
DIRECTORS' INTERESTS NOTICES – RIGHTS ISSUE UNDERWRITING

Collaborate Corporation Limited (ASX:CL8) (**Collaborate** or the **Company**) advises that further to the announcements released to the market on 14 September in relation to the partially underwritten non-renounceable entitlement issue of shares to raise approximately \$3.455 million before costs (**Entitlement Issue**), the Company notifies the market of changes to the respective interests of directors Chris Noone, Adrian Bunter, Stephen Abolakian and Robbie Blau as well as alternate director Kevin Wundram.

As previously announced, SG Fleet Management Pty Ltd (**SG Fleet**), of which Robbie Blau is board nominee, Willoughby Capital Pty Ltd as trustee for The Willoughby Capital Trust (**Willoughby Capital**), an entity associated with Mr Abolakian, Chris Noone and Adrian Bunter have agreed to underwrite up to a total of \$2.06 million of the Entitlement Issue for no fee, signalling their continued commitment towards the Company and support for the Entitlement Issue.

Following are the relevant Appendix 3Y – Change of Directors' Interest Notices.

Authorised by:

Chris Noone
CEO and Director
Collaborate Corporation Limited

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About Collaborate Corporation Limited

Collaborate Corporation Limited is listed on the Australian Securities Exchange (ASX:CL8). It is Australia's leading listed company focused on providing innovative mobility solutions for consumers and the automotive industry. Collaborate operates www.DriveMyCar.com.au Australia's leading peer-to-peer car rental business, and www.Carly.co, Australia's first flexible car subscription service, supported by our proprietary PeerPass trust and reputation platform.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Collaborate Corporation Ltd
ABN	60 066 153 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stephen Abolakian
Date of last notice	30 August 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Not applicable.
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	
No. of securities held prior to change	
Class	
Number acquired	
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	
No. of securities held after change	
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Underwriting agreement with the Company dated 14 September 2020 (Underwriting Agreement) ¹ . Summary of key terms contained in the ASX announcement released to the market on 14 September 2020 in relation to the 1-for-3 non-renounceable entitlement issue together with free attaching options on a 1-for-5 basis exercisable at \$0.015 each on or before 31 October 2022 (Tranche 2 Unquoted Options Entitlement Issue).
Nature of interest	Issue of fully paid ordinary shares (Shares) and Tranche 2 Unquoted Options pursuant to the commitment under the Underwriting Agreement.
Name of registered holder (if issued securities)	Willoughby Capital Pty Ltd as trustee for the Willoughby Capital Trust (Willoughby), of which Mr Abolakian is a potential beneficiary of the trust.
Date of change	14 September 2020
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Nil
Interest acquired	Issue of up to 108,923,611 Shares and 21,784,722 Tranche 2 Unquoted Options, including take up of Entitlements by Willoughby of 80,380,844 Shares and 16,076,168 Options ² , upon completion of the Entitlement Issue pursuant to the Underwriting Agreement.
Interest disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	\$1,000,000

¹ Pursuant to the Underwriting Agreement, Willoughby is underwriting up to \$1,000,000 of the Entitlement Issue (111,111,111 Shares and 22,222,222 Options), including the take up of entitlements by Willoughby and its associate, the Hishenk Pty Ltd Superannuation Fund.

² Pursuant to the Underwriting Agreement and financing facility agreement with the Company dated 24 May 2020, as varied (**Financing Facility**), Willoughby will take up 108,420,222 Shares and 21,684,044 Options (\$975,782) of Entitlements by offset of the Financing Facility of \$850,000 and accrued interest to 30 October 2020 of \$125,782.

+ See chapter 19 for defined terms.

Interest after change	<p>Assuming issue of all securities pursuant to the Underwriting Agreement:</p> <p><u>Direct</u></p> <p>Nil.</p> <p><u>Indirect</u>³</p> <p>Up to 350,066,144 Shares</p> <p>75,761,667 Tranche 1 Unquoted Options</p> <p>Up to 22,784,722 Tranche 2 Unquoted Options.</p>
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

³ MNA Family Holdings Pty Ltd <Hishenk Pty Ltd Super A/C> holds 6,562,500 Shares and 875,000 Tranche 1 Unquoted Options in Collaborate Corporation Limited. Mr Abolakian's parents are directors and shareholders of MNA Family Holdings Pty Ltd and are beneficiaries of the Hishenk Pty Ltd Superannuation Fund. The trustee of the Hishenk Pty Ltd Superannuation Fund has indicated that it intends to take up entitlements of 2,187,500 Shares and 437,500 Tranche 2 Unquoted Options under the Entitlement Issue.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Collaborate Corporation Limited
ABN	60 066 153 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Pinkas Blau
Date of last notice	10 July 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Not applicable
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	
No. of securities held prior to change	
Class	
Number acquired	
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	
No. of securities held after change	
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable ¹
Nature of interest	Not applicable ²
Name of registered holder (if issued securities)	Not applicable ³
Date of change	14 September 2020
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable.
Interest acquired	Nil ⁴
Interest disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable ⁵
Interest after change	Nil ⁶

¹ SG Fleet Management Pty Limited entered into Underwriting agreement with the Company dated 14 September 2020 (**Underwriting Agreement**). Summary of key terms contained in the ASX announcement released to the market on 14 September 2020 in relation to the 1-for-3 non-renounceable entitlement issue together with free attaching options on a 1-for-5 basis exercisable at \$0.015 each on or before 31 October 2022 (**Tranche 2 Unquoted Options**) (**Entitlement Issue**).

² Issue of fully paid ordinary shares (**Shares**) and Tranche 2 Unquoted Options pursuant to the commitment under the Underwriting Agreement.

³ SG Fleet Management Pty Limited. Mr Blau is a director, shareholder and Chief Executive Officer of SG Fleet Group Limited, of which SG Fleet Management Pty Limited is a wholly-owned subsidiary.

⁴ Issue of up to 111,111,111 Shares and 22,222,222 Tranche 2 Unquoted Options, including take up of Entitlements comprising 55,391,575 Shares and 11,078,315 Tranche 2 Unquoted Options, upon completion of the Entitlement Issue pursuant to the Underwriting Agreement.

⁵ Up to \$1,000,000.

⁶ Assuming issue of all securities pursuant to Underwriting Agreement, SG Fleet will hold up to 277,285,836 Shares and 22,222,222 Tranche 2 Unquoted Options after the change.

+ See chapter 19 for defined terms.

Part 3 - +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Collaborate Corporation Limited
ABN	60 066 153 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kevin Victor Wundram
Date of last notice	10 July 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Not applicable
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	
No. of securities held prior to change	
Class	
Number acquired	
Number disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	
No. of securities held after change	
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	

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Appendix 3Y Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable ¹
Nature of interest	Not applicable ²
Name of registered holder (if issued securities)	Not applicable ³
Date of change	14 September 2020
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable.
Interest acquired	Nil ⁴
Interest disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable ⁵
Interest after change	Nil ⁶

¹ SG Fleet Management Pty Limited entered into Underwriting agreement with the Company dated 14 September 2020 (**Underwriting Agreement**). Summary of key terms contained in the ASX announcement released to the market on 14 September 2020 in relation to the 1-for-3 non-renounceable entitlement issue together with free attaching options on a 1-for-5 basis exercisable at \$0.015 each on or before 31 October 2022 (**Tranche 2 Unquoted Options**) (**Entitlement Issue**).

² Issue of fully paid ordinary shares (**Shares**) and Tranche 2 Unquoted Options pursuant to the commitment under the Underwriting Agreement.

³ SG Fleet Management Pty Limited. Mr Wundram is a director, shareholder and Chief Financial Officer of SG Fleet Group Limited, of which SG Fleet Management Pty Limited is a wholly-owned subsidiary.

⁴ Issue of up to 111,111,111 Shares and 22,222,222 Tranche 2 Unquoted Options, including take up of Entitlements comprising 55,391,575 Shares and 11,078,315 Tranche 2 Unquoted Options, upon completion of the Entitlement Issue pursuant to the Underwriting Agreement.

⁵ Up to \$1,000,000.

⁶ Assuming issue of all securities pursuant to Underwriting Agreement, SG Fleet will hold up to 277,285,836 Shares and 22,222,222 Tranche 2 Unquoted Options after the change.

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Part 3 - +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Collaborate Corporation Limited
ABN	60 066 153 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher James Noone
Date of last notice	10 July 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Not applicable
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	
No. of securities held prior to change	
Class	
Number acquired	
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	
No. of securities held after change	
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Underwriting agreement with the Company dated 14 September 2020 (Underwriting Agreement). Summary of key terms contained in the ASX announcement released to the market on 14 September 2020 in relation to the 1-for-3 non-renounceable entitlement issue together with free attaching options on a 1-for-5 basis exercisable at \$0.015 each on or before 31 October 2022 (Tranche 2 Unquoted Options) (Entitlement Issue).
Nature of interest	Issue of fully paid ordinary shares (Shares) and Tranche 2 Unquoted Options pursuant to the commitment under the Underwriting Agreement.
Name of registered holder (if issued securities)	Noone Holdings Pty Ltd as trustee for the C and K Noone Family Trust
Date of change	14 September 2020
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable.
Interest acquired	Issue of up to 3,333,333 Shares and 666,667 Tranche 2 Unquoted Options, including take up of Entitlements comprising 2,687,450 Shares and 537,490 Tranche 2 Unquoted Options, upon completion of the Entitlement Issue pursuant to the Underwriting Agreement.
Interest disposed	Nil.
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	\$30,000.

+ See chapter 19 for defined terms.

Interest after change	<p>Assuming issue of all securities pursuant to Underwriting Agreement:</p> <p><u>Direct</u></p> <p>Nil.</p> <p><u>Indirect</u></p> <p>Up to 11,395,683 fully paid ordinary shares (Shares).</p> <p>883,333 options exercisable at \$0.0198 with an expiry date of 28 November 2020 (Executive A Options).</p> <p>883,333 options exercisable at \$0.0298 with an expiry date of 28 November 2020 (Executive B Options).</p> <p>3,500,000 options exercisable at \$0.0494 each with an expiry date of 23 November 2020 (Officer A Options).</p> <p>7,000,000 options exercisable at \$0.0792 each with an expiry date of 23 November 2020 (Officer B Options).</p> <p>336,110 options exercisable at \$0.015 each on or before 18 December 2020 (Tranche 1 Unquoted Options).</p> <p>Up to 666,667 options exercisable at \$0.015 each on or before 31 October 2022 (Tranche 2 Unquoted Options).</p>
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Collaborate Corporation Limited
ABN	60 066 153 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adrian Maxwell Bunter
Date of last notice	30 August 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Not applicable
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	
No. of securities held prior to change	
Class	
Number acquired	
Number disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	
No. of securities held after change	
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Underwriting agreement with the Company dated 14 September 2020 (Underwriting Agreement). Summary of key terms contained in the ASX announcement released to the market on 14 September 2020 in relation to the 1-for-3 non-renounceable entitlement issue together with free attaching options on a 1-for-5 basis exercisable at \$0.015 each on or before 31 October 2022 (Tranche 2 Unquoted Options) (Entitlement Issue).
Nature of interest	Issue of fully paid ordinary shares (Shares) and Tranche 2 Unquoted Options pursuant to the commitment under the Underwriting Agreement.
Name of registered holder (if issued securities)	Adrian Maxwell Bunter
Date of change	14 September 2020
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Nil.
Interest acquired	Issue of up to 3,333,333 Shares and 666,667 Tranche 2 Unquoted Options, including take up of Entitlements comprising 3,066,666 Shares and 613,332 Tranche 2 Unquoted Options, upon completion of the Entitlement Issue pursuant to the Underwriting Agreement.
Interest disposed	Nil.
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	\$30,000.

+ See chapter 19 for defined terms.

Interest after change	<p>Assuming issue of all securities pursuant to Underwriting Agreement:</p> <p>Up to 12,533,333 fully paid ordinary shares (Shares).</p> <p>1,500,000 options exercisable at \$0.0494 each with an expiry date of 23 November 2020 (Officer A Options).</p> <p>1,500,000 options exercisable at \$0.0792 each with an expiry date of 23 November 2020 (Officer B Options).</p> <p>1,333,333 options exercisable at \$0.015 each on or before 18 December 2020 (Tranche 1 Unquoted Options).</p> <p>Up to 666,667 options exercisable at \$0.015 each on or before 31 October 2022 (Tranche 2 Unquoted Options).</p>
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Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.