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23 September 2020

Company Announcements Office ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2001

Dear Sir/Madam

#### Employee Rights Plan – Appendix 2A and Appendix 3G

IMDEX Limited ACN 008 947 813 (IMDEX or Company) advises that the Company has issued:

- 3,956,292 IMDEX shares to qualifying participants pursuant to performance rights which have vested under the FY18 Employee Rights Plan, being for the performance period commencing 1 July 2017 and ending 30 June 2020. Attached is the requisite Appendix 2A for the above share issue. The balance of FY18 performance rights have lapsed.
- 3,640,787 performance rights to qualifying participants for FY21. Each performance right may convert to an ordinary share upon satisfaction of vesting criteria, based on a combination of relative earnings per share and relative total shareholder return against a peer group during the performance period commencing 1 July 2020 and ending 30 June 2023, subject to the terms and conditions of the Company's Employee Rights Plan approved by shareholders on 4 October 2018. Attached is the requisite Appendix 3G for the above performance rights issue.

Yours faithfully Imdex Limited

Paul Evans Company Secretary

# Appendix 2A

# **Application for quotation of +securities**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are seeking quotation of a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

\*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

### Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules. <sup>1</sup>	Imdex Limited
1.2	*Registration type and number Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).	ABN 78 008 947 813
1.3	*ASX issuer code	IMD
1.4	*This announcement is <i>Tick whichever is applicable.</i>	<ul> <li>A new announcement</li> <li>An update/amendment to a previous announcement</li> <li>A cancellation of a previous announcement</li> </ul>
1.4a	*Reason for update Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.	N/A
1.4b	*Date of previous announcement to this update Mandatory only if "Update" ticked in Q1.4 above.	N/A
1.4c	*Reason for cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A
1.4d	*Date of previous announcement to this cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A

<sup>&</sup>lt;sup>1</sup> Appendix 2A of the Listing Rules includes a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If the securities to be quoted have been issued by way of a pro rata offer, to give this warranty, you will generally need to have lodged a cleansing notice with ASX under section 708AA(2)(f) or 1012DAA(2)(f) of the Corporations Act within 24 hours before the securities are offered (see ASIC Regulatory Guide 189 *Disclosure relief for rights issues*). If in doubt, please consult your legal adviser.

1.5

\*Date of this announcement

23 September 2020

# Part 2 – Type of issue

Question No.	Question	Answer
2.1	*The +securities to be quoted are: Select whichever item is applicable. If you wish to apply for quotation of different types of	Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
	issues of securities, please complete a separate Appendix 2A for each type of issue.	<ul> <li>Being issued under a +dividend or distribution plan</li> </ul>
		<ul> <li>Being issued as a result of options being exercised or other +convertible securities being converted</li> </ul>
		Unquoted partly paid +securities that have been paid up and are now quoted fully paid +securities
		<ul> <li>+Restricted securities where the escrow period has expired or is about to expire</li> </ul>
		<ul> <li>+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease</li> </ul>
		+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer
		□ Other
2.2a.1	*Date of Appendix 3B notifying the market of the proposed issue of +securities for which quotation is now being sought Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B"	N/A
2.2a.2	*Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?	N/A
	Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B".	

2.2a.2.1	*Please provide details of the further issues	N/A
2.20.2.1	of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B	
	Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.2a.2 is "Yes".	
	Please provide details of the proposed dates and number of securities for the further issues. This may be the case, for example, if the Appendix 3B related to an accelerated pro rata offer with an institutional component being quoted on one date and a retail component being quoted on a later date.	
2.2b.1	*Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution	N/A
	Answer this question if your response to Q2.1 is "Being issued under a dividend or distribution plan".	
2.2b.2	*Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?	N/A
	Answer this question if your response to Q2.1 is "Being issued under a dividend or distribution plan".	
	Note: Exception 4 only applies where security holders are able to elect to receive all of their dividend or distribution as securities. For example, Exception 4 would not apply in the following circumstances: 1) The entity has specified a dollar limit on the level of participation e.g. security holders can only participate to a maximum value of $x$ in respect of their entitlement, or 2) The entity has specified a maximum number of securities that can participate in the plan e.g. security holders can only receive securities in lieu of dividend payable for x number of securities.	
2.2c.1	Please state the number and type of options that were exercised or other +convertible securities that were converted (including their ASX security code) Answer this question if your response to Q2.1 is "Being	N/A
	issued as a result of options being exercised or other convertible securities being converted".	
2.2c.2	And the date the options were exercised or other +convertible securities were converted <i>Answer this question if your response to Q2.1 is "Being</i>	N/A
	issued as a result of options being exercised or other convertible securities being converted". Note: If this occurred over a range of dates, enter the date the last of the options was exercised or	
2.2d.1	convertible securities was converted. Please state the number and type of partly	N/A
2.20.1	paid +securities (including their ASX security code) that were fully paid up Answer this question if your response to Q2.1 is "Unquoted partly paid securities that have been paid	
	up and are now quoted fully paid securities".	

2 24 2		NI/A
2.2d.2	And the date the *securities were fully paid up	N/A
	Answer this question if your response to Q2.1 is "Unquoted partly paid securities that have been paid up and are now quoted fully paid securities".	
	Note: If this occurred over a range of dates, enter the date the last of the securities was fully paid up.	
2.2e.1	Please state the number and type of +restricted securities (including their ASX security code) where the escrow period has expired or is about to expire	N/A
	Answer this question if your response to Q2.1 is "Restricted securities where the escrow period has expired or is about to expire".	
2.2e.2	And the date the escrow restrictions have ceased or will cease	N/A
	Answer this question if your response to Q2.1 is "Restricted securities where the escrow period has expired or is about to expire".	
	Note: If this occurred over a range of dates, enter the date the last of the escrow restrictions has ceased or will cease.	
2.2f.1	Please state the number and type of +securities (including their ASX security code) previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	N/A
	Answer this question if your response to Q2.1 is "Securities previously issued under an employee incentive scheme where the restrictions on transfer have ceased or are about to cease".	
2.2f.2	And the date the restrictions on transfer have ceased or will cease:	N/A
	Answer this question if your response to Q2.1 is "Securities previously issued under an employee incentive scheme where the restrictions on transfer have ceased or are about to cease".	
	Note: If this occurred over a range of dates, enter the date the last of the restrictions on transfer has ceased or will cease.	
2.2g.1	Please state the number and type of +securities (including their ASX security code) issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer	3,956,292 Fully Paid Ordinary Shares issued upon conversion of FY18 Performance Rights
	Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer".	

2.2g.2	*Please attach a document details of a URL link for a d with ASX detailing the term +employee incentive schem of the terms. Answer this question if your respo "Securities issued under an emplo scheme that are not subject to a r or that are to be quoted notwithsta restriction on transfer".	ocument lodged s of the ne or a summary onse to Q2.1 is byee incentive estriction on transfer	converted to satisfaction of combination and relative t a peer group commencing June 2020, s conditions of Rights Plan ( shareholders balance of th have lapsed. Other terms of pursuant to t Notice of An October 2015	erformance rights (FY18) have ordinary shares upon of vesting criteria, based on a of relative earnings per shar total shareholder return agai during the performance per 1 July 2017 and ending 30 ubject to the terms and the Company's Employee <b>ERP</b> ) approved by on 20 November 2015.The e FY18 performance rights he ERP are contained in the nual General Meeting dated 5. Refer URL link: asx.com.au/asxpdf/2015101 xfxdq9.pdf	a re nst iod 19
2.2g.3	*Are any of these +securitie to +key management perso		Yes		
	an +associate				
	Answer this question if your responses "Securities issued under an employ scheme that are not subject to a r or that are to be quoted notwithsta restriction on transfer".	oyee incentive estriction on transfer			
2.2g.3.a	*Provide details of the recip	pients and the num	ber of +securi	ties issued to each of them.	
	Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that a not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer and your response to Q2.2g.3 is "Yes". Repeat the detail in the table below for each KMP involved in the issue the securities are being issued to the KMP, repeat the name of the KMP or insert "Same" in "Name of registere holder". If the securities are being issued to an associate of a KMP, insert the name of the associate in "Name registered holder".			r" Ie. If red	
	Name of KMP	Name of registe	ered holder	Number of +securities	
	Bernie Ridgeway*	Same		547,348	
	Tim Price	Same		220,752	
	Derek Loughlin*	Same		193,221	
	Paul Evans	Same		188,590	
	Paul House	Same		164,664	
	Michelle Carey	Same		123,498	
	Dave Lawie	Same		123,498	
	* KMP as at 30 June 2020 (being the currently KMP.		he applicable	performance period) but not	

2.2h.1	*The purpose(s) for which the entity is issuing the +securities is: Answer this question if your response to Q2.1 is "Other". You may select one or more of the items in the list.	<ul> <li>To raise additional working capital</li> <li>To fund the retirement of debt</li> <li>To pay for the acquisition of an asset [provide details below]</li> <li>To pay for services rendered [provide details below]</li> </ul>
		Other [provide details below] Additional details:
2.2h.2	*Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including (if applicable) why the issue of the +securities has not been previously announced to the market in an Appendix 3B You must answer this question if your response to Q2.1 is "Other". If there is no other information to provide, please answer "Not applicable" or "N/A".	N/A
2.2i	*Are these +securities being offered under a +disclosure document or +PDS? Answer this question if your response to Q2.1 is any option other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B".	No
2.2i.1	*Date of +disclosure document or +PDS? Answer this question if your response to Q2.1 is any option other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.2i is "Yes". Under the Corporations Act, the entity must apply for quotation of the securities within 7 days of the date of the disclosure document or PDS.	N/A
2.3	*The +securities to be quoted are: <i>Tick whichever is applicable</i>	<ul> <li>Additional +securities in a class that is already quoted on ASX ("existing class")</li> <li>New +securities in a class that is not yet quoted on ASX ("new class")</li> </ul>

#### Part 3A – number and type of +securities to be quoted (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "existing class" or "new class".

Question No.	Question	Answer
3A.1	*ASX security code & description	
3A.2	*Number of +securities to be quoted	

#### Part 3B – number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is anything other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "existing class".

Question No.	Question	Answer
3B.1	*ASX security code & description	IMD – Fully Paid Ordinary Shares
3B.2	*Number of +securities to be quoted	3,956,292
3B.3a	*Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?	Yes
3B.3b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q3B.3a is "No".	N/A
3B.3c	*Provide the actual non-ranking end date Answer this question if your response to Q3B.3a is "No" and your response to Q3B.3b is "Yes".	N/A
3B.3d	*Provide the estimated non-ranking end period Answer this question if your response to Q3B.3a is "No" and your response to Q3B.3b is "No".	N/A
3B.3e	<ul> <li>*Please state the extent to which the +securities do not rank equally:</li> <li>in relation to the next dividend, distribution or interest payment; or</li> <li>for any other reason</li> <li>Answer this question if your response to Q3B.3a is "No".</li> <li>For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.</li> </ul>	N/A

#### Part 3C – number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is anything other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "new class".

Question No.	Question	Answer
3C.1	*Security description	

3C.2	*Security type	
30.2	*Security type Select one item from the list that best describes the securities the subject of this form. This will determine more detailed questions to be asked about the security later in this section. Select "ordinary fully or partly paid shares/units" for stapled securities or CDIs. For interest rate securities, please select the appropriate choice from either "Convertible debt securities" or "Non-convertible debt securities". Select "Other" for performance shares/units and performance options/rights or if the selections available in the list do not appropriately describe the security being issued.	<ul> <li>Ordinary fully or partly paid shares/units</li> <li>Options</li> <li>+Convertible debt securities</li> <li>Non-convertible +debt securities</li> <li>Redeemable preference shares/units</li> <li>Other</li> </ul>
3C.3	ISIN code Answer this question if you are an entity incorporated outside Australia and you are seeking quotation of a new class of securities other than CDIs. See also the note at the top of this form.	
3C.4	*Number of +securities to be quoted	
3C.5a	*Will all the +securities issued in this class rank equally in all respects from the issue date?	Yes or No
3C.5b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q3C.5a is "No".	Yes or No
3C.5c	*Provide the actual non-ranking end date Answer this question if your response to Q3C.5a is "No" and your response to Q3C.5b is "Yes".	
3C.5d	*Provide the estimated non-ranking end period Answer this question if your response to Q3C.5a is "No" and your response to Q3C.5b is "No".	
3C.5e	<ul> <li>*Please state the extent to which the +securities do not rank equally:</li> <li>in relation to the next dividend, distribution or interest payment; or</li> <li>for any other reason Answer this question if your response to Q3C.5a is "No".</li> <li>For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.</li> </ul>	
3C.6	Please attach a document or provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted You may cross-reference a disclosure document, PDS, information memorandum, investor presentation or other announcement with this information provided it has been released to the ASX Market Announcements Platform.	

3C.7	*Have you received confirmation that the terms of the +securities appropriate and equitable under 6.1? Answer this question only if you are and (ASX Foreign Exempt Listings and AS) do not have to answer this question). If your response is "No" and the securin unusual terms, you should approach A possible for confirmation under listing of terms are appropriate and equitable.	s are er listing rule ASX Listing. X Debt Listings ties have any ISX as soon as rule 6.1 that the	Yes or No	
3C.8	*Provide a distribution schedule for the new +securities according to the categories set ou in the left hand column – including the number of recipients and the total percentage of th new +securities held by the recipients in each category.			
	Number of +securities held	Number of ho	lders	Total percentage of +securities held
	1 – 1,000			
	1,001 – 5,000			
	5,001 – 10,000			
	10,001 – 100,000			
	100,001 and over			
	Answer this question only if you are an have to answer this question) and the s Note: if the securities to be quoted hav ASX a list of the 20 largest recipients o +securities received by each of those r issued.	securities to be qu ve not yet been iss of the new +securi	loted have already i sued, under listing r ties, and the numbe	been issued. ule 3.10.5, you will need to provide to er and percentage of the new
3C.9a	Ordinary fully or partly paid shares/units details Answer the questions in this section if you selected this security type in your response to Question 3C.2.			
	*+Security currency This is the currency in which the face a issue is denominated. It will also typica currency in which distributions are dec	ally be the		
	*Will there be CDIs issued over +securities?	r the	Yes or No	
	*CDI ratio Answer this question if you answered of previous question. This is the ratio at w be transmuted into the underlying secu- means 4 CDIs represent 1 underlying s whereas 1:4 means 1 CDI represents a securities).	vhich CDIs can urity (e.g. 4:1 security	X:Y	
	*Is it a partly paid class of +sec	curity?	Yes or No	
	*Paid up amount: unpaid amou	int	X:Y	
	Answer this question if answered "Yes previous question.	" to the		
	The paid up amount represents the an application money and/or calls which h on any security considered 'partly paid	nave been paid		
	The unpaid amount represents the unp be called amount on any security cons paid'.	idered <sup>'</sup> partly		
	The amounts should be provided per ta currency (e.g. if the security currency is the paid up and unpaid amount per sec	s AUD, then		

	*Is it a stapled +security?	Yes or No	
	This is a security class that comprises a number of ordinary shares and/or ordinary units issued by		
	separate entities that are stapled together for the purposes of trading.		
3C.9b	Option details		
	Answer the questions in this section if you selected this	security type in your response to Question 3C.2.	
	*+Security currency		
	This is the currency in which the exercise price is payable.		
	*Exercise price		
	The price at which each option can be exercised and		
	convert into the underlying security. The exercise price should be provided per the		
	security currency (i.e. if the security currency is AUD, the exercise price should be expressed in AUD).		
	*Expiry date		
	The date on which the options expire or terminate.		
	*Details of the number and type of		
	+security (including its ASX security code		
	if the +security is quoted on ASX) that will be issued if an option is exercised		
	For example, if the option can be exercised to receive		
	one fully paid ordinary share with ASX security code ABC, please insert "One fully paid ordinary share		
	(ASX:ABC)".		
3C.9c	Details of non-convertible +debt securitie	s, +convertible debt securities, or	
	redeemable preference shares/units	of these security to make in the mean of a Quantier	
	Answer the questions in this section if you selected one 3C.2.	or these security types in your response to Question	
	Refer to Guidance Note 34 and the " <u>Guide to the Namir</u> <u>Debt and Hybrid Securities</u> " for further information on ce	ng Conventions and Security Descriptions for ASX Quoted ertain terms used in this section	
	*Type of +security	Simple corporate bond	
	Select one item from the list	Non-convertible note or bond	
		Convertible note or bond	
		Preference share/unit	
		Capital note	
		□ Hybrid security	
		□ Other	
	*+Security currency		
	This is the currency in which the face value of the		
	security is denominated. It will also typically be the currency in which interest or distributions are paid.		
	Face value		
	This is the principal amount of each security.		
	The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD).		

*Interest rate type Select one item from the list Select the appropriate interest rate type per the terms of the security. Definitions for each type are provided in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities Frequency of coupon/interest payments per year Select one item from the list.	<ul> <li>Fixed rate</li> <li>Floating rate</li> <li>Indexed rate</li> <li>Variable rate</li> <li>Zero coupon/no interest</li> <li>Other</li> <li>Monthly</li> <li>Quarterly</li> <li>Semi-annual</li> <li>Annual</li> <li>No coupon/interest payments</li> </ul>
First interest payment date A response is not required if you have selected "No coupon/interest payments" in response to the question above on the frequency of coupon/interest payments	□ Other
Interest rate per annum Answer this question if the interest rate type is fixed.	% p.a.
 *Is the interest rate per annum estimated at this time? Answer this question if the interest rate type is fixed.	Yes or No
If the interest rate per annum is estimated, then what is the date for this information to be announced to the market (if known) Answer this question if the interest rate type is fixed and your response to the previous question is "Yes". Answer "Unknown" if the date is not known at this time.	
*Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)? Answer this question if the interest rate type is floating or indexed.	Yes or No
*What is the reference rate, base rate or market rate? Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".	
*Does the interest rate include a margin above the reference rate, base rate or market rate? Answer this question if the interest rate type is floating or indexed.	Yes or No
*What is the margin above the reference rate, base rate or market rate (expressed as a percent per annum) Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".	% p.a.

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Act s Select For fit paym Asse confit • "s ta • "N ta • "s is • "N ta	28F of the Income Tax Assessment status applicable to the +security ct one item from the list inancial products which are likely to give rise to a nent to which s128F of the Income Tax issment Act applies, ASX requests issuers to im the s128F status of the security: s128F exempt" means interest payments are not axable to non-residents; Not s128F exempt" means interest payments are axable to non-residents; s128F exemption status unknown" means the issuer is unable to advise the status; Not applicable" means s128F is not applicable to nis security he +security perpetual (i.e. no maturity	<ul> <li>s128F exempt</li> <li>Not s128F exempt</li> <li>s128F exemption status unknown</li> <li>Not applicable</li> </ul>
date		
	turity date ver this question if the security is not perpetual	
+Sec Up to is ava and S	ect other features applicable to the curity b 4 features can be selected. Further information ailable in the Guide to the Naming Conventions Security Descriptions for ASX Quoted Debt and id Securities.	<ul> <li>Simple</li> <li>Subordinated</li> <li>Secured</li> <li>Converting</li> <li>Convertible</li> <li>Transformable</li> <li>Exchangeable</li> <li>Cumulative</li> <li>Non-Cumulative</li> <li>Redeemable</li> <li>Extendable</li> <li>Extendable</li> <li>Step-Down</li> <li>Step-Up</li> <li>Stapled</li> <li>None of the above</li> </ul>
right	here a first trigger date on which a t of conversion, redemption, call or put be exercised (whichever is first)?	Yes or No
Answ	es, what is the first trigger date ver this question if your response to the previous tion is "Yes".	
(incl +sec issu conv Answ "conv "exch For e 1,000 code	ails of the number and type of +security Juding its ASX security code if the curity is quoted on ASX) that will be ed if the +securities to be quoted are verted, transformed or exchanged ver this question if the security features include verting, "convertible", "transformable" or hangeable". example, if the security can be converted into 0 fully paid ordinary shares with ASX security ABC, please insert "1,000 fully paid ordinary es (ASX:ABC)".	

## Part 4 – Issue details

Question No.	Question	Answer
4.1	*Have the +securities to be quoted been issued yet?	Yes
4.1a	*What was their date of issue? Answer this question if your response to Q4.1 is "Yes".	22 September 2020
4.1b	*What is their proposed date of issue? Answer this question if your response to Q4.1 is "No".	N/A
4.2	*Are the +securities to be quoted being issued for a cash consideration? If the securities are being issued for nil cash consideration, answer this question "No".	No
4.2a	*In what currency is the cash consideration being paid For example, if the consideration is being paid in Australian Dollars, state AUD. Answer this question if your response to Q4.2 is "Yes".	N/A
4.2b	*What is the issue price per +security Answer this question if your response to Q4.2 is "Yes" and by reference to the issue currency provided in your response to Q4.2a. Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q4.2 as "No" and complete Q4.2c and Q4.2d.	N/A
4.2c	Please describe the consideration being provided for the +securities to be quoted Answer this question if your response to Q4.2 is "No".	Fully paid ordinary shares (issued under the terms of the Company's ERP) were issued at a nil price.
4.2d	Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted <i>Answer this question if your response to Q4.2 is "No".</i>	Nil.
4.3	Any other information the entity wishes to provide about the issue	N/A

### Part 5 – Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

Note: the figures provided in the tables in sections 5.1 and 5.2 below are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.

If you have quoted CHESS Depository Interests (CDIs) issued over your securities, include them in the table in section 5.1 and include in the table in section 5.2 any securities that do not have CDIs issued over them (and therefore are not quoted on ASX). Restricted securities should only be included in the table in section 5.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 5.2.

5.1	*Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities the subject of this application)		
	ASX security code and description	Total number of +securities on issue	
	IMD – Fully Paid Ordinary Shares	396,452,400	
5.2	*Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX):		
	ASX security code and description	Total number of +securities on issue	
	IMDAC – unquoted Performance Rights (FY19)	2,990,477	
	IMDAC – unquoted Performance Rights (FY20)	3,427,988	
	IMDAC – unquoted Performance Rights (FY21)	3,640,787	

#### Part 6 – Other Listing Rule requirements

The questions in this Part should only be answered if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not need to complete this Part) and:

your response to Q2.1 is "Being issued under a dividend/distribution plan" and the response to Q2.2b.2 is "No"; or
 your response to Q2.1 is "Other".

Note that if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B", it is assumed that you will have provided the information referred to in this Part in the Appendix 3B.

Question No.	Question	Answer
6.1	*Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?	
6.1a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1 Answer this question if the response to Q6.1 is "Yes".	
6.1b	*Are any of the +securities being issued without +security holder approval using the	

	entity's 15% placement capacity under listing rule 7.1? Answer this question if the response to Q6.1 is "No".	
6.1b.1	*How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?	
	Answer this question if the response to Q6.1 is "No" and the response to Q6.1 bis "Yes".	
	Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.	
6.1c	*Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? <i>Answer this question if the response to Q6.1 is "No"</i> .	

6.1c.1	*How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?	
	Answer this question if the response to Q6.1 is "No" and the response to Q6.1c is "Yes".	
	Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.	

Introduced 01/12/19, amended 31/01/20

# Appendix 3G

# Notification of issue, conversion or payment up of equity +securities

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are issuing a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

\*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

### Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) give notice of the issue, conversion or payment up of the following unquoted +securities.	Imdex Limited
1.2	*Registration type and number Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).	ABN 78 008 947 813
1.3	*ASX issuer code	IMD
1.4	*This announcement is <i>Tick whichever is applicable.</i>	<ul> <li>A new announcement</li> <li>An update/amendment to a previous announcement</li> <li>A cancellation of a previous announcement</li> </ul>
1.4a	*Reason for update Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.	N/A
1.4b	*Date of previous announcement to this update Mandatory only if "Update" ticked in Q1.4 above.	N/A
1.4c	*Reason for cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A
1.4d	*Date of previous announcement to this cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A
1.5	*Date of this announcement	23 September 2020

# Part 2 – Type of issue

Question No.	Question	Answer
2.1	*The +securities the subject of this notification are: Select whichever item is applicable. If you wish to notify ASX of different types of issues of securities, please complete a separate Appendix 3G for each type of issue.	<ul> <li>+Securities issued as a result of options being exercised or other +convertible +securities being converted and that are not to be quoted on ASX</li> <li>Partly paid +securities that have been fully paid up and that are not to be quoted on ASX</li> <li>+Securities issued under an +employee incentive scheme that are not being immediately quoted on ASX</li> <li>Other [please specify]</li> <li>If you have selected 'other' please provide the circumstances of the issue here:</li> </ul>
2.2a.1	Please state the number and type of options that were exercised or other +convertible securities that were converted (including their ASX security code if available)? Answer this question if your response to Q2.1 is "securities issued as a result of options being exercised or other convertible securities being converted and that are not to be quoted on ASX".	N/A
2.2a.2	And the date the options were exercised or other +convertible securities were converted: Answer this question if your response to Q2.1 is "securities issued as a result of options being exercised or other convertible securities being converted and that are not to be quoted on ASX". Note: If this occurred over a range of dates, enter the date the last of the options was exercised or convertible securities was converted.	N/A
2.2b.1	Please state the number and type of partly paid +securities that were fully paid up (including their ASX security code if available)? Answer this question if your response to Q2.1 is "partly paid securities that have been paid up and that are not to be quoted on ASX".	N/A
2.2b.2	And the date the +securities were fully paid up: Answer this question if your response to Q2.1 is "partly paid securities that have been paid up and that are not to be quoted on ASX". Note: If this occurred over a range of dates, enter the date the last of the securities was fully paid up.	N/A

2.2c.1	Please state the number and	type of		quoted Performance Rights
	+securities (including their ASX security code) issued under an +employee		(FY21)	-
	incentive scheme that are not being			
	immediately quoted on ASX	$a_{0}$ to $O_{2}$ 1 is		
	Answer this question if your respon- "securities issued under an employed	e incentive		
	scheme that are not being immedia ASX".	tely quotea on		
2.2c.2	*Please attach a document of details of a URL link for a do with ASX detailing the terms +employee incentive scheme summary of the terms. Answer this question if your respons "securities issued under an employe scheme that are not being immedia ASX".	cument lodged of the e or a se to Q2.1 is se incentive	ordinary share criteria, based earnings per s shareholder re during the per 1 July 2020 a subject to the Company's E approved by s 2018. Other terms of pursuant to the Notice of Ann August 2018.	ance right will convert to an e upon satisfaction of vesting d on a combination of relative share and relative total eturn against a peer group formance period commencing nd ending 30 June 2023, terms and conditions of the mployee Rights Plan ( <b>ERP</b> ) shareholders on 4 October of the performance rights the ERP are contained in the ual General Meeting dated 31 Refer URL link: <u>sx.com.au/asxpdf/20180831/j</u> <u>k7md2.pdf</u>
2.2c.3	*Are any of these +securities		Yes	
	to +key management person an +associate	nel (KMP) or		
	Answer this question if your respon-			
	"securities issued under an employe scheme that are not being immedia ASX".			
2.2c.3.a	*Provide details of the recipients and the number of +securities issued to each of them.			
	not being immediately quoted on AS below for each KMP involved in the	SX" and your respon issue. If the securiti egistered holder". If	ise to Q2.2c.3 is "Y es are being issued the securities are b	n employee incentive scheme that an es". Repeat the detail in the table d to the KMP, repeat the name of the being issued to an associate of a KM
	Name of KMP	Name of registered holder		Number of +securities
	Paul House	Same		319,635
	Tim Price	Same		202,526
	Mathew Regan	Same		196,347
	Michelle Carey	Same		168,950
	Dave Lawie	Same		168,950
	Paul Evans	Same		150,092
	Shaun Southwell	Same		134,247
	TOTAL FOR ALL KMP		1,340,747	

2.2d.1	*The purpose(s) for which the entity is issuing the +securities is: Answer this question if your response to Q2.1 is "Other". You may select one or more of the items in the list.	<ul> <li>To raise additional working capital</li> <li>To fund the retirement of debt</li> <li>To pay for the acquisition of an asset [provide details below]</li> <li>To pay for services rendered [provide details below]</li> <li>Other [provide details below]</li> <li>Additional details:</li> </ul>
2.2d.2	Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including (if applicable) why the issue of the +securities has not been previously announced to the market in an Appendix 3B You must answer this question if your response to Q2.1 is "Other". If there is no other information to provide, please answer "Not applicable" or "N/A".	N/A
2.3	*The +securities being issued are: <i>Tick whichever is applicable</i>	<ul> <li>Additional +securities in an existing unquoted class that is already recorded by ASX ("existing class")</li> <li>New +securities in an unquoted class that is not yet recorded by ASX ("new class")</li> </ul>

## Part 3A – number and type of +securities being issued (existing class)

Answer the questions in this part if your response to Q2.3 is "existing class".

Question No.	Question	Answer
3A.1	*ASX security code & description	IMDAC – unquoted Performance Rights (FY21)
3A.2	*Number of +securities being issued	3,640,787
3A.3a	*Will the +securities being issued rank equally in all respects from their issue date with the existing issued +securities in that class?	Yes
3A.3b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q3A.3a is "No".	N/A
3A.3c	*Provide the actual non-ranking end date Answer this question if your response to Q3A.3a is "No" and your response to Q3A.3b is "Yes".	N/A
3A.3d	*Provide the estimated non-ranking end period Answer this question if your response to Q3A.3a is "No" and your response to Q3A.3b is "No".	N/A

3A.3e	*Please state the extent to which the +securities do not rank equally:	N/A	
	<ul> <li>in relation to the next dividend, distribution or interest payment; or</li> </ul>		
	for any other reason		
	Answer this question if your response to Q3A.3a is "No".		
	For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.		

## Part 3B - number and type of +securities being issued (new class)

Question No.	Question	Answer
3B.1	*Security description	
3B.2	*Security type Select one item from the list that best describes the securities the subject of this form. This will determine more detailed questions to be asked about the security later in this section. Select "ordinary fully or partly paid shares/units" for stapled securities or CDIs. For interest rate securities, please select the appropriate choice from either "Convertible debt securities" or "Non- convertible debt securities". Select "Other" for performance shares/units and performance options/rights or if the selections available in the list do not appropriately describe the security being issued.	<ul> <li>Ordinary fully or partly paid shares/units</li> <li>Options</li> <li>+Convertible debt securities</li> <li>Non-convertible +debt securities</li> <li>Redeemable preference shares/units</li> <li>Other</li> </ul>
3B.3	ISIN code Answer this question if you are an entity incorporated outside Australia and you are issuing a new class of securities other than CDIs. See also the note at the top of this form.	
3B.4	*Number of +securities being issued	
3B.5a	*Will all the +securities issued in this class rank equally in all respects from the issue date?	Yes or No
3B.5b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q3B.5a is "No".	Yes or No
3B.5c	*Provide the actual non-ranking end date Answer this question if your response to Q3B.5a is "No" and your response to Q3B.5b is "Yes".	
3B.5d	*Provide the estimated non-ranking end period Answer this question if your response to Q3B.5a is "No" and your response to Q3B.5b is "No".	

Answer the questions in this part if your response to Q2.3 is "new class".

-		
3B.5e	*Please state the extent to which the +securities do not rank equally:	
	<ul> <li>in relation to the next dividend, distribution or interest payment; or</li> </ul>	
	<ul> <li>for any other reason</li> </ul>	
	Answer this question if your response to Q3B.5a is "No".	
	For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.	
3B.6	Please attach a document or provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued You may cross reference a disclosure document, PDS, information memorandum, investor presentation or other announcement with this information provided it has been released to the ASX Market Announcements Platform.	
3B.7	*Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	Yes or No
	Answer this question only if you are an ASX Listing. (ASX Foreign Exempt Listings and ASX Debt Listings do not have to answer this question).	
	If your response is "No" and the securities have any unusual terms, you should approach ASX as soon as possible for confirmation under listing rule 6.1 that the terms are appropriate and equitable.	
3B.8a	Ordinary fully or partly paid shares/units of	letails
	Answer the questions in this section if you selected this	security type in your response to Question 3B.2.
	*+Security currency	
	This is the currency in which the face amount of an issue is denominated. It will also typically be the currency in which distributions are declared.	
	*Will there be CDIs issued over the +securities?	Yes or No
	*CDI ratio	X:Y
	Answer this question if you answered "Yes" to the previous question. This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).	
	*Is it a partly paid class of +security?	Yes or No
	*Paid up amount: unpaid amount	X:Y
	Answer this question if answered "Yes" to the previous question.	
	The paid up amount represents the amount of application money and/or calls which have been paid on any security considered 'partly paid'	
	The unpaid amount represents the unpaid or yet to be called amount on any security considered 'partly paid'.	
	The amounts should be provided per the security currency (e.g. if the security currency is AUD, then the paid up and unpaid amount per security in AUD).	

	*Is it a stapled +security?	Yes or No
	This is a security class that comprises a number of ordinary shares and/or ordinary units issued by separate entities that are stapled together for the purposes of trading.	
3B.8b	Option details	
	Answer the questions in this section if you selected this	security type in your response to Question 3B.2.
	*+Security currency This is the currency in which the exercise price is payable.	
	*Exercise price The price at which each option can be exercised and convert into the underlying security. If there is no exercise price please answer as \$0.00. The exercise price should be provided per the security currency (i.e. if the security currency is AUD,	
	the exercise price should be expressed in AUD). *Expiry date	
	The date on which the options expire or terminate.	
	*Details of the number and type of +security (including its ASX security code if the +security is quoted on or recorded by ASX) that will be issued if an option is exercised	
	For example, if the option can be exercised to receive one fully paid ordinary share with ASX security code ABC, please insert "One fully paid ordinary share (ASX:ABC)".	
3B.8c	Details of non-convertible +debt securities redeemable preference shares/units	s, +convertible debt securities, or
	Answer the questions in this section if you selected one 3B.2.	of these security types in your response to Question
		g Conventions and Security Descriptions for ASX Quoted rtain terms used in this section
	*Type of +security	Simple corporate bond
	Select one item from the list	Non-convertible note or bond
		Convertible note or bond
		Preference share/unit
		Capital note
		□ Hybrid security
		□ Other
	*+Security currency	
	This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.	
	Face value	
	This is the principal amount of each security.	
	The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD).	

7		payment up of equity +securities
	*Interest rate type	□ Fixed rate
	Select one item from the list	Floating rate
	Select the appropriate interest rate type per the terms of the security. Definitions for each type are provided in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities	□ Indexed rate
		Variable rate
		<ul> <li>Zero coupon/no interest</li> </ul>
		□ Other
	Frequency of coupon/interest payments per year	Monthly
	Select one item from the list.	Quarterly
		Semi-annual
		Annual
		No coupon/interest payments
		□ Other
	First interest payment date	
	A response is not required if you have selected "No	
	coupon/interest payments" in response to the question above on the frequency of coupon/interest	
	payments	
	Interest rate per annum	% p.a.
	Answer this question if the interest rate type is fixed.	
	*Is the interest rate per annum estimated	Yes or No
	at this time?	
	Answer this question if the interest rate type is fixed.	
	If the interest rate per annum is estimated, then what is the date for this information to	
	be announced to the market (if known)	
	Answer this question if the interest rate type is fixed	
	and your response to the previous question is "Yes". Answer "Unknown" if the date is not known at this	
	time.	
	*Does the interest rate include a reference	Yes or No
	rate, base rate or market rate (e.g. BBSW	
	or CPI)? Answer this question if the interest rate type is floating	
	or indexed	
	*What is the reference rate, base rate or	
	market rate?	
	Answer this question if the interest rate type is floating or indexed and your response to the previous	
	question is "Yes".	
	*Does the interest rate include a margin	Yes or No
	above the reference rate, base rate or	
	market rate? Answer this question if the interest rate type is floating	
	or indexed.	
	*What is the margin above the reference	% p.a.
	rate, base rate or market rate (expressed	
	as a percent per annum)	
	Answer this question if the interest rate type is floating or indexed and your response to the previous	
	question is "Yes".	

*S128F of the Income Tax Assessment Act status applicable to the +security Select one item from the list       □ Not \$128F exemption \$128F exemption \$128F exemption status unknown         Profit francial produces which are likely to give rise to a payment to which \$128F drift in frances in the security:       Not \$128F exemption \$128F e		payment up of equity +securities
Select one item from the list <ul> <li>Internally produce which as fillely to give ites to a payment to which is 128F of the frome Tax Assessment Ad applicable Survey to confirm the stBE status of the security:</li></ul>		□ s128F exempt
Profinancial products which are lifely to give rise to a compare to which 2126 / de flomo Tax Assessment Act applies, ASY requests issues to confirm the 3126 status of the security:       Not applicable         • "\$126 exempt" means interest payments are not instable to non-residents;       • "sit 28 exempt" means interest payments are not instable to non-residents;       • "sit 28 exempt" means interest payments are not instable to non-residents;       • "sit 28 exemption status unknown" means the issecurity       Yes or No         • "sit 28 exemption status unknown" means the issecurity       • "Not applicable" means sit 28F is not applicable to this security       Yes or No         • "Not applicable" means sit 28F is not applicable to the security       • Simple       Simple         • "Not applicable" means sit 28F is not applicable to the security Up to 4 features applicable to the security is not perpetual       • Simple         • Security       Up to 4 features can be selected. Further information is available in the Guide to the Naming Convertions and Sacuht/Descuritions for ASX Quoted Dabt and Mphot Securities.       • Converting         • Convertible       □ Transformable       □ Convertible         □ Transformable       □ Cumulative         □ Step-Up       Step-Down         □ Step-Up       Step-Down      <		Not s128F exempt
payment to which of 28F of the Income Tax       Assessment Act applies. ASX requests issuers to confirm the 32BF status of the security: <ul> <li>Y12BF exemptify means inferest payments are not itstable to non-residents;:</li> <li>Y12BF exemptify means inferest payments are not itstable to non-residents;:</li> <li>Y12BF exemptify means inferest payments are not itstable to non-residents;:</li> <li>Y12BF exemptify: means inferest payments are not itstable to non-residents;:</li> <li>Y12BF exemptify: means inferest payments are not its security perpetual (i.e. no maturity</li> <li>Y15 the +security perpetual (i.e. no maturity</li> <li>Y2BF or No</li> <li>Y15 the security perpetual (i.e. no maturity</li> <li>Y2BF or No</li> <li>S2BF or No</li> <li>Y2BF or No</li> <li>Y2BF or No</li></ul>		s128F exemption status unknown
<ul> <li>tixable to non-residents:</li> <li>"Vot s128" exempt "means interest payments are tixable to non-residents:</li> <li>"Yot s28" is unable to advise the status;</li> <li>"Yot applicable" means s128" is not applicable to this security perpetual (i.e. no maturity date)?</li> <li>"Nut applicable" means s128" is not applicable to the +security date</li> <li>"Naturity date</li> <li>"Answer this question if the security is not perpetual</li> <li>"Select other features applicable to the +security is not perpetual</li> <li>"Select other features applicable to the +security is not perpetual</li> <li>"Select other features applicable to the +security is not perpetual</li> <li>"Select other features applicable to the +security is not perpetual</li> <li>"Converting</li> <li>Converting</li> <li>Converting</li> <li>Converting</li> <li>Convertible</li> <li>Transformable</li> <li>Exchangeable</li> <li>Cumulative</li> <li>Non-Cumulative</li> <li>Redeemable</li> <li>Extendable</li> <li>Reset</li> <li>Step-Dp</li> <li>Stapled</li> <li>None of the above</li> <li>Ye sor No</li> <li>Ye sor No</li> </ul>	payment to which s128F of the Income Tax Assessment Act applies, ASX requests issuers to	Not applicable
taxable to non-residents:         • "st326" security composition status withown' means the issuer is unable to advise the status;         • "Not applicable" means st326" is not applicable to this security is security date?         *Is the +security perpetual (i.e. no maturity date)?         *Maturity date         Answer this question if the security is not perpetual         *Select other features applicable to the +security         Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Secury Descriptions for ASX Quoted Debt and Hybrid Securities.         • Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Secury Descriptions for ASX Quoted Debt and Hybrid Securities.         • Convertible         • Transformable         • Exchangeable         • Cumulative         • Redeemable         • Extendable         • Extendable         • Reset         • Step-Up         • Stapled         • None of the above         * The security code if the security code if the security code if the security code if the securities to be quoted are converting.         • Potalis of the number and type of +security code if the securities to be quoted are converting.         • Potalis of the number and type of +security code if the +securities to the guoted are converting. The quoted are converting. The quoted are converted into sucot the		
issuer is unable to advise the status;       • "Not applicable to this security         • "Not applicable" means s128F is not applicable to this security       Yes or No         • "Is the + security perpetual (i.e. no maturity date)?       Yes or No         • "Maturity date       Answer this question if the security is not perpetual       Simple         • "Select other features applicable to the +security       Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.       Subordinated       Secured         • On - Cumulative       Convertible       Transformable       Extendable         • Extendable       Redeemable       Extendable       Redeemable         • The security of conversion, redemption, call or put can be exercised (whichever is first)?       Yes or No       Yes or No         • Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?       Yes or No       Yes or No         • The security is quoted on ASX) that will be issued if the security code if the +security is quoted on ASX) that will be issued if the security can be converted into 1,000 killy paid ordinary shares with ASX security code if the +security is quoted on ASX) that will be issued if the security can be converted into 1,000 killy paid ordinary shares with ASX security code ABC, please insert *1.000 killy paid ordinary or *xotangeable.       For example, if the security can be converted into 1,000 killy paid ordinary shares w		
this security         'Is the +security perpetual (i.e. no maturity         'Yes or No         'Maturity date         Answer this question if the security is not perpetual         'Select other features applicable to the +security         Up to 4 features can be selected. Further information is evalable in the Glude to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.         Convertible         Transformable         Exchangeable         Cumulative         Non-Cumulative         Redeemable         Extendable         Reset         Step-Down         Step-Up         Step-Up         Step-Up         Step-Up         Step-Up         Stapled         None of the above         'Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?         'Is there security code if the +security code if the +security is quoted on ASX) that will be issued if the security code if the +security is quoted on ASX) that will be issued if the security features include "convertible". Transformable"         Answer this question if the security features include "convertible". There is include "convertible". Transformable"         Proverting". Convertible". Transformable"         Yes or No <td></td> <td></td>		
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	<ul> <li>(including its ASX security code if the +security is quoted on ASX) that will be issued if the securities to be quoted are converted, transformed or exchanged</li> <li>Answer this question if the security features include "converting", "convertible", "transformable" or "exchangeable".</li> <li>For example, if the security can be converted into 1,000 fully paid ordinary shares with ASX security</li> </ul>	
shares (ASX:ABC)".	code ABC, please insert "1,000 fully paid ordinary shares (ASX:ABC)".	

## Part 4 – Issue details

Question No.	Question	Answer
4.1	*Have the +securities been issued yet?	Yes
4.1a	*What was their date of issue? Answer this question if your response to Q4.1 is "Yes".	22 September 2020
4.1b	*What is their proposed date of issue? Answer this question if your response to Q4.1 is "No".	N/A
4.2	*Are the +securities being issued for a cash consideration? If the securities are being issued for nil cash consideration, answer this question "No".	No
4.2a	*In what currency is the cash consideration being paid For example, if the consideration is being paid in Australian Dollars, state AUD. Answer this question if your response to Q4.2 is "Yes".	N/A
4.2b	*What is the issue price per +security Answer this question if your response to Q4.2 is "Yes" and by reference to the issue currency provided in your response to Q4.2a. Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q4.2 as "No" and complete Q4.2c.	N/A
4.2c	Please describe the consideration being provided for the +securities Answer this question if your response to Q4.2 is "No".	Performance rights (issued under the terms of the Company's ERP) were issued at a nil price.
4.3	Any other information the entity wishes to provide about the issue	N/A

#### Part 5 – Unquoted +securities on issue

Following the issue of the +securities the subject of this application, the unquoted issued +securities of the entity will comprise:

Note: the figures provided in the table in section 5.1 below are used to calculate part of the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the table each class of unquoted securities issued by the entity.

Restricted securities should be included in table 5.1.

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*ASX security code and description	*Total number of +securities on iss
IMDAC – unquoted Performance Rights (FY19)	2,990,477
IMDAC – unquoted Performance Rights (FY20)	3,427,988
IMDAC - unquoted Performance Rights (FY21)	3,640,787

### Part 6 – Other Listing Rule requirements

The questions in this Part should only be answered if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not need to complete this Part) and:

- your response to Q2.1 is "+securities issued under an +employee incentive scheme that are not being immediately quoted on ASX"; or
- your response to Q2.1 is "Other"

Question No.	Question	Answer
6.1	*Are the securities being issued under Listing Rule 7.2 exception 13 <sup>1</sup> and therefore the issue does not need any security holder approval under Listing Rule 7.1?	Yes
	Answer this question if your response to Q2.1 is "securities issued under an employee incentive scheme that are not being immediately quoted on ASX".	

<sup>1</sup> Exception 13

An issue of securities under an employee incentive scheme if within 3 years before the issue date:

- (a) in the case of a scheme established before the entity was listed a summary of the terms of the scheme and the maximum number of equity securities proposed to be issued under the scheme were set out in the prospectus, PDS or information memorandum lodged with ASX under rule 1.1 condition 3; or
- (b) the holders of the entity's ordinary securities have approved the issue of equity securities under the scheme as an exception to this rule. The notice of meeting must have included:
  - a summary of the terms of the scheme.
  - the number of securities issued under the scheme since the entity was listed or the date of the last approval under this rule;
  - the maximum number of +equity securities proposed to be issued under the scheme following the approval; and
  - a voting exclusion statement.

6.2	*Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? <i>Answer this question if the response to Q6.1 is "No".</i>	N/A
6.2a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1 Answer this question if the response to Q6.1 is "No" and the response to Q6.2 is "Yes".	N/A
6.2b	*Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Answer this question if the response to Q6.1 is "No" and the response to Q6.2 is "No".	N/A
6.2b.1	*How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?	N/A
	Answer this question if the response to Q6.1 is "No", the response to Q6.2 is "No" and the response to Q6.2b is "Yes". Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue	
	that number of securities.	
6.2c	*Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? <i>Answer this question if the response to Q6.1 is "No"</i>	N/A
	and the response to Q6.2 is "No".	
6.2c.1	*How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?	N/A
	Answer this question if the response to Q6.1 is "No", the response to Q6.2 is "No" and the response to Q6.2c is "Yes".	
	Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.	

Introduced 01/12/19; amended 31/01/20

Exception 13 is only available if and to the extent that the number of +equity securities issued under the scheme does not exceed the maximum number set out in the entity's prospectus, PDS or information memorandum (in the case of (a) above) or in the notice of meeting (in the case of (b) above).

Exception 13 ceases to be available if there is a material change to the terms of the scheme from those set out in the entity's prospectus, PDS or information memorandum (in the case of (a) above) or in the notice of meeting (in the case of (b) above).