Part 1 - Entity and announcement details

1.1 Name of +Entity

EUROPEAN METALS HOLDINGS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

154618989

1.3 ASX issuer code

EMH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Wednesday September 2, 2020

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

August-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description	CDI Ratio
EMH : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
115,165,578	115,165,578	0

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

EMHAF : COMMON SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
45,265,520	45,265,520	0

ASX +Security Code and Description

EMHAE : PERFORMANCE SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,000,000	3,000,000	0

ASX +Security Code and Description

EMHAN : OPTION EXPIRING 01-JAN-2021 EX 35C

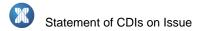| Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
200,000	200,000	0

ASX +Security Code and Description

EMHAO : OPTION EXPIRING 01-JUN-2021 EX 40.18C

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
100,000	100,000	0

ASX +Security Code and Description

EMHAP : OPTION EXPIRING 01-DEC-2021 EX 31.11C

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
100,000	100,000	0

ASX +Security Code and Description

EMHAG : OPTION EXPIRING 31-DEC-2022 EX 25C

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
15,000,000	15,000,000	0

ASX +Security Code and Description

EMHAH : OPTION EXPIRING 15-JUN-2022 EX 25C

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
250,000	250,000	0