

22 September 2020

The Manager
Market Announcements Office
ASX Limited
PO Box H224 Australia Square
SYDNEY NSW 2001

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)
(CLEANSING NOTICE)**

This notice is given by Breaker Resources NL (**Company**; ASX: BRB) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it issued 11,187,520 fully paid ordinary shares (**Shares**) at an issue price of \$0.24 per Share on 15 September 2020 to participants in a share purchase plan (as announced on 30 July 2020);
- (b) the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

Authorised by the Board of Directors


MICHELLE SIMSON
Company Secretary

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