

## **ASX Announcement Expiry of Quoted Options (WMXOB)**

Wiluna Mining Corporation Limited ("Wiluna Mining" or "the Company") (ASX: WMX) provides notice of the impending expiry of a class of listed options with an exercise price of \$3.00 on 12 October 2020 (Expiry Date).

Please refer to the attached notice mailed today to the holders of listed options expiring on 12 October 2020, in accordance with the requirements of Appendix 6A of the ASX Listing Rules.

There is no obligation on registered option holders to exercise their options, however if you have any queries please contact the Company Secretary on 08 9322 6418.

This announcement has been approved for release by the Executive Chair of Wiluna Mining Corporation Limited.

For further information on Wiluna Mining please contact:

**Milan Jerkovic**  
Executive Chair  
+61 8 9322 6418

**Jim Malone**  
General Manager Investor Relations  
+61 419 537 714

**Dannika Warburton**  
Media & Communications  
+61 401 094 261

### **BOARD OF DIRECTORS**

Milan Jerkovic – Executive Chair  
Neil Meadows- Operations Director  
Sara Kelly – Non-Executive Director  
Greg Fitzgerald – Non-Executive Director  
Tony James – Non-Executive Director

### **CORPORATE INFORMATION**

100.5M Ordinary Shares  
6.74M Quoted Options  
2.58M Unquoted Options/ZEPO's

Level 3, 1 Altona Street, West Perth, WA 6005  
PO Box 1412 West Perth WA 6872  
T +61 8 9322 6418  
F +61 8 9322 6398  
info@wilunamining.com.au  
wilunamining.com.au



## Expiry of Quoted Options (WMXOB)

Wiluna Mining Corporation Limited ("Wiluna Mining" or "the Company") (ASX: WMX) provides notice of the impending expiry of a class of listed options with an exercise price of \$3.00 on 12 October 2020 (Expiry Date).

The Company has complied with the requirement to send a notice to each holder of options as set out in clause 5.2 of Appendix 6A of the ASX Listing Rules, and provides the following information:

- a) There are 613 registered holders of listed options;
- b) There are 6,736,662 listed options over ordinary shares;
- c) The exercise price of these options is \$3.00;
- d) The due date for payment is 5pm AWST Monday, 12 October 2020
- e) If you are a registered holder and you DO NOT wish to exercise your options then you need to do nothing. The consequence of doing nothing will be that the options will lapse on close of business 12 October 2020;
- f) This class of listed options will cease to be quoted by ASX at close of market on Tuesday 6 October 2020 (being four (4) business days before the Expiry Date);
- g) At close of trade on 7 September 2020, the market price for ordinary shares in the Company was \$1.45;
- h) The highest and lowest prices for shares in the Company during the 3 month period immediately preceding the date of this notice were \$1.60 on 2 September 2020 and \$1.135 on 19 June 2020 respectively.

A personalised option exercise form which includes details of your option holding accompanies this notice.

There is no obligation on registered option holders to exercise their options, however if you have any queries please contact the Company Secretary on 08 9322 6418.

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ABN 18 119 887 606

All Registry communications to:  
Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia  
Telephone: +61 1300 554 474  
Facsimile: +61 2 9287 0303  
ASX Code: WMXOB  
Email: registrars@linkmarketservices.com.au  
Website: www.linkmarketservices.com.au



X99999999999

Conversion Ratio: 1 for 1  
Expiry Date: 12 October 2020  
Holding Balance as at 07/09/2020:

**NOTICE OF EXERCISE OF OPTIONS  
EXPIRING 12 OCTOBER 2020 EXERCISE PRICE \$A3.00**

**PLEASE COMPLETE BELOW**

I/We apply to exercise the following number of Options and attach a cheque in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Wiluna Mining Corporation Limited.

**A NUMBER OF OPTIONS EXERCISED**

at \$A3.00 per  
Option Exercised \$A

**B TOTAL PAYMENT REQUIRED**

You may exercise the Options wholly or in part by completing the Notice of Exercise Form. Please write in Box A the number of Options that you wish to exercise. If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for. However, the number of Options exercised will not exceed the number of Options you hold.

**C PAYMENT OPTIONS**

**Cheque Payment:** Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to "Wiluna Mining Corporation Limited" and crossed "Not Negotiable".

Cheque Number

BSB

Account Number

**Electronic Funds Transfer (EFT):**

**Account Name:** Capital Proceeds

**BSB:** 086-082

**Account Number:** 782368212

**Payment Reference:** please include your full name.

For EFT payments, please email your completed Notice of Options Exercise Form to [accounts@wilunamining.com.au](mailto:accounts@wilunamining.com.au) along with confirmation of your payment.

**D YOUR CONTACT DETAILS**

Please provide your telephone number where you can be contacted during business hours regarding your Notice, if necessary.

Telephone Number

Contact Name (PRINT)

**E HOW TO LODGE THE NOTICE OF EXERCISE OF OPTIONS**

The completed notice with the accompanying payment must be mailed to the address set out below:

**Mailing Address:** Wiluna Mining Corporation Limited, Level 3, 1 Altona St, West Perth WA 6005.

**Personal Information Collection Notification Statement:** Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

**WMXO OPT001**

