

15 September 2020
Market Announcements Platform
ASX Limited

Rights Issue – Extension of Closing Date

XTD Limited (**Company**) advises that the closing date for its non-renounceable rights entitlement issue has been extended to 5.00pm (AWST) on Friday, 25 September 2020 from the previous closing date of Friday, 18 September 2020.

Application Entitlementment

Under the Rights Issue, each eligible shareholder is entitled to apply for one New Share in the Company for every five existing shares held at the Record Date without incurring brokerage or other costs. The issue price of New Shares under the Rights Issue is \$0.039 per share. Subscribers under the Rights Issue will also receive one free attaching new option for every two New Shares subscribed for and issued (exercisable at \$0.08 on or before 30 September 2023).

Application Closing Date

Applications and payment must now be received by 5.00pm (AWST) on Friday, 25 September 2020. The issue date for New Shares subscribed for under the Rights Issue will now be 2 October 2020 with quotation of new shares and despatch of holding statements expected to take place on or around 5 October 2020.

Offer Timetable

The updated indicative timetable for the Offer is shown below. Please note that the timetable may change without prior notice.

Event	Target Date
Record Date	Friday, 28 August 2020
Entitlement Offer opens	Wednesday, 2 September 2020
Prospectus with Entitlement and Acceptance Form dispatched	
Entitlement Offer closes	Friday, 25 September 2020
Announcement of results of Entitlement Offer and shortfall (if any) under the Entitlement Offer, including any Underwritten Shares	Wednesday, 30 September 2020
Allotment date of new shares issued under the Entitlement Offer	Friday, 2 October 2020
Dispatch of holding statements	
Underwriting settlement date	Friday, 2 October 2020
Normal trading of New Shares expected to commence	Monday, 5 October 2020

If you have any questions about the Rights Issue, please contact the Company's share registry Automic Pty Ltd on (02) 9698 5414.

ENDS

This release has been authorised by the Board of XTD. For further information contact:

Adam Cadwallader
Chief Executive Officer
+61 419 999 867
adam.cadwallader@xtd.tv