is VKA aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is VKA relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in VKA's securities would suggest to ASX that such information may have ceased to be confidential and therefore VKA may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that VKA may have for the recent trading in its securities?
4. Please confirm that VKA is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that VKA's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of VKA with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **11:30 AM AWST Wednesday, 2 September 2020**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, VKA's obligation is to disclose the information

‘immediately’. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require VKA to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in VKA’s securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in VKA’s securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to VKA’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that VKA’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours faithfully

Belinda Giles
Adviser, Listings Compliance (Perth)