



ASX Announcement / Media Release

For Immediate Release

Issue of Ordinary Shares to Directors

18 September 2020, SINGAPORE

8VI Holdings Limited (the “**Company**” or “**8VI**”) advises that the vesting conditions of the Class A Performance Rights and Class B Performance Rights have been satisfied and both classes of Performance Rights have been converted into ordinary shares and corresponding Chess Depository Interest (“CDIs”). The Performance Rights are held by directors of the Company and are on terms set out in the notice of annual general meeting dated 30 June 2020 (“AGM Notice”).

Conversion of the Performance Rights has resulted in the issue of CDIs representing 2% of issued capital (undiluted) and is comprised of the following:

- Class A Performance Rights - 400,000 CDIs
- Class B Performance Rights - 400,000 CDIs

The Company is in an important stage of development with significant opportunities and challenges in both the near and long-term, and the Performance Rights seek to align the efforts of the Directors in seeking to achieve growth of the Company's share price and in the creation of shareholder value. In addition, the Board of Directors also believes that incentivising with Performance Rights is a prudent means of conserving the Company's available cash reserves. The Board of Directors believes these Performance Rights enables the Company to continue to attract and maintain highly experienced and qualified Board members in a competitive market.

Attached herein are the relevant director interest notices in respect to the conversion of the Performance Rights that have vested. The Company notes that on 21 August 2020, following shareholder approval, Clive Tan Che Koon, Pauline Teo Puay Lin and Ken Chee Kuan Tat, being directors of the Company, were issued Performance Rights as set out in section 10.1 of the AGM Notice and options as set out in section 11.1 of the AGM Notice. The issue of Performance Rights and options was announced in the Appendix 3G dated 31 August 2020 but the corresponding changes of director interest notices were not lodged due to an administrative oversight. The Company has policies and procedures in place in order to comply with its continuous disclosure obligations, including that all notices in respect to director interests are lodged with ASX within the timeframes required by Listing Rules 3.19A. The Company considered that its current arrangements are adequate for the purposes of meeting the requirement of Listing Rule 3.19B and continue to be enforced by the Board.

This announcement has been authorised by the Board of 8VI.

ENDS

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About 8VI Holdings Limited

8VI Holdings Ltd (“8VI”) is a Singapore-based FinEduTech company operating under the brand name **VI**. Through 8BIT Global Pte Ltd (“8BIT”) **8VI** provides a smart stock analysis and screening tool infused with a social networking element. **8VI** is also the leading financial education provider in the discipline of value investing in Singapore and Malaysia. With offices in Singapore, Malaysia, Taiwan and Shanghai, **8VI** currently supports and nurtures a growing Value Investing Community worldwide.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	8VI HOLDINGS LIMITED
ABN	605 944 198

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Clive Tan Che Koon
Date of last notice	17 December 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	CDIs held by 8I Holdings Limited (director and shareholder)
Date of change	17 September 2020
No. of securities held prior to change	<p><u>Direct interest</u></p> <p>100,000 Class A Performance Rights 100,000 Class B Performance Rights 100,000 Class C Performance Rights 100,000 Class D Performance Rights 125,000 Class E Performance Rights 125,000 Class F Performance Rights 500,000 unquoted options exercisable at \$0.45 each on or before 30 June 2025 ("Options")</p> <p><u>Indirect interest</u></p> <p>32,908,750 CDIs</p>
Class	Ordinary shares and corresponding Chess Depository Interests ("CDIs")

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Number acquired	200,000 CDIs
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<u>Direct interest</u> 200,000 CDIs 100,000 Class C Performance Rights 100,000 Class D Performance Rights 125,000 Class E Performance Rights 125,000 Class F Performance Rights 500,000 Options <u>Indirect interest</u> 32,908,750 CDIs
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of Class A Performance Rights and Class B Performance Rights following vesting conditions being met

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	Nil
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Nil
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

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Appendix 3Y
Change of Director's Interest Notice

Interest after change	Nil
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	8VI HOLDINGS LIMITED
ABN	605 944 198

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Chee Kuan Tat, Ken
Date of last notice	16 January 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	CDIs held by 8I Holdings Limited (director and shareholder)
Date of change	17 September 2020
No. of securities held prior to change	<u>Direct interest</u> 200,000 Class A Performance Rights 200,000 Class B Performance Rights 200,000 Class C Performance Rights 200,000 Class D Performance Rights 250,000 Class E Performance Rights 250,000 Class F Performance Rights 1,000,000 unquoted options exercisable at \$0.45 each on or before 30 June 2025 ("Options") <u>Indirect interest</u> 32,908,750 CDIs
Class	Ordinary shares and corresponding Chess Depository Interests ("CDIs")

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Appendix 3Y

Change of Director's Interest Notice

Number acquired	400,000 CDIs
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p><u>Direct interest</u></p> <p>400,000 CDIs 200,000 Class C Performance Rights 200,000 Class D Performance Rights 250,000 Class E Performance Rights 250,000 Class F Performance Rights 1,000,000 Options</p> <p><u>Indirect interest</u></p> <p>32,908,750 CDIs</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of Class A Performance Rights and Class B Performance Rights following vesting conditions being met

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	Nil
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Nil
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

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Interest after change	Nil
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Introduced 30/09/01 Amended 01/01/11

Name of entity	8VI HOLDINGS LIMITED
ABN	605 944 198

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Pauline Teo Puay Lin
Date of last notice	3 January 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Nil
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	17 September 2020
No. of securities held prior to change	100,000 Class A Performance Rights 100,000 Class B Performance Rights 100,000 Class C Performance Rights 100,000 Class D Performance Rights 125,000 Class E Performance Rights 125,000 Class F Performance Rights 500,000 unquoted options exercisable at \$0.45 each on or before 30 June 2025 ("Options")
Class	Ordinary shares and corresponding Chess Depository Interests ("CDIs")
Number acquired	200,000 CDIs
Number disposed	Nil

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	200,000 CDIs 100,000 Class C Performance Rights 100,000 Class D Performance Rights 125,000 Class E Performance Rights 125,000 Class F Performance Rights 500,000 Options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of Class A Performance Rights and Class B Performance Rights following vesting conditions being met

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	Nil
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Nil
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	Nil

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Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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