



THE MOHOROVICIC DISCONTINUITY:

THE BOUNDARY SEPARATING THE
CRUST & MANTLE OF THE EARTH
ACROSS WHICH SEISMIC WAVES
CHANGE VELOCITIES



RIU RESURGENCE - SEPT 2020

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Disclaimer



INVESTMENT ADVANTAGES

OPTIMALLY STRUCTURED PROJECT GROWTH PROFILE

Gold projects structured to enable sustained growth of the company as a self-funded explorer

CLOSE TO GOLD MINING INFRASTRUCTURE

LESS SHAREHOLDER DILUTION

Proximity to gold mining infrastructure means cheaper mining start up costs

EARLY CASHFLOW POTENTIAL

HIGH GOLD PRICE: ~A\$2700

Moho is progressing mining studies towards a mining proposition in 2021 taking advantage of high gold price

LOW SHARE PRICE

SHARE PRICE: \$0.11

Current share price low for a company heading towards gold production



PROJECT GROWTH PROFILE

EMPRESS SPRINGS (QLD) - Au

LONGER TERM PRODUCTION POTENTIAL

Potential for World Class mineralising system
Three separate mineralised zones discovered
~2700km² of tenure over two trans-crustal structures

BURRACOPPIN (WA) - Au

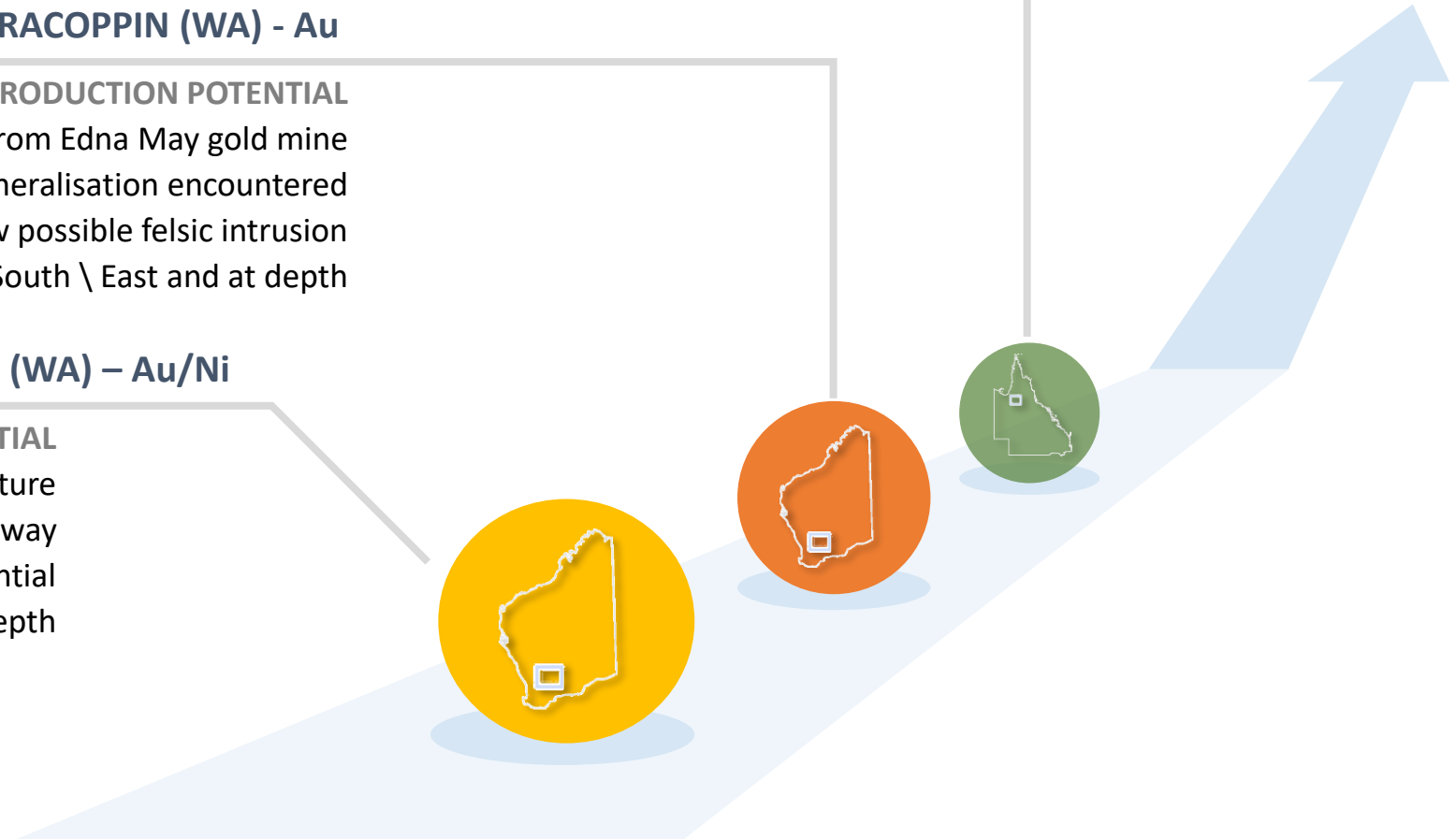
MEDIUM TERM PRODUCTION POTENTIAL

Only 20km from Edna May gold mine
BOH bedrock Gold/Silver mineralisation encountered
On margin of gravity low possible felsic intrusion
Open South \ East and at depth

SILVER SWAN NORTH, EAST SAMPSON DAM (WA) – Au/Ni

SHORT TERM PRODUCTION POTENTIAL

Close proximity mining infrastructure
Mining studies well underway
Granted mining lease & expansion potential
Open North, South-East and at depth





Key Objectives

- Maximise shareholder value through early stage cashflow generation
- Minimise shareholder dilution by becoming a self-funded explorer

CAPITAL STRUCTURE

	SHARES	OPTIONS
On Issue	75M (100%)*	27M (100%)****
Units Escrowed^	5.5M (7.3%)	6.5M (23.47%)
Share Price		\$0.11**
Option Price		\$0.04***
Market Cap		~ \$8.25M
Top 20		~33%



Tight Capital Structure

*Total number at COB 15 Sept 2020

**Share price at COB 15 Sept 2020

***Option price at COB 15 Aug 2020

****Options include director performance milestones

^ Units escrowed till 7 November 2020



Experienced Directors & Technical Team

DIRECTORS

- Terry Streeter (Non-Exec Chairman)
- Shane Sadleir (Managing Director) - Geoscientist
- Ralph Winter (Commercial Director) – Corporate
- Adrian Larking (Non-Exec Director) - Geologist & Lawyer

TECHNICAL TEAM

- Robert (Bob) Affleck (Exploration Manager)
- Max Nind (Principal Geologist)
- Dr Jon Hronsky (OAM) (Consultant geologist)
- Kim Frankcombe (Consultant geophysicist)
- Richard Carver (Consultant geochemist)

PROJECTS

- Focus on Gold in WA & QLD
- Exposure to Nickel in prospective ground holdings around Poseidon's Black Swan Silver Swan Nickel Project





Focus on Gold

- Market volatility expected to keep gold price high for several years
- Exceptional AUD gold price due to:
 - Ongoing trade tensions between US and China
 - Global Coronavirus impact
 - Falling US\$ & favorable AUD/USD exchange rate



Window of Opportunity

- Moho taking advantage of:
 - current high gold price (~A\$2,700/oz)
 - granted mining tenements prospective for gold mineralisation
 - proximity to existing gold mining infrastructure and toll treatment facilities
 - mining-friendly government and community in WA

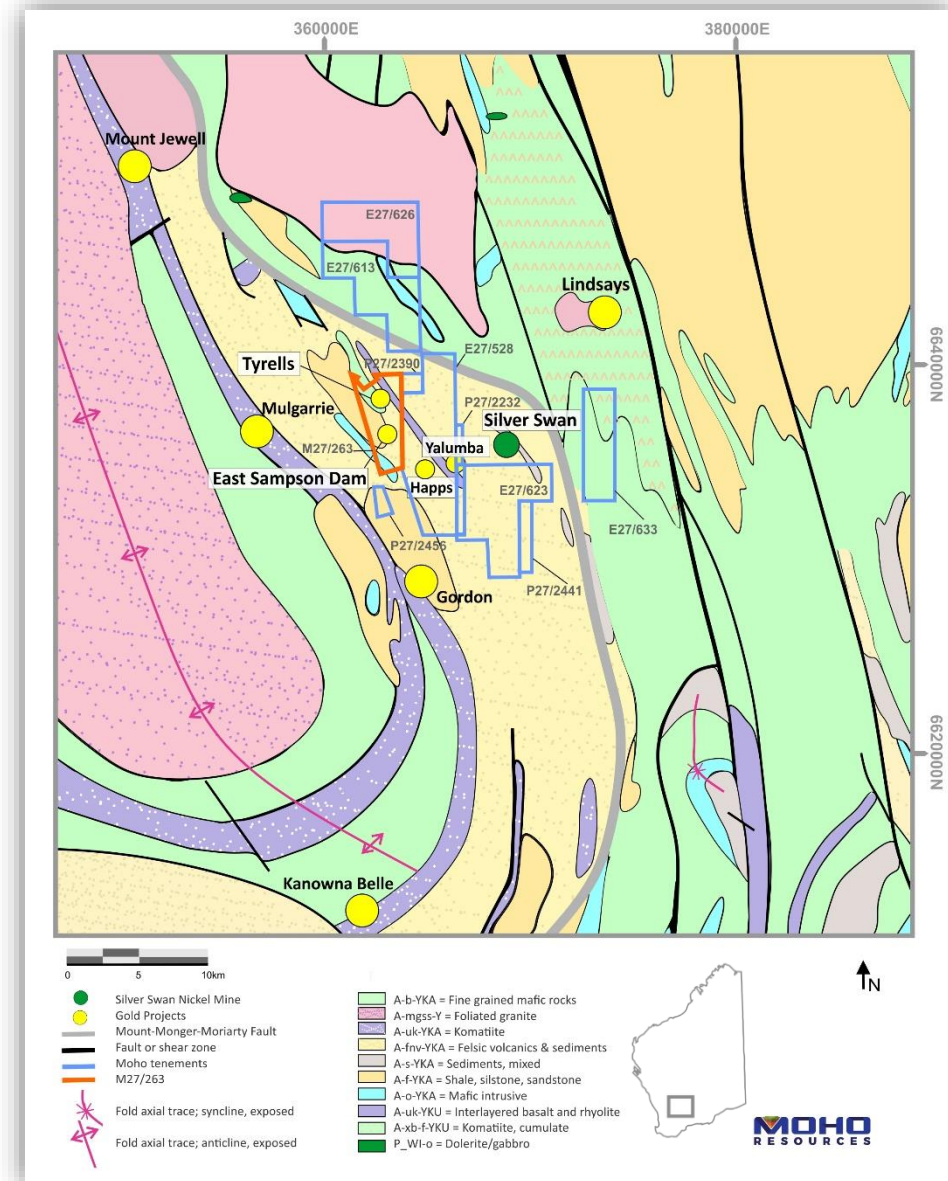


Moho Forging Ahead

- Pursuing gold production potential at 100% owned East Sampson Dam
- Ramping up at East Sampson Dam prospect with ~\$725,000 spent on M27/263 in the last year alone
- Expanding gold exploration at Silver Swan North and Burracoppin projects in Western Australia
- Innovative Geochem & Geophysics surveys underway in Queensland

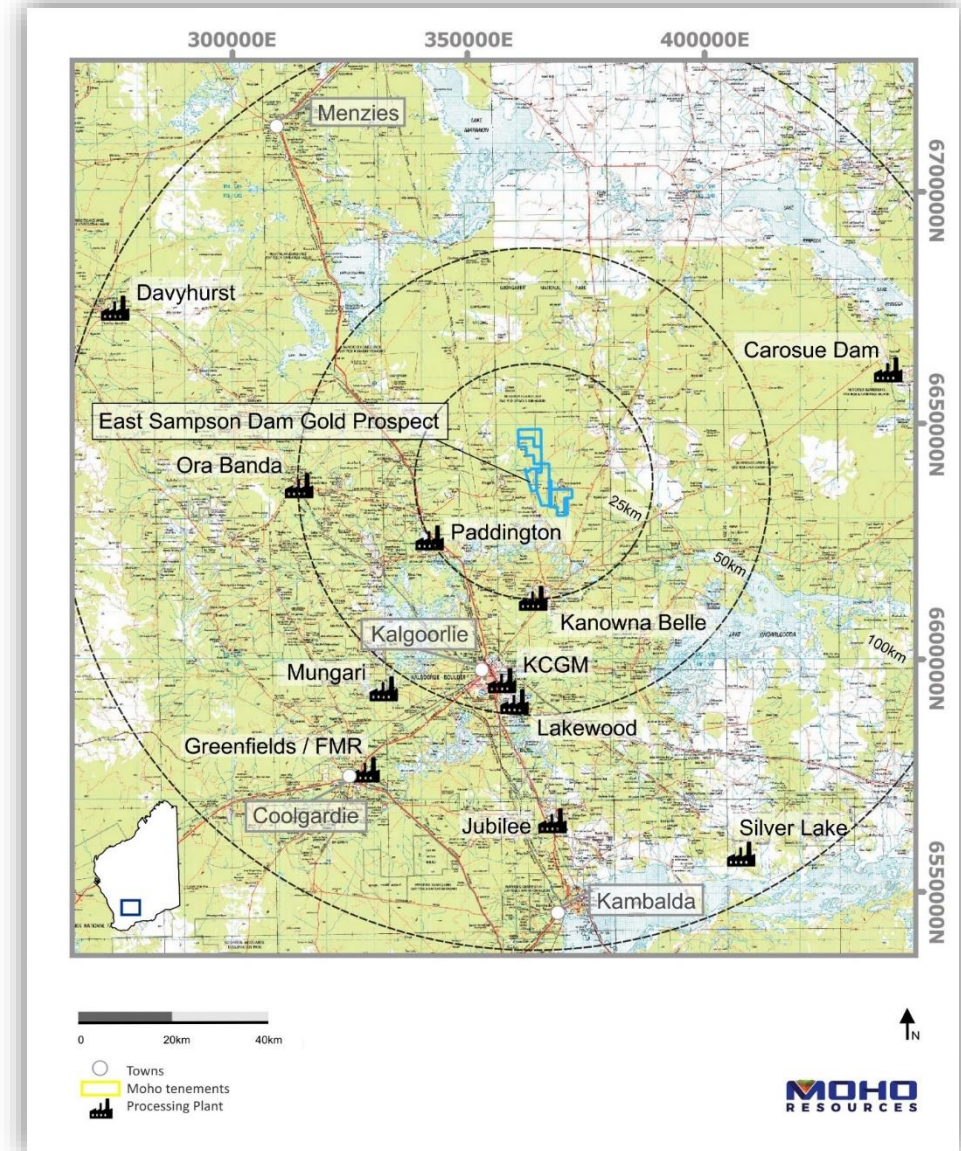
Silver Swan North Gold Project (WA) Near Kalgoorlie

- Potential for early stage cashflow
- Extensive Land holding ~78km² (100% ownership)
- Significant gold mineralisation at East Sampson Dam
- High grade gold intersections on granted mining lease
- Close proximity to mining infrastructure



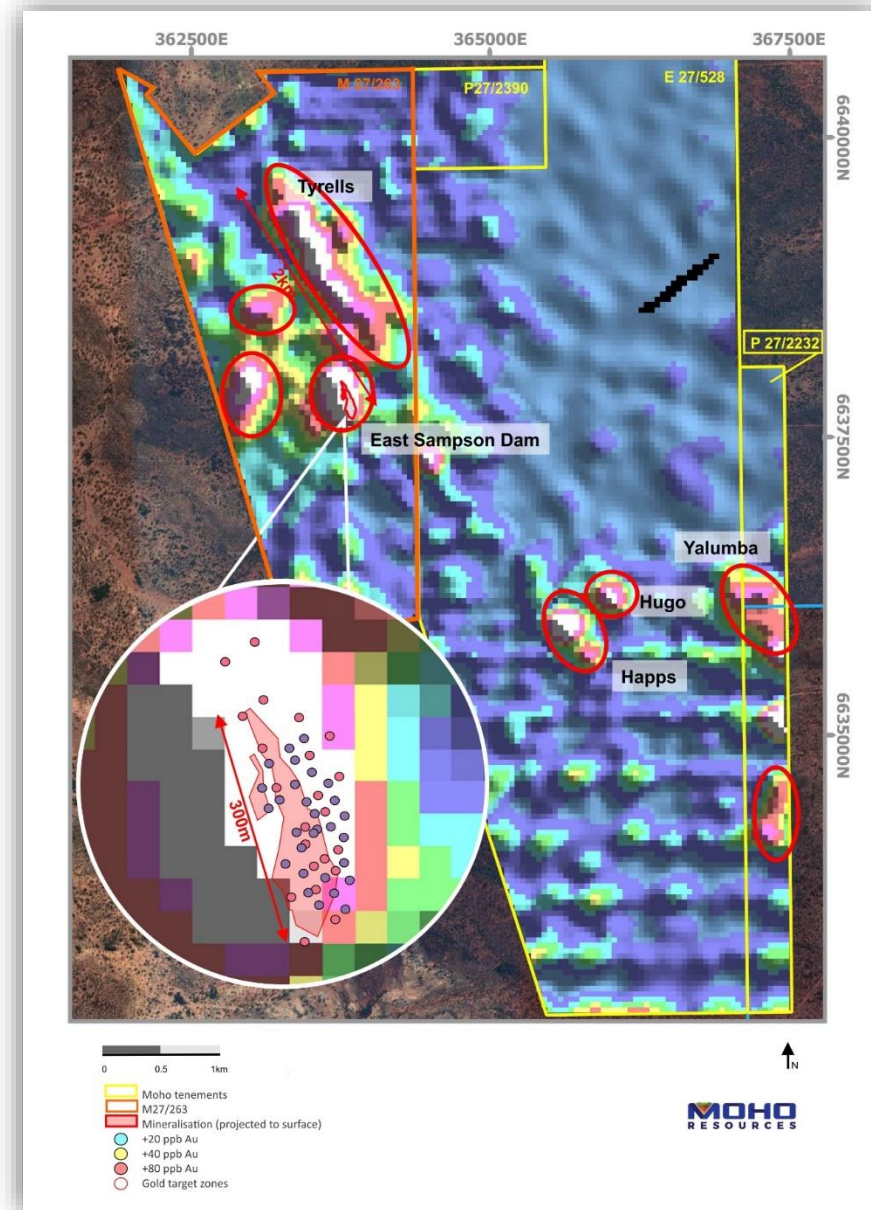
Ideally Located to Mining Infrastructure

- 50km from Australia's gold mining capital at Kalgoorlie
- 11 gold processing plants within 100km
- Abundance of mining infrastructure, skills and services



Exploration Prioritised Towards Early Gold Production

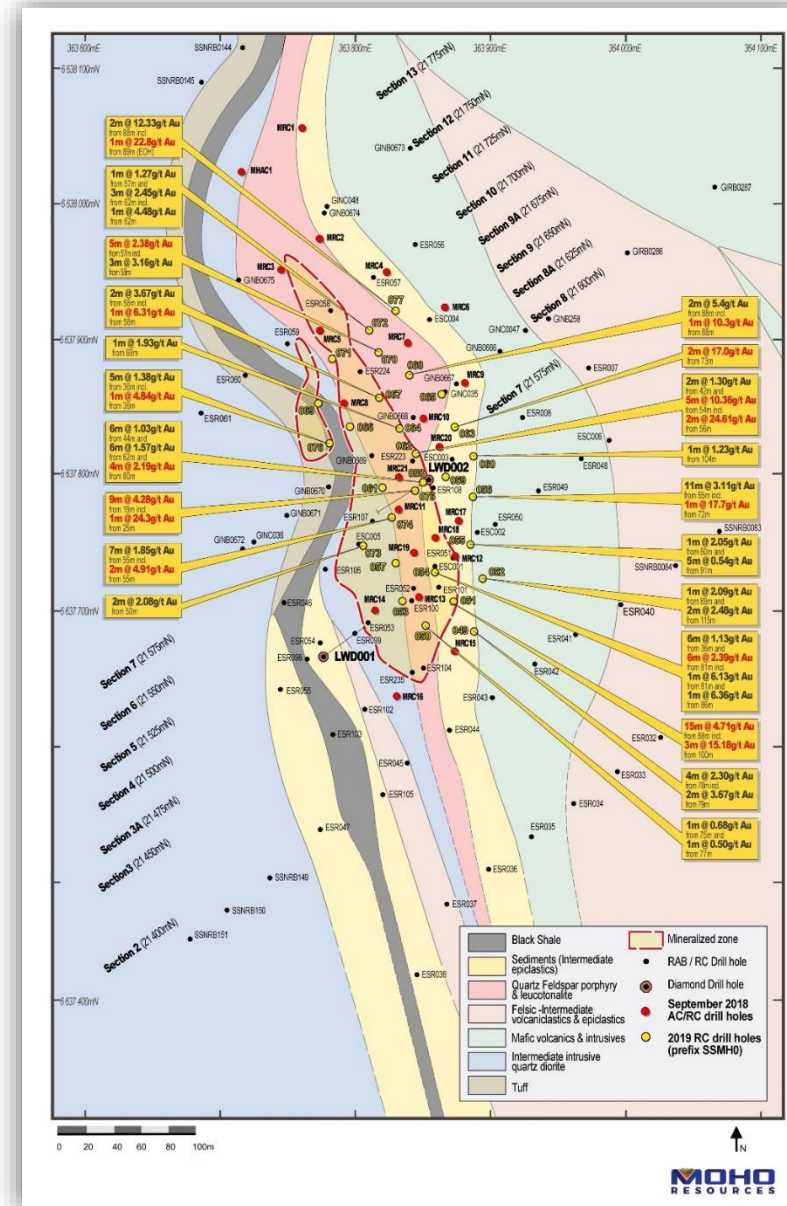
1. Infill RC and diamond drill programs for maiden JORC Resource and Scoping Study at East Sampson Dam (ESD) within granted mining lease M27/263
2. Aircore drill test gold auger anomalies on M27/263, including 2 km long ESD - Tyrells zone and other anomalies
3. Further auger sampling to confirm anomalous areas within Moho's 100% owned tenements (E27/528 and P27/2232) underway, including the Yalumba, Happs and Hugo prospects



High Grade Results at ESD*

- SSMH0051: **15m @ 4.71 g/t Au** from 88m, Incl. **3m @ 15.18 g/t Au** from 100m
- SSMH0062: **5m @ 10.36 g/t Au** from 59m, Incl. **2m @ 24.61 g/t Au** from 56m
- SSMH0075: **9m @ 4.28 g/t Au** from 19m, Incl. **3m @ 3.37 g/t Au** from 19m and **1m @ 24.3 g/t Au** from 25m
- SSMH0056: **11m @ 3.11 g/t Au** from 65m, Incl. **1m @ 17.7 g/t Au** from 72m
- SSMH0063: **2m @ 17.0 g/t Au** from 73m
- SSMH0068: **2m @ 5.40 g/t Au** from 88m, Incl. **1m @ 10.30 g/t Au** from 88m
- SSMH0077: **2m @ 12.33 g/t Au** from 88m, Incl. **1m @ 22.8 g/t Au** at 89m (EOH)

*Results from ASX announcement by Moho, 11 February 2020: "Significant gold assays at East Sampson Dam prospect"

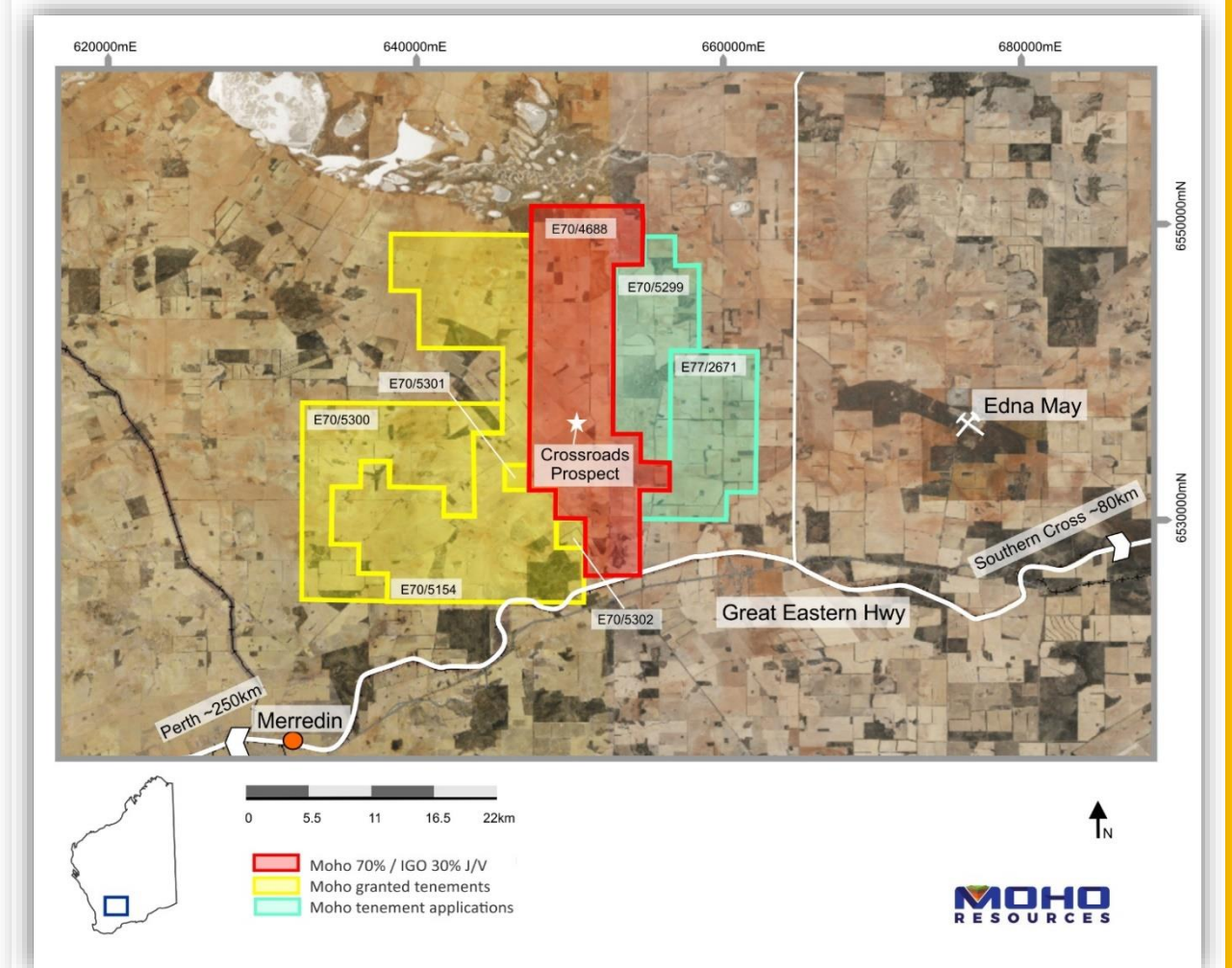


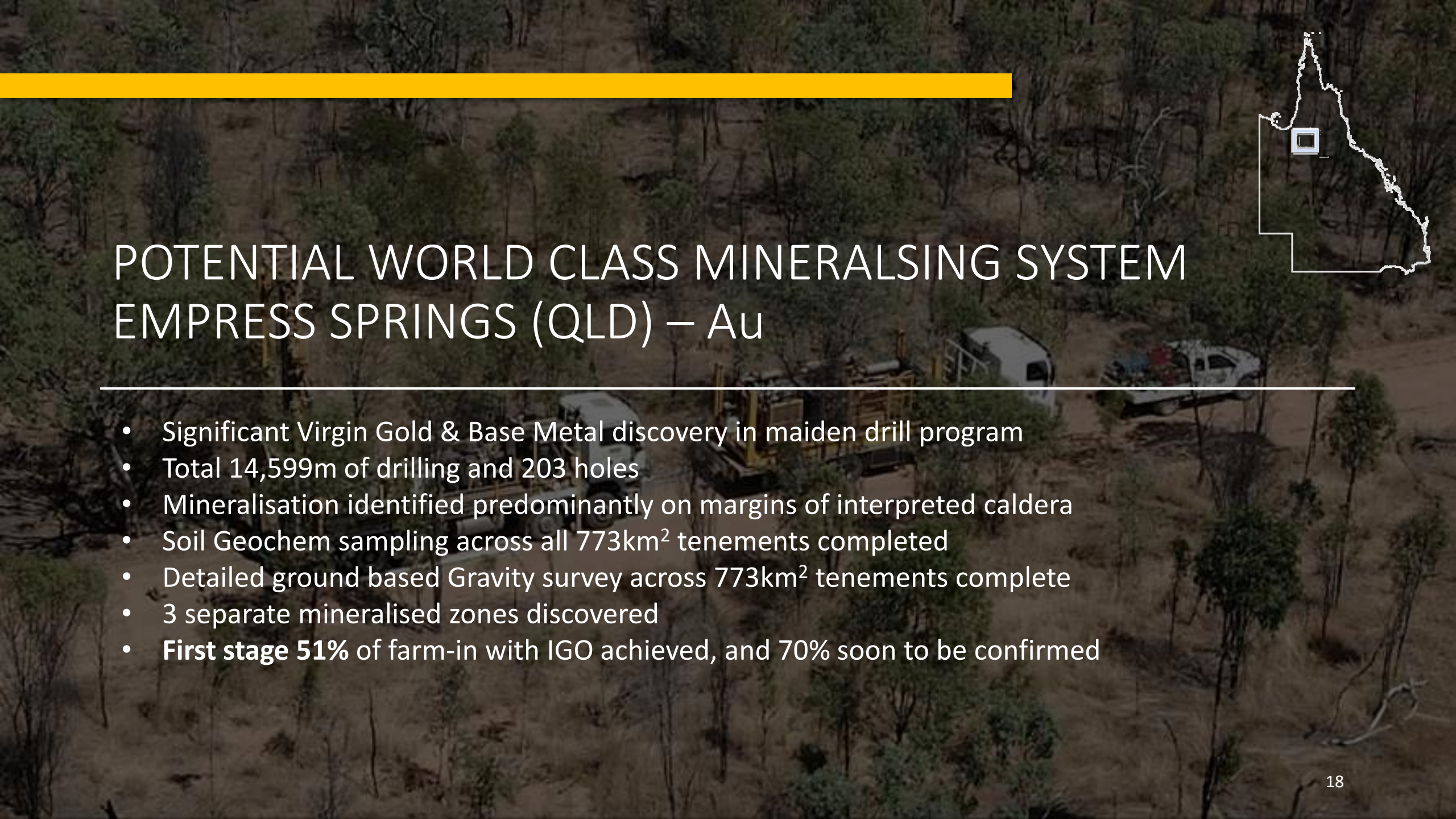
GOLD MINING INVESTIGATIONS UNDERWAY AT EAST SAMPSON DAM

- Working towards low CAPEX mine production (contract mining and toll milling)
- Excellent preliminary metallurgical results – ASX Announcement 25 Aug '20
- Phase 1 RC drilling completed – Aug 2020
- Mineralisation & structural characterisation studies (hyperspectral scanning and downhole televueing) – Aug 2020
- Flora and Fauna survey completed - no environmental impediments identified
- Aboriginal heritage survey completed – no sites of cultural or archaeological significance identified
- Potential toll milling arrangements under investigation
- Preliminary studies by consultant mining engineer and CSA Global (Q3/Q4 2020)
- Preliminary pit optimisation by Whittle design consultant Minecomp Pty Ltd (Q3/Q4 2020)
- Phases 2-4 Infill RC and diamond drilling at East Sampson Dam (Q3/4 2020)
- Detailed metallurgical test work – Q4 2020
- Maiden JORC Mineral Resource* – Q4 2020
- Scoping Study* – H1 2021

EMERGING GOLD-RICH GREENSTONE BELT - BURRACOPPIN (WA) PROJECT

- Gold/silver mineralisation intersected in bedrock
- Au in soil anomalies in under-explored greenstone belt in Wheatbelt
- Coincident arsenic anomalism
- Burracoppin only ~20km west of operating Edna May Au plant
- On major structural trend to updated 460,000 oz Au deposit at Tampia ~100km to south
- Drilling expected towards end on Q4 2020



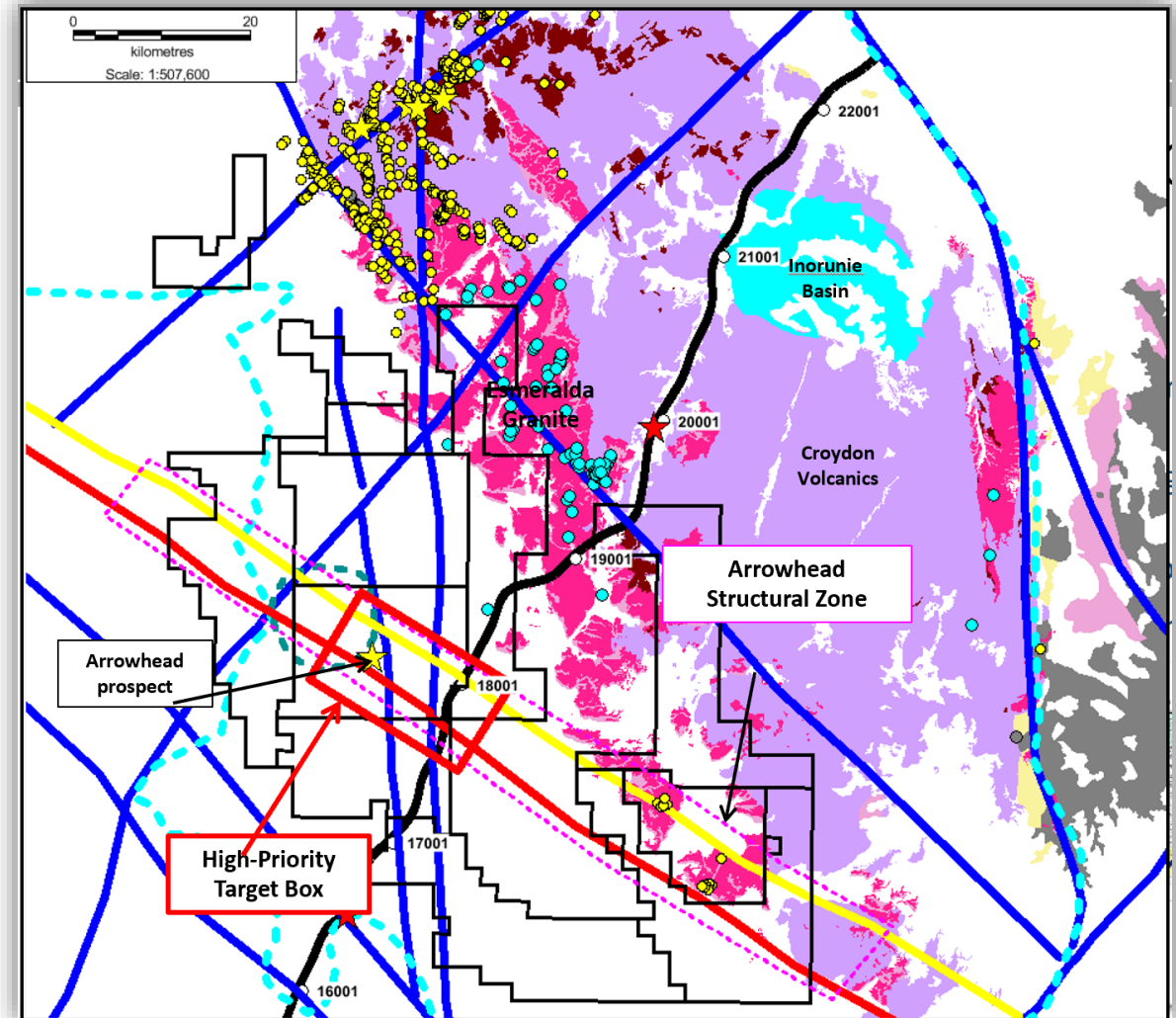
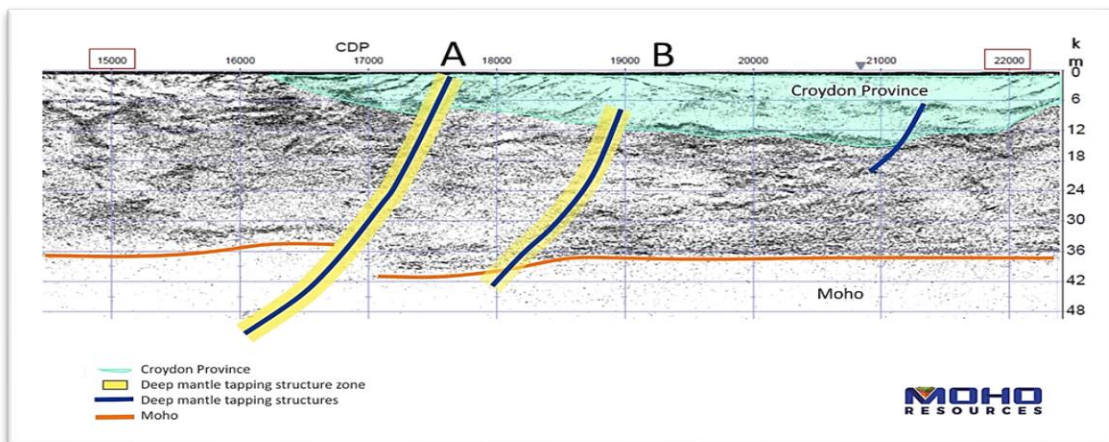
An aerial photograph of a mining site in a wooded area. A yellow horizontal bar is at the top. In the top right corner, there is a white outline map of Queensland with a small square indicating the location of the site. The main title is in large white letters.

POTENTIAL WORLD CLASS MINERALISING SYSTEM EMPRESS SPRINGS (QLD) – Au

- Significant Virgin Gold & Base Metal discovery in maiden drill program
- Total 14,599m of drilling and 203 holes
- Mineralisation identified predominantly on margins of interpreted caldera
- Soil Geochem sampling across all 773km² tenements completed
- Detailed ground based Gravity survey across 773km² tenements complete
- 3 separate mineralised zones discovered
- **First stage 51%** of farm-in with IGO achieved, and 70% soon to be confirmed

EMPRESS SPRINGS (QLD) – Au

- Exploration for giant gold deposits under cover
- Expanded tenure to over 2,700km² of contiguous ground over 110km of trans-crustal structures
- 20 km south of Croydon Goldfield (A\$2.0B, 1.2M oz historic Au production)





ON TRACK TO BECOME SELF FUNDED EXPLORER AND PRODUCER

Pursuing cashflow generation by potential East Sampson Dam gold production which will enable the company to expand exploration and further potential gold mining operations at Silver Swan & Burracoppin (WA) and Empress Springs (QLD)