



23 SEP 2020

ASX: TMG

ASX ANNOUNCEMENT

Commencement of Rights Trading on ASX (ASX:TMGR)

Trigg Mining Limited (**ASX: TMG**) (**Trigg** or the **Company**) is pleased to advise that the rights to the Company's Renounceable Rights Issue announced on 17 September 2020 have commenced trading today under the ASX ticker code **TMGR**.

The Rights Issue is being offered to shareholders registered at the Record Date of 24 September 2020 with a registered address in Australia and New Zealand (**Eligible Shareholders**) on the basis of two (2) new shares (**New Shares**) for every seven (7) shares held at an offer price of \$0.14 per share together with one (1) free attaching option for every two (2) New Shares subscribed for and issued. The free attaching options will be exercisable at \$0.25 each and expire on 31 October 2022 (**New Options**) The Company will apply for quotation of the New Options.

The Rights Issue is seeking to raise approximately \$2.3 million and is partially underwritten up to \$1 million by Mahe Capital Pty Ltd (ACN 634 087 84) (**Mahe Capital**). Mahe Capital has been appointed Lead Manager and underwriter to the Rights Issue. Each of the Company's Directors intend to participate in the Offer.

Eligible Shareholders will be sent information by email or post on 28 September 2020 providing details of how to access the prospectus and entitlement and acceptance form online.

Eligible Shareholders may take up shortfall under the Rights Issue in addition to their entitlements under the offer. Applications for securities under the Rights Issue can be made by electronic funds transfer or BPAY®. In light of delays in postage delivery times due to the COVID-19 pandemic, the Company will not be accepting payment by cheque or bank draft.

The Closing Date for the Rights Issue is 5:00 pm (AWST) on Tuesday, 13 October 2020. Rights trading ends on Tuesday, 6 October 2020.

This announcement was authorised to be given to ASX by the Board of Directors of Trigg Mining Limited.

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Managing Director & CEO
Trigg Mining Limited

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