



Market Announcement

15 September 2020

MetalsTech Limited (ASX: MTC) – Trading Halt (2+2)

Description

The securities of MetalsTech Limited ('MTC') will be placed in trading halt at the request of MTC, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 21 September 2020 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)

15 September 2020

Chris Hesford
Geologist, Listings Compliance (Perth)
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Level 40 Central Park
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PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Chris,

MetalsTech Limited - Request for Trading Halt

In accordance with ASX Listing Rule 17.1 the Directors of MetalsTech Limited (**MetalsTech** or the **Company**), hereby requests back to back consecutive trading halts of two days each for the purposes of considering, planning and executing a capital raising ("Capital Raise").

In accordance with Listing Rule 17.1 and ASX's compliance update no. 04/20, the Company provides the following information in relation to the request:

1. The consecutive trading halts are necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to a Capital Raise.
2. The Company request the consecutive trading halts for the purposes of considering, planning and executing a capital raising and that the consecutive trading halts remain in place until the earlier of commencement of normal trading on Monday 21 September 2020, or when the announcement regarding the capital raise is released to the market.
3. The Company expects to make the announcement to the market before commencement of normal trading on Monday 21 September 2020.

The Company is not aware of any reason why the two consecutive trading halts should not be granted or of any other information necessary to inform the market about the consecutive trading halts.

This announcement was approved and authorised by the Board of Directors.

ENDS

For further information, contact:

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Board of Directors
Chairman - Russell Moran
Director - Gino D'Anna
Technical Director - Noel O'Brien
Technical Director - Dr Qingtao Zeng
Company Secretary - Paul Fromson

Projects	
Sturec Gold Project (Au)	100% owned
Cancet (Li)	100% owned
Adina (Li)	100% owned
Sirmac-Clapier (Li)	100% owned