



Market Announcement

22 September 2020

North Stawell Minerals Ltd (ASX: NSM) – Admission and Commencement of Official Quotation

Description

North Stawell Minerals Ltd ('NSM') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 22 September 2020.

Official quotation of NSM's ordinary fully paid shares will commence at 11:30 AM AEST on Thursday, 24 September 2020.

NSM raised \$20,000,000 pursuant to the offer under its prospectus dated 29 July 2020 ('Prospectus') by the issue of 40,000,000 shares at an issue price of \$0.50 per share.

Quotation information

Quoted Securities:	40,000,000 fully paid ordinary shares
ASX Code:	NSM
Time:	11:30 AM AEST
Date:	Thursday, 24 September 2020
ASX Trade Abbreviation:	NORTHSTAW
ISIN:	AU0000099715
Home Branch:	Perth
Registered Office:	North Stawell Minerals Ltd Address: Level 12, 644 Chapel Street, South Yarra VIC 3141 Phone: +61 3 5358 9210 Email: info@northstawellminerals.com
Company Secretary:	David Hwang
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: +61 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 6.11 of the Prospectus
Activities:	Gold exploration and development
Lead Manager:	Sequoia Corporate Finance Pty Ltd
Underwriter:	Not underwritten



ASX Restricted Securities:	80,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 September 2022, being 24 months from the date of commencement of Official Quotation. 1,180,000 performance rights each with a nil exercise price, expiring 28 July 2022 classified by ASX as restricted securities and to be held in escrow until 24 September 2022, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	762,000 performance rights each with a nil exercise price, expiring 28 July 2022.

What do I need to do and by when?

Please refer to NSM's Prospectus.

Need more information?

For further information, please call 1300 288 664 (within Australia) or +61 (02) 9698 5414 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Daniel Nicholson

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