



Part 1 - Entity and announcement details

1.1 Name of +Entity

LION ONE METALS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

163520170

1.3 ASX issuer code

LLO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Friday September 11, 2020



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

August-2020

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

LLO : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
9,829,031	9,328,571	500,460

Reason for change:

Net transfers of securities between CDIs and Common share

as quoted / held on

TSX-V

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

LLOAA : COMMON SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
133,971,087	110,207,601	23,763,486

Reason for change:

Issuance of 21,861,446 common shares from private placement
 Conversion of 500,460 common shares into CDIs
 Conversion of 2,402,500 warrants into common shares

ASX +Security Code and Description

LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
8,349,040	8,349,040	0