

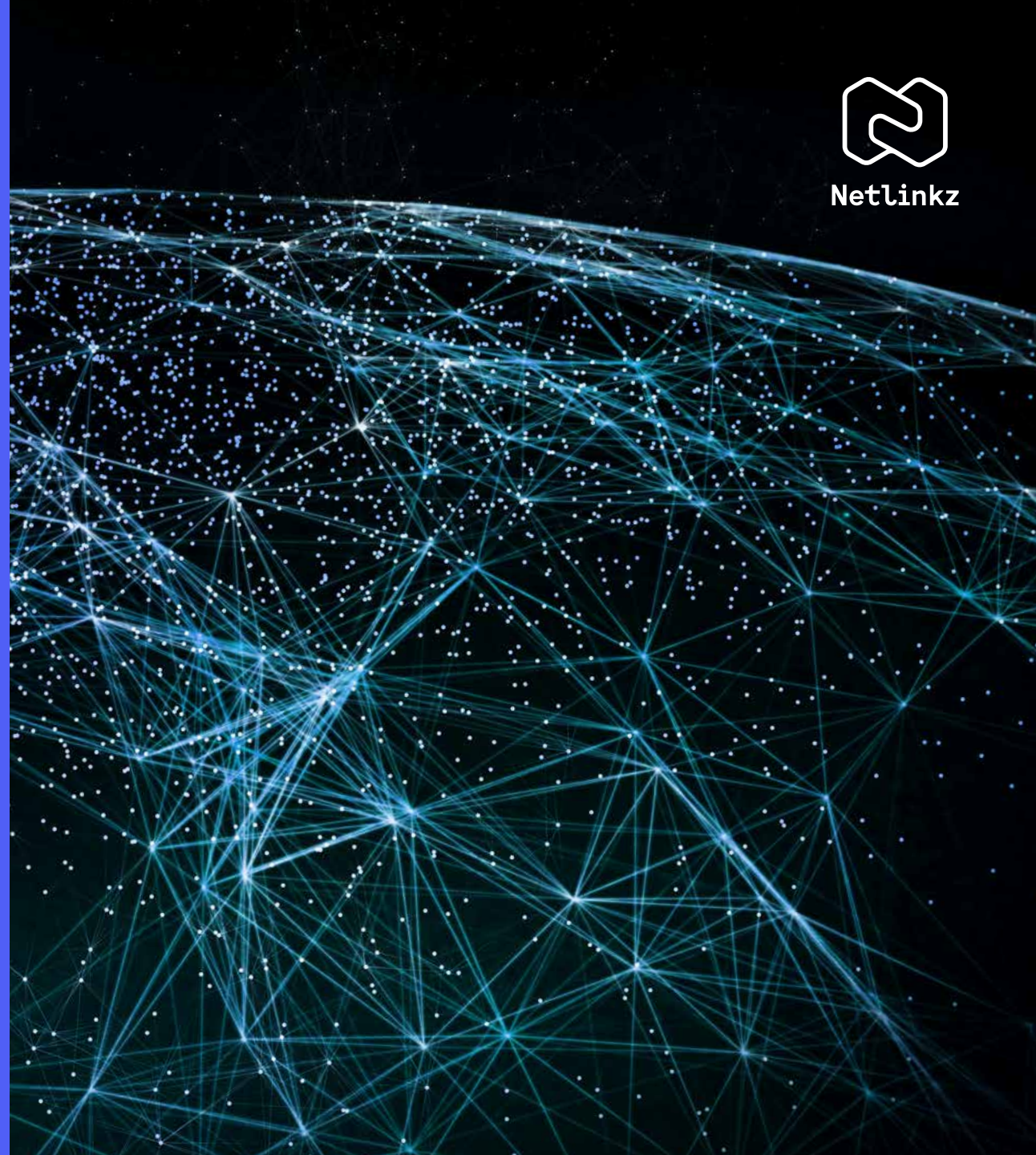


Netlinkz

NETLINKZ

EGM Management Presentation

17 September 2020



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Netlinkz

EGM MANAGEMENT PRESENTATION

01 Company Update

Report Card

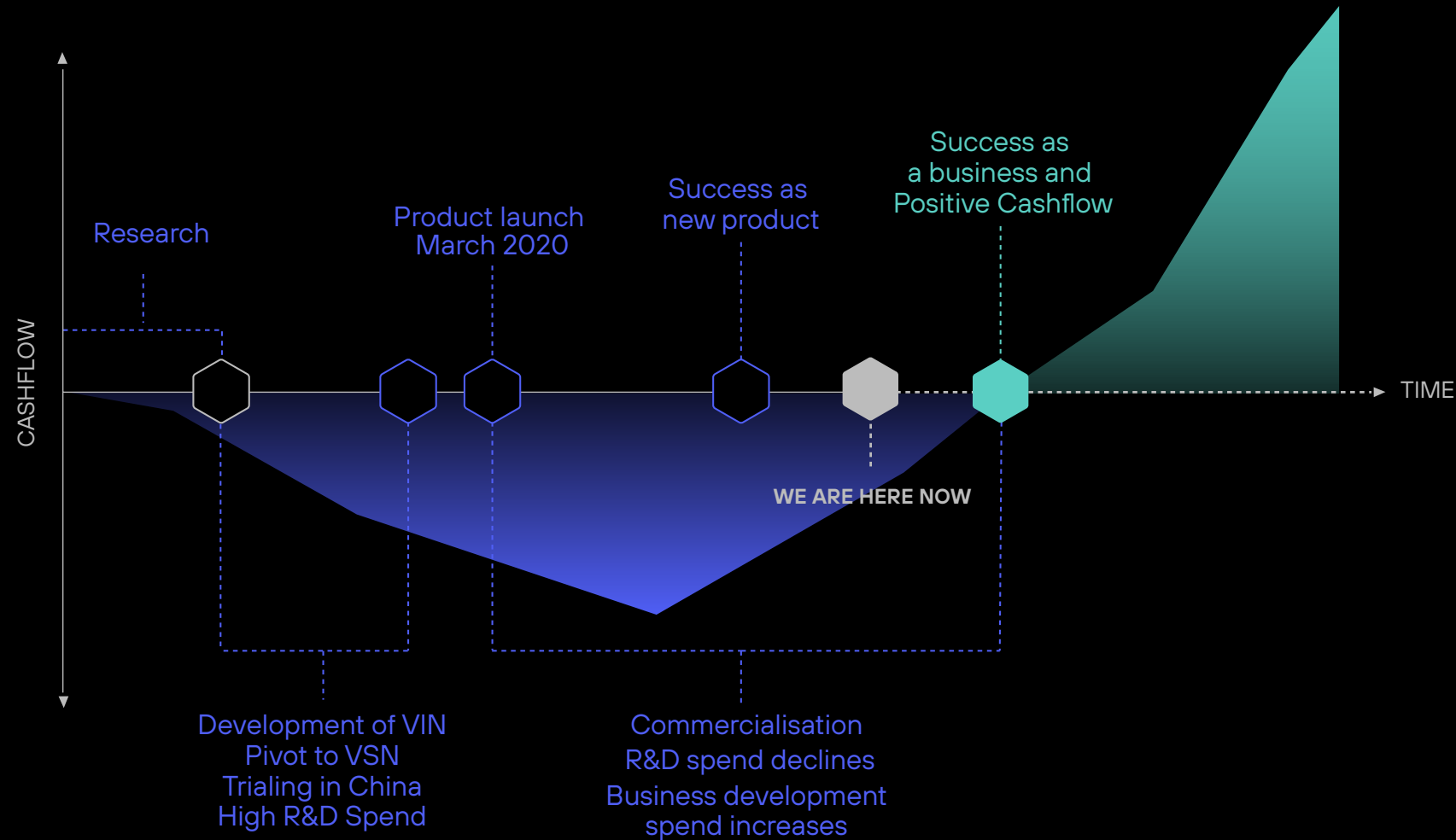


ITEM/TASK	COMPLETED	NOT COMPLETED	COMMENTS
Product Development VSN v2.0	✓		Completed ahead of schedule allowing the company to accelerate to go to market and sales
Sales and Revenue to start in China	✓		iLinkAll has started generating sales. Across various sectors
Sales pipeline		✓	Developing sales pipeline for various geographies. ASEAN including China, Japan, India, Singapore and Malaysia
Revenue Forecast	✓		Company on track to meet its forecast
Key Partnerships established in China	✓		M Soft and Pinnacle key partners. Key to generating sales and revenue for iLinkAll
Completion Acquisition of SSI	✓		Acquisition completed January. Contract with large NZ telecommunications business extended for 5 years. New customers added to the portfolio
Netlinkz Japan	✓		Netlinkz Japan KK set up completed. Focus is on partnerships and sales
Netlinkz Global(Aust)		✓	Delays with local partners in going to market. Restructure of the company to create focus on sales. VSN v2.0 critical to making the change. Local contracts have been executed

Report Card *(continued)*

ITEM/TASK	COMPLETED	NOT COMPLETED	COMMENTS
Global Expansion	✓		New geographic partnership signed with Natsoft to establish IOT Lab in India as well as in Singapore. Go to market underway.
Organisational changes	✓		Europe will be the next market to establish IOT Lab and key partnerships with EU based technology companies
Board of Directors		✓	Ongoing strategy to strengthen Board and governance
Management team	✓		Phase One of the appointment of key executives completed. Focus is on sales not product development.
Capital Raising		✓	Convertible Note facility (up to \$18M) to be approved by Shareholders
Rebrand	✓		New Brand Identity awarded Gold at international design awards in Sept 2020. Designed by Helicopter Creative
New Website	✓		Total rebuild to clearly articulate who we are and what we do. Designed by Helicopter Creative

Approaching a key milestone



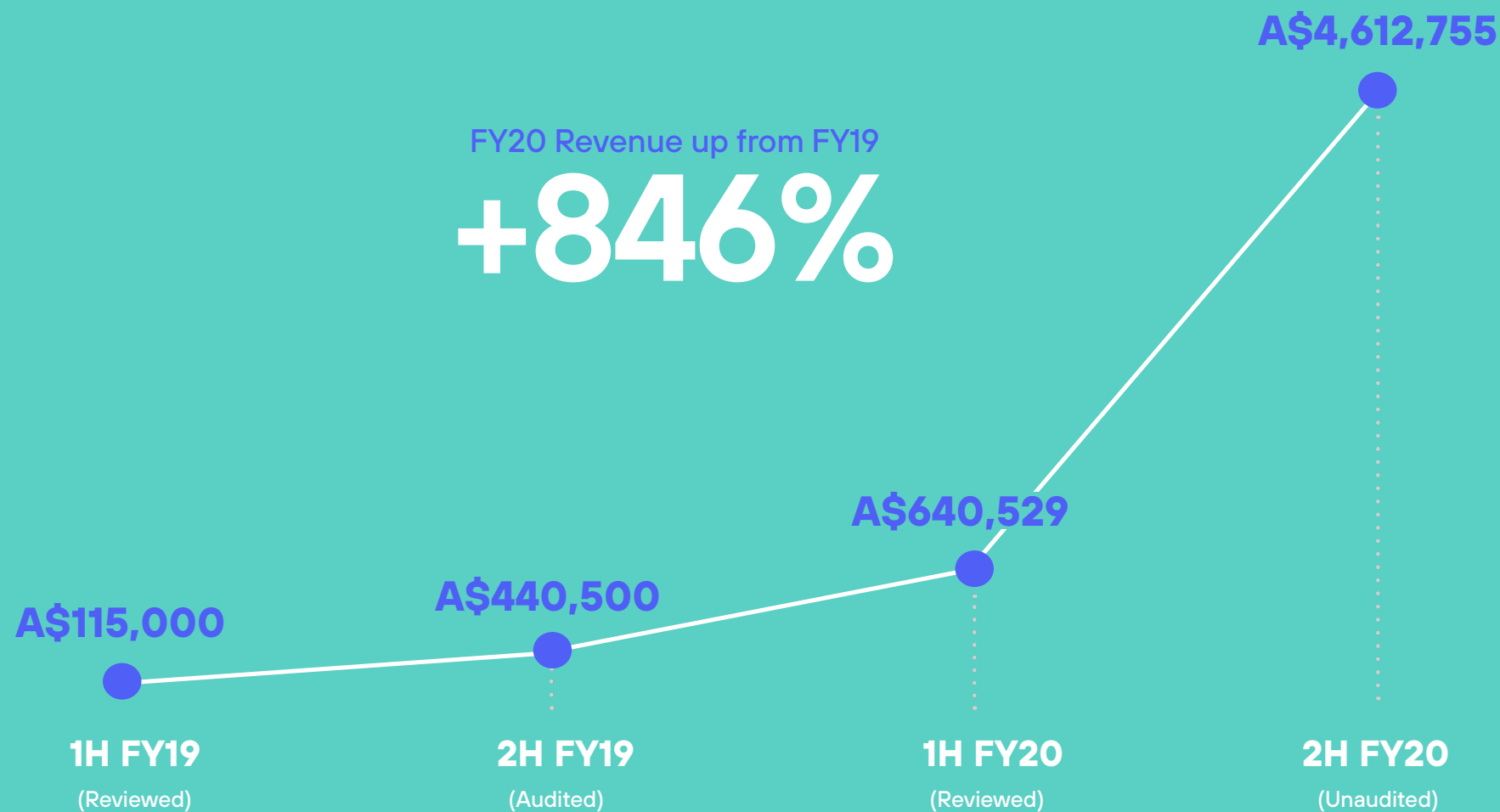
FY20 cash flow



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Significant increase to revenue



Key appointments



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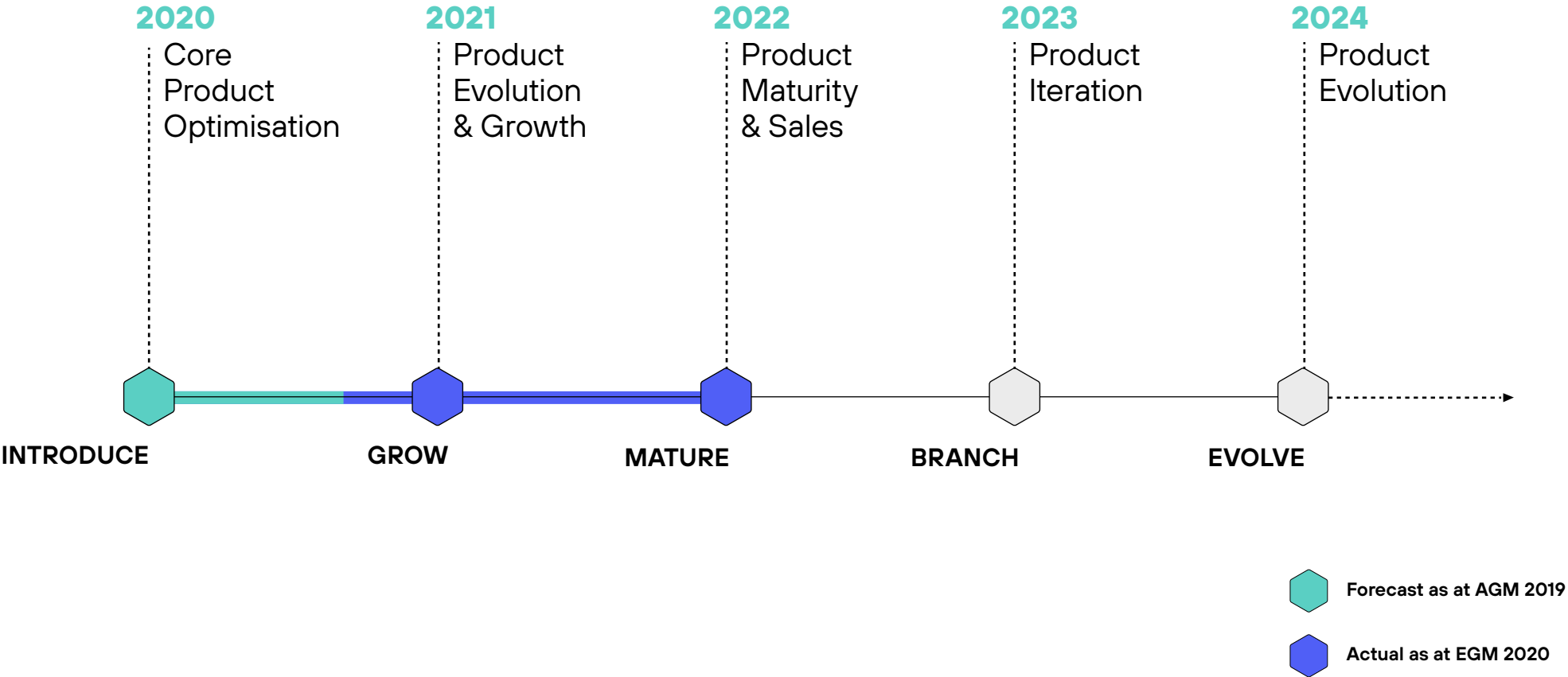


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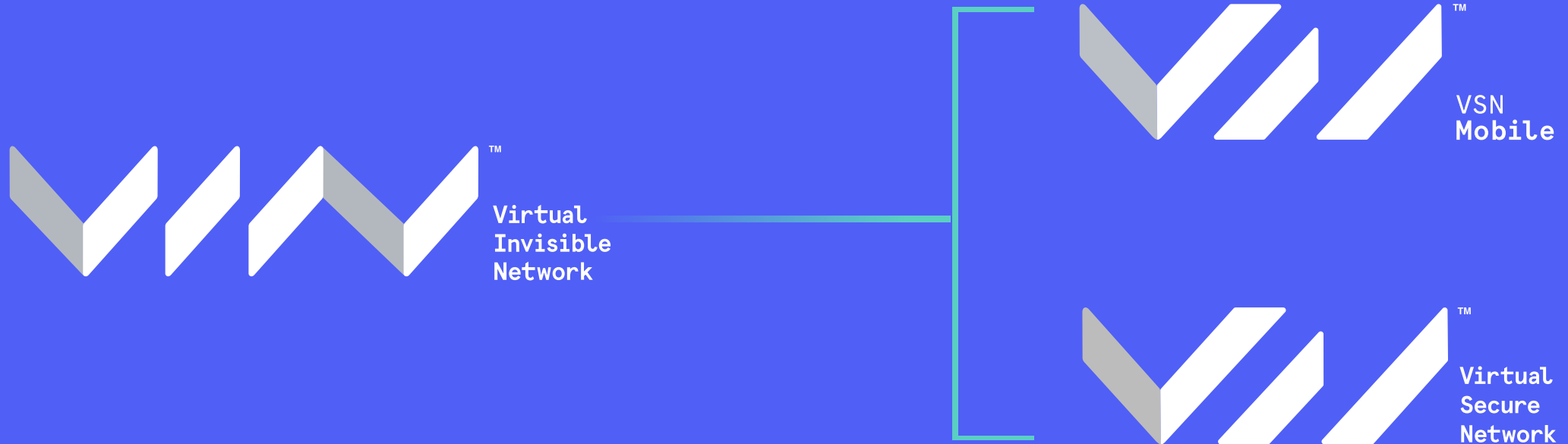
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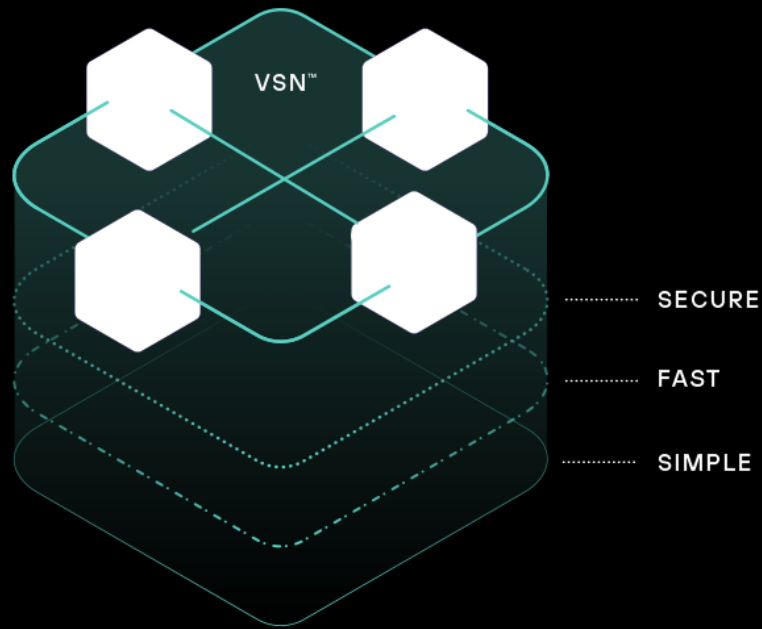
02 Product Update

Ahead of schedule



VIN to VSN: A scalable connectivity solution





A breakthrough in connectivity security, speed, and simplicity

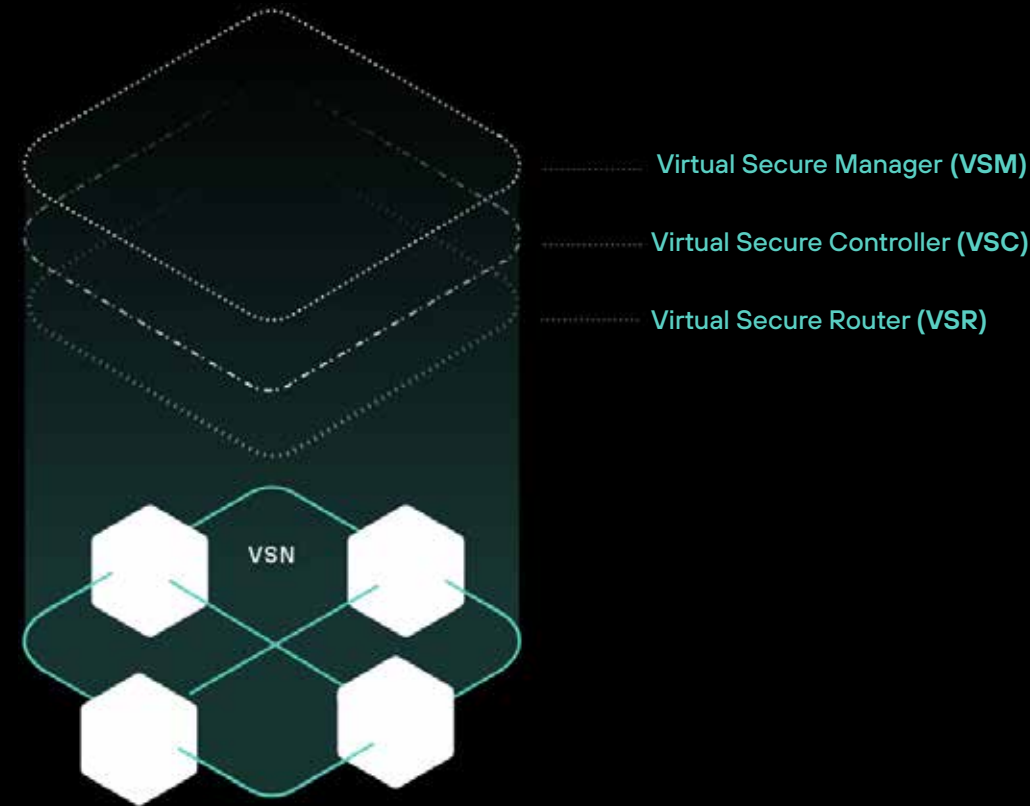
Netlinkz has developed the Virtual Secure Network (VSN) overlay technology platform.

VSN delivers cost-effective connectivity solutions, enabling you to make your day-to-day networking and connectivity simple, fast and secure.



Intelligent, efficient, feature rich and elastic

VSN allows organisations to underpin their network operations with an intelligent networking platform that provides a secure and elastic network overlay that extends all the way to the edge of the organisation's network and offers high quality of service and infinite scalability.



Our VSN technology enables clients to:



DEPLOY SCALABLE CONNECTIVITY SOLUTIONS

Meet business demand by connecting globally with clients, branches, and cloud platforms on a highly-secure network overlay.



SECURE REMOTE COLLABORATION

Make team collaboration, remote access, and corporate VPN connections faster, simpler and secure.



REDUCE COST AND INCREASE EFFICIENCY

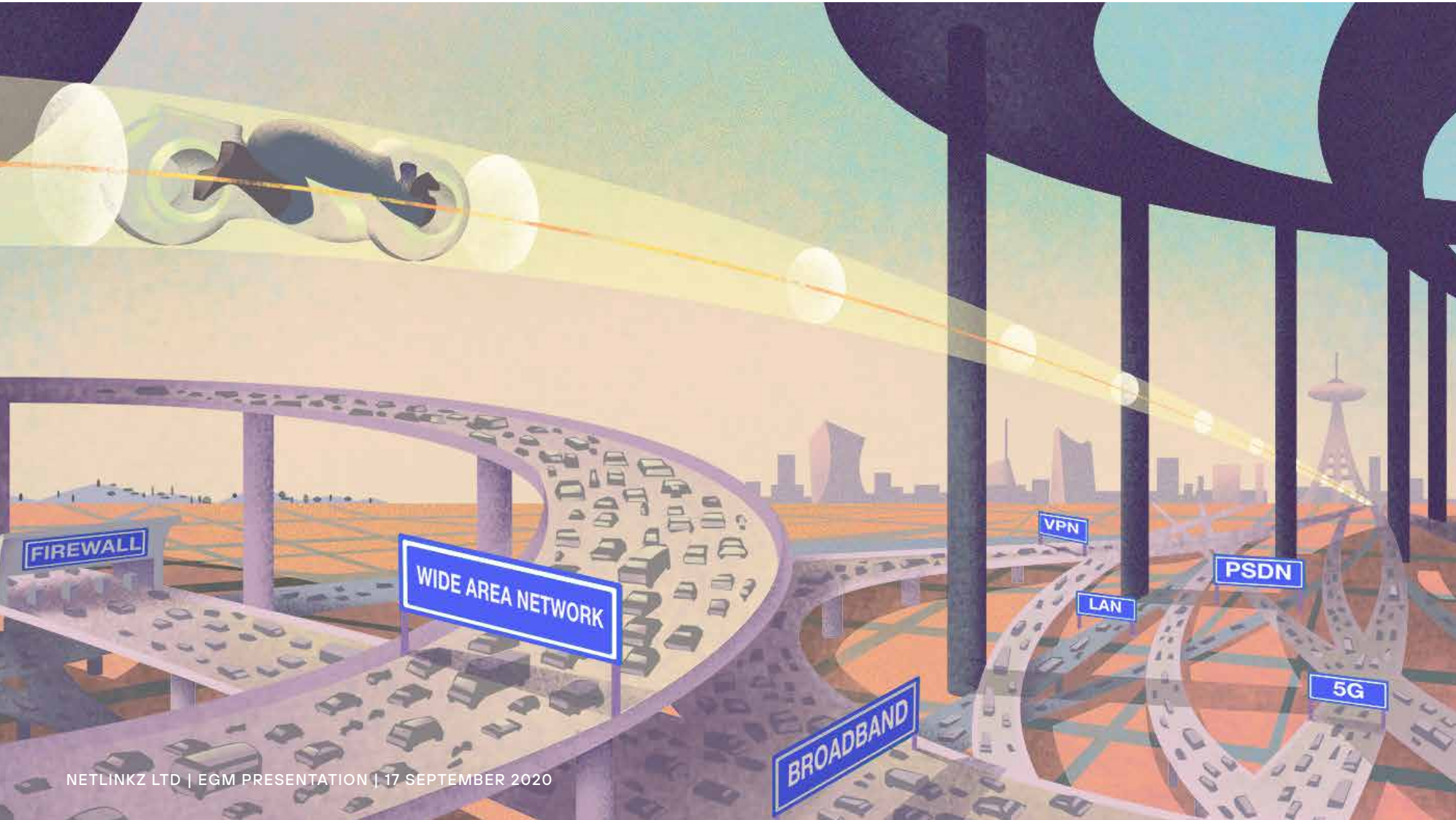
We offer commercial connectivity solutions and technical capability to enable businesses to enter and operate in emerging markets.

VSN: Ease of deployment and management



- VSN is an “out-of-the-box” intelligent networking solution
- VSR is a “plug-and-play”
- VSM offers a centralised dashboard
- VSR configuration updates are pushed to the edge automatically

VSN: Intelligent, high-performance networking



- VSN offers autonomous adjustment of bandwidth & smart routing
- VSN can switch between peer-to-peer and mesh mode
- VSN employs a powerful backbone over any existing network
- We call this software infrastructure

VSN: Unrivalled security



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- VSN utilises an award winning, world-class encryption that protects all network transmissions from edge to edge
- VSN uses access control lists (ACLs) to ensure that network services are only available to authorised users - making the network invisible to unauthorised users
- Security policy management is centralised in the VSM and enforced at the edge

VSN: Cutting-edge feature set



- VSN blends open standards with cutting edge virtual technology, giving it a rich feature set that is ahead of the SDWAN market
- VSN offers 5G-ready edge devices that support IoT and extends the network edge to the mobile device for demanding branch edge deployments.
- Leapfrogs latent technologies

VSN: Underpinning industry wide solutions



**INTERNET OF THINGS
(IOT)**



**VIRTUAL PRIVATE
NETWORKS
(VPN)**



CLOUD NATIVE



VIRTUAL OFFICE



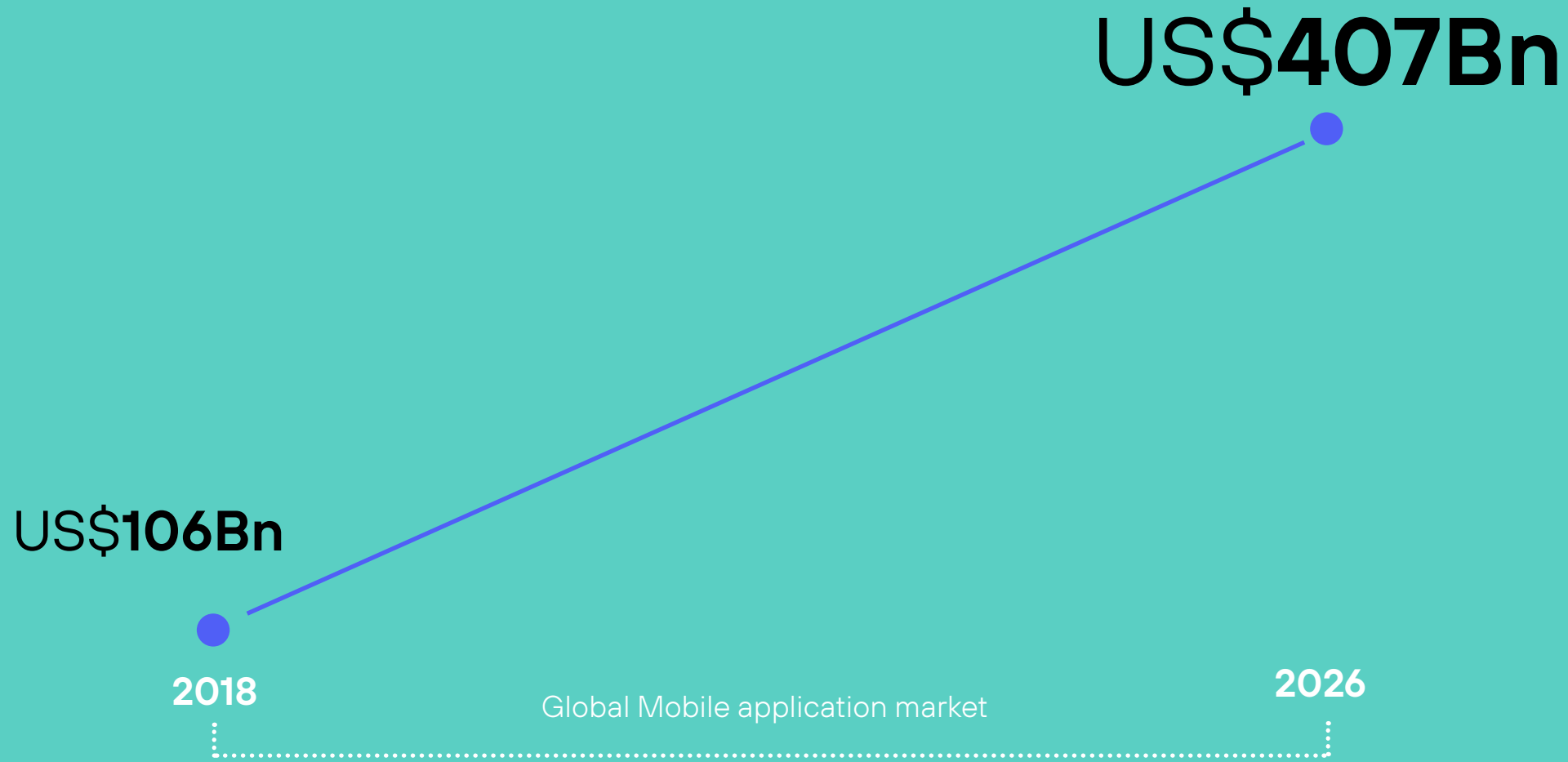


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EGM MANAGEMENT PRESENTATION

03 Opportunity

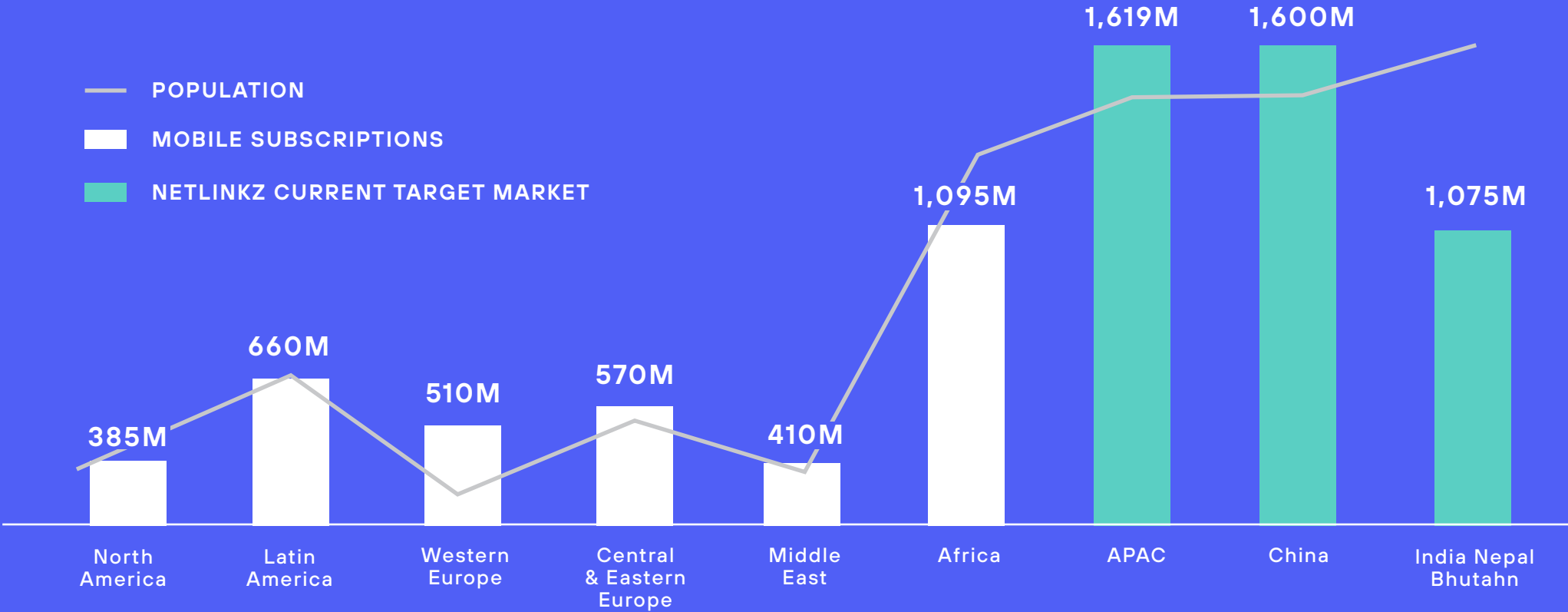
Increasing mobility will drive continued growth and opportunity



VSN is opening markets faster for Netlinkz



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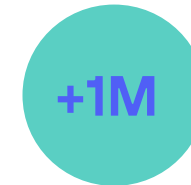


GLOBAL MOBILE SUBSCRIPTIONS (YTD)

Despite COVID-19 massive growth in Q2 2020



CHINA



NORTH AMERICA

How will Netlinkz succeed?



Product: VSN



Competitive price point




Market opportunity



Proven demand

Why will Netlinkz succeed?



-  **Mobility focussed**
-  **Scalable**
-  **Competitive price point**
-  **Ability to leapfrog legacy technology**

**Simple, fast
and secure.**

Thank you

