

15 September 2020

For release to the Australian Securities Exchange:

Updated Timetable for Bonus Issue of Options

On 9 September 2020, Zeta Resources Limited (ASX:ZER or "the Company") announced a bonus issue of new options for all existing Zeta shareholders. The Company advises that the indicative timetable for the issue of the Bonus Options has been amended and is updated as follows:

Event	Indicative Date
Lodgement of Supplementary Prospectus with ASIC and ASX	Tuesday, 15 September 2020
Shares trade ex-Bonus Option entitlements	Monday, 21 September 2020
Record Date (at 5:00pm WST)	Tuesday, 22 September 2020
Intended date of issue & lodgement of Appendix 2A	Tuesday, 29 September 2020
Dispatch of Option Holding Statements	Wednesday, 30 September 2020
Normal trading in Bonus Options commences on ASX	Wednesday, 30 September 2020

ENDS

This announcement has been authorised by Zeta's Investment Manager:
ICM Limited

For further information, please contact:
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About Zeta Resources Limited:

Zeta Resources Limited ("Zeta") is an active, resources-focused investment holding and development company. Zeta invests in a range of resource entities, including those focused on bauxite, gold, copper, nickel, graphite, oil & gas and base metals exploration and production. The investment aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at www.zetaresources.limited.

Zeta Resources Limited

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