

2 September 2020

Company Announcements Office
Australian Securities Exchange

20 Bridge Street,
SYDNEY NSW 2000

Dear Sir or Madam,

SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5) (e) OF THE CORPORATIONS ACT 2001

This notice is given by MyFiziq Limited (ASX: MYQ) ("Company") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 2 September 2020, the Company released an Appendix 2A on the ASX platform for the issue of 247,500 shares to a supplier in lieu of a cash payment, with the benefit of improving cash flow in the current economic climate.

The shares referred to above have now been issued and were issued without disclosure to investors under Part6D.2 of the Act.

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) as a disclosing entity, MYQ is subject to regular reporting and disclosure obligations;
- (b) as at the date of this notice, MYQ has complied with the provisions of Chapter 2M as they apply to MYQ and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by MYQ under section 708A(6)(e) of the Act.

Authorised for release to ASX by Steven Richards, Company Secretary and Chief Financial Officer.

Yours faithfully,

A handwritten signature in dark ink, appearing to be "S. Richards", with a horizontal line extending to the right.

Steven Richards
Company Secretary/
Chief Financial Officer
MyFiziq Limited
E: admin@myfiziq.com