

23 September 2020

## ISSUE OF SHARES – S708A Notice

European Lithium Limited (ASX:EUR, FRA:PF8, VSE:ELI, NEX:EUR) (the **Company**) advises that 44,363,643 fully paid ordinary shares have been issued on 22 September 2020 pursuant to a placement (refer to ASX announcement on 2 September 2020). The Shares were issued without shareholder approval using the Company's capacity under Listing Rule 7.1A.

A completed Appendix 2A for the issue of these shares was lodged with ASX on 22 September 2020.

### Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release to the ASX by the Board of the Company.

Tony Sage  
Non-Executive Chairman  
European Lithium Limited

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