

08 September 2020

Zeta Resources Limited
("Zeta Resources" or the "Company")

Net Tangible Asset Backing Per Share
at 31 August 2020

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 31 August 2020, in Australian Dollars, was as follows:

Total NTA:	28.32 cents per share*
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*Listed securities comprise 55.5% of total investments

This announcement has been authorised by Zeta's Investment Manager:
ICM Limited

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Zeta Resources Limited

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