



Market Announcement

3 September 2020

Metalicity Limited (ASX: MCT) – Trading Halt (2+2)

Description

The securities of Metalicity Limited ('MCT') will be placed in trading halt at the request of MCT, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 9 September 2020 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)

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ASX Code: MCT

3 September 2020

Vanessa Nevjestic
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St Georges Terrace
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By Email: tradinghaltsperth@asx.com.au; Vanessa.Nevjestic@asx.com.au

Dear ASX

**REQUEST FOR TWO CONSECUTIVE BACK-TO-BACK TRADING HALTS:
METALICITY LTD (ASX CODE: MCT) TO FACILITATE CAPITAL RAISING**

In accordance with Listing Rule 17.1, the Company requests a trading halt in respect of its securities, to take effect immediately.

The Company is seeking the trading halt pending an announcement to the market regarding a capital raising.

In accordance with ASX Listing Update dated 31 March 2020, the Company requests two consecutive two day back-to-back trading halts to remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raising or the commencement of trading on Wednesday 9 September 2020.

We confirm the Company is in compliance with LR3.1 and are not aware of any reason why the Company's request should not be granted.

Yours sincerely,

A handwritten signature in blue ink that reads "Neil Hackett".

Neil Hackett
Company Secretary