



Announcement Summary

Entity name

MINBOS RESOURCES LIMITED

Applicable security for the reorganisation

MNB

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

Thursday September 10, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Wednesday November 11, 2020

Record Date

Thursday November 12, 2020

Issue Date

Thursday November 19, 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MINBOS RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

141175493

1.3 ASX issuer code

MNB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Thursday September 10, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

MNB

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday October 30, 2020	<input checked="" type="checkbox"/> Estimated	No

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Thursday November 12, 2020

3.2 Date of +security holder meeting

Friday October 30, 2020

3.2a Effective date of consolidation or split

Monday November 9, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Tuesday November 10, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday November 11, 2020

3.5 Record date

Thursday November 12, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Friday November 13, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Thursday November 19, 2020

3.8 Trading starts on a normal T+2 basis

Friday November 20, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday November 24, 2020

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every
20

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
MNB	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	5,654,561,320	282,728,066	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary