

RESULTS OF GENERAL MEETING

Salt Lake Potash Limited (Company) advises that a General Meeting of the Company was held today, 23 September 2020, at 2.00pm (WST).

The resolutions voted on were in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange. All resolutions were voted on and carried by way of a poll.

In accordance with Section 251AA of the *Corporations Act 2001*, the details of the poll and the proxies received in respect of each resolution are set out in the attached summary.

ENQUIRIES

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This ASX announcement has been approved and authorised for release by the Company Secretary, Mr Clint McGhie.

**SALT LAKE POTASH LIMITED
GENERAL MEETING
23 SEPTEMBER 2020**

Resolution	Result	Voting Method	Number of Proxy Votes Received				Number and Percentage of Votes Cast by Poll		
			For	Against	Abstain	Proxy's Discretion	For	Against	Abstain
1. Ratification of prior issue of Institutional Convertible Notes	Carried	Poll	114,466,685	4,941,297	60,968,059	87,680	141,700,577 96.63%	4,941,297 3.37%	60,968,059
2. Approval to issue Shares on conversion of Equatorial Convertible Notes	Carried	Poll	170,644,612	5,044,279	4,686,250	87,680	197,878,504 97.51%	5,044,279 2.49%	4,686,250
3a. Ratification of Prior Placement of Shares – Listing Rule 7.1	Carried	Poll	117,166,382	4,941,297	55,038,458	87,680	144,400,274 96.69%	4,941,297 3.31%	55,038,458
3b. Ratification of Prior Placement of Shares – Listing Rule 7.1A	Carried	Poll	117,166,382	4,941,297	55,038,458	87,680	144,400,274 96.69%	4,941,297 3.31%	55,038,458
4. Approval to issue Taurus Options	Carried	Poll	173,011,729	6,899,681	464,631	87,680	200,245,621 96.67%	6,899,681 3.33%	464,631
5. Approval to issue Consultancy Shares	Carried	Poll	169,338,546	5,029,045	5,071,342	87,680	196,222,438 97.50%	5,029,045 2.50%	5,071,342