



Prairie Mining
Limited

NEWS RELEASE | 17 September 2020

SHARE PURCHASE PLAN RESULTS

Prairie Mining Limited (**Prairie** or **Company**) is pleased to announce that the Company has received valid applications for a small oversubscription of 16,080,000 shares at an issue price of A\$0.25 each to raise A\$4.02 million under the Company's share purchase plan (**SPP**).

Pursuant to the SPP, the Company will accept all valid applications and there will be no scale back.

Valid applicants under the SPP will receive a letter in the coming days from Computershare with confirmation of their personal allocations. All invalid applications will receive a refund cheque.

The shares for the SPP are likely to be issued on 23 September 2020 with trading on the ASX to commence on 25 September 2020.

For further information, please contact:

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This announcement has been authorised for release by the Company Secretary.