### **Announcement Summary**

# **Entity name**

ZETA RESOURCES LIMITED

### **Announcement Type**

New announcement

### Date of this announcement

Thursday September 10, 2020

# The Proposed issue is:

Total number of +securities proposed to be issued for a bonus issue

n/a Listed Options 287,643,076

# Ex date

Tuesday September 15, 2020

#### +Record date

Wednesday September 16, 2020

# +Issue date

Wednesday September 23, 2020

Refer to next page for full details of the announcement

# Part 1 - Entity and announcement details

### 1.1 Name of +Entity

ZETA RESOURCES LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

# 1.2 Registered Number Type

**Registration Number** 

ARBN

162902481

1.3 ASX issuer code

ZER

1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

Thursday September 10, 2020

### 1.6 The Proposed issue is:

☑ A +bonus issue

### Part 2 - Details of proposed bonus issue

#### Part 2A - Conditions

2A.1 - Are any of the following approvals required for the +bonus issue to be unconditional?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

Part 2B - Issue details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

ASX +security code and description

**ZER: ORDINARY FULLY PAID** 

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? 

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise? ☑ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from Will the entity be seeking quotation ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? ☑ No

of the 'new' class of +securities on

ASX? Yes

ASX +security code

+Security description

New class-code to be confirmed

**Listed Options** 

+Security type

**Options** 

Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)

The quantity of additional +securities For a given quantity of +securities to be issued

held

1

1

What will be done with fractional

entitlements?

Maximum number of +securities proposed to be issued (subject to

rounding)

Not applicable

287,643,076

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Options details

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 0.2500

Tuesday June 15, 2021

Details of the type of +security that will be issued if the option is exercised

**ZER: ORDINARY FULLY PAID** 

Number of securities that will be issued if the option is exercised

One fully paid ordinary share (ASX:ZER)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

Part 2C - Timetable

# 2C.1 +Record date

Wednesday September 16, 2020

#### 2C.3 Ex date

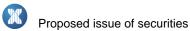
Tuesday September 15, 2020

### 2C.4 Record date

Wednesday September 16, 2020

# 2C.5 +Issue date

Wednesday September 23, 2020



# 2C.6 Date trading starts on a normal T+2 basis

Thursday September 24, 2020

2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday September 28, 2020

Part	2D	_	Further	Inf	forma	tion
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2D.1 Will holdings on entitlements to the +be  ✓ No	different registers or subregisters be aggregated for the purposes of determining onus issue?
2D.2 Countries in whic +bonus issue	h the entity has +security holders who will not be eligible to participate in the proposed
Eligible countries are A	ustralia, New Zealand and Bermuda
<b>2D.3 Will the entity be</b> <b>☑</b> No	changing its dividend/distribution policy as a result of the proposed +bonus issue
2D.4 Details of any ma issue	terial fees or costs to be incurred by the entity in connection with the proposed +bonus
	ation the entity wishes to provide about the proposed +bonus issue