

ASX ANNOUNCEMENT

4 September 2020

Completion of Capital Raising

Perth, Australia. RESA Group Limited (ASX:RE1) (to be renamed “Tombador Iron Limited”).

RESA Group is pleased to announce that it has closed the offer of shares under its prospectus dated 6 August 2020.

The Company has completed a raising of the maximum \$15,000,000.

The Company looks forward to satisfying the remaining conditions for its reinstatement to quotation on the ASX.

Authorised for release by the board

Abby Macnish Niven

Company Secretary

RESA Group Limited (ASX:RE1) (to be renamed “Tombador Iron Limited”)

End