

ASX ANNOUNCEMENT

16 September 2020

Expiry of unlisted options

Perth, Australia. RESA Group Limited (ASX:RE1) (to be renamed "Tombador Iron Limited").

RESA Group wishes to advise of the expiry of 574,750 unlisted options, on 14th September 2020.

The options expired without converting to ordinary shares, as a result of the exercise price of \$0.21 being higher than the current share price as at the expiry date of the options.

Authorised for release by the board

Abby Macnish Niven

Company Secretary

RESA Group Limited (ASX:RE1) (to be renamed "Tombador Iron Limited")

End