

BOADICEA RESOURCES LTD

14 September 2020

Dear Shareholder,

Boadicea Resources Ltd ACN 149 582 687 (**BOA** or **the Company**) wishes to advise shareholders that it will be convening a General Meeting (**Meeting**) at 11am AEDT on Wednesday, 14 October 2020.

The business of the Meeting will be to consider, and if thought fit, pass a resolution to approve the sale of the Fraser Range Assets, details of which were announced to the ASX on 4 September 2020. The Notice of Meeting and Explanatory Statement provides additional details to assist shareholders with deciding how to vote.

The directors unanimously consider the Sale to be in the best interests of Boadicea's shareholders and recommend that shareholders vote in favour of the resolution.

Safety of our shareholders and staff is our paramount concern, and therefore, in line with State Government regulations and ASIC recommendations during the COVID 19 pandemic, we will hold the Meeting by way of live video conference. **There will be no physical meeting.**

As a result, **shareholders are strongly encouraged to lodge their proxy vote by 11am AEDT on 12 October 2020 (Proxy Close)** and in accordance with the instructions set out on the Proxy Form.

The Notice of Meeting and Explanatory Statement is now available for download at <https://www.asx.com.au/> or from the Company's website <https://www.boadicea.net.au/investors>.

If you wish to attend the Meeting online, you must email the Company Secretary at jbarrie@boadicea.net.au, including your registered holding name and address. We will then send you an email on Monday 12 October 2020 with a link to join the Meeting as well as details on how you can vote on the day by way of an Online Poll.

As per listing rule requirements, the resolution will be decided by way of a Poll. The Poll will be conducted based on votes submitted by proxy and by shareholders who submit their Online Poll votes on the day of the Meeting.

Shareholders attending online will be given further instructions at the commencement of the Meeting on how to ask a question online. Alternatively, you may also wish to email us your questions which must be received prior to the **Proxy Close** as described above.

For those shareholders who have a question but are unable to attend online on the day, please email the Company Secretary at jbarrie@boadicea.net.au before the Proxy Close.

The Board looks forward to welcoming you online to the General Meeting, thanks you for your ongoing support, and encourages you where possible to lodge your proxy votes beforehand.

Yours faithfully



Jon Reynolds

Managing Director

