

Market Announcement

16 September 2020

SSR Mining Inc. (ASX: SSR) – Commencement of Official Quotation – Foreign Exempt Listing, Deferred Settlement Trading

Description

Following approval by the Supreme Court of Yukon on 20 July 2020 of the Plan of Arrangement involving SSR Mining Inc. ('SSR'), Alacer Gold Corp. ('AQG') and the shareholders of AQG in order to effect the acquisition by SSR of AQG, it is anticipated that SSR will be admitted to the Official List of ASX Limited ('ASX') as an ASX Foreign Exempt Listing on the morning of Thursday, 17 September 2020.

As an ASX Foreign Exempt Listing, SSR is primarily regulated by the listing rules of its home exchange (being the Toronto Stock Exchange) and is exempt from complying with most of ASX's Listing Rules.

Official Quotation of SSR's CHESS Depository Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1 for 1 is expected to commence at 12:00pm (AEST) on Thursday, 17 September 2020 initially on a **deferred settlement basis**.

No funds were raised by SSR in conjunction with its listing on the ASX.

Quotation information

Quoted Securities:	16,211,753 fully paid ordinary shares
CDI Ratio:	1 for 1
ASX Code:	SSR
Time:	12:00pm (AEST)
Date:	Thursday, 17 September 2020
ASX Trade Abbreviation:	SSR MINING
ISIN:	AU0000091407
Home Branch:	Perth
Australian Agent for Service of Process:	Intertrust Suite 2, Level 25, 100 Miller St, North Sydney NSW 2060
Registered Office:	Address: Suite 800 – 1055 Dunsmuir Street, Vancouver, British Columbia Phone: 1-604-689-3846 Email: invest@ssrmining.com
Company Secretary:	Michael Sparks
Share Registry:	Computershare Investor Services Pty Ltd Address: Yarra Falls, 452 Johnston Street, Abbotsford, VIC 3067 Phone: +61 3 9415 5000 Email: enquiry@computershare.com.au
Balance Date:	31 December

CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	British Columbia, Canada
Dividend Policy:	Dividends not paid. See 2020 Annual Information Report p.68, tab 3.
Activities:	Mining
Overseas Home Exchange:	Toronto Stock Exchange (Home Exchange) & NASDAQ Capital Market
Lead Manager:	Not applicable
Underwriter:	Not applicable
ASX Restricted Securities:	Nil
Other Securities Not Quoted:	<p>202,940,132 common shares</p> <p>1,884,483 options exercisable at various prices, expiring various dates, each convertible into one common share</p> <p>1,387,347 performance shares units expiring various dates subject to various performance milestones, each convertible into one common share</p> <p>1,431,040 restricted share units each converting to one common share subject to various expiry dates and satisfaction of various performance milestones</p> <p>583,706 deferred share units each converting to one common share subject to various expiry dates and satisfaction of various performance milestones</p>

Indicative Key Dates

Date	Event
Monday, 14 September 2020	Alacer Gold Corp. (ASX:AQG) CDI's cease trading on ASX from close of trading
Wednesday, 16 September 2020	Plan of Arrangement Effective Date, Implementation & Record Date
Thursday, 17 September 2020	SSR CDI's to commence trading on a deferred settlement basis at 12:00pm (AEST) (ASX Code: SSR)
Tuesday, 22 September 2020	Australian SSR CDI issue date – last day of deferred settlement trading on ASX
Wednesday, 23 September 2020	SSR CDI's to commence trading on ASX on a normal (T+2) settlement basis (ASX Code: SSR)
Friday, 25 September 2020	First day of settlement of all on-market trades conducted on a deferred settlement basis from 17 September 2020 to 22 September 2020, and first settlement of trades conducted on a T+2 basis

What do I need to do and by when?

Please refer to the Notices of Special Meetings and Joint Management Information Circular or SSR or AQG's recent disclosures for more information.

Need more information?

For further information, please contact SSR on 1-604-689-3846 or by email at invest@ssrmining.com

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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