

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme BOADICEA RESOURCES LTD

ACN/ARSN 149 582 687

1. Details of substantial holder (1)

Name TRAVCHAIR PTY LTD AND RELATED PARTIES

ACN/ARSN (if applicable) 147 140 592

The holder became a substantial holder on 06 / 09 /2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	2,999,072	2,999,072	5.39%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REFER ATTACHED		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
REFER ATTACHED			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
REFER ATTACHED				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
REFER ATTACHED	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
TRAVCHAIR PTY LTD <KIAMA	1 SEVENOAKS STREET, BALWYN VIC 3103 —
SUPER FUND A/C>	See attached Sheet

Signature

print name **Douglas George Travis** capacity **Sole Director**

sign here



date **24 / 9 / 20**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Name	Class of Securities	Transaction Date	Transaction Type	No. of Units	Cumulative Balance	ISC at that time	% ISC
AUSTRALASIA INVESTMENTS PTY LTD	BOA ORDINARY FULLY PAID	17/09/2012	ALLOTMENT ON	10,000	10,000	41,602,505	0.02%
GIOVANNA YOLANDA TORRISI	BOA ORDINARY FULLY PAID	17/09/2012	ALLOTMENT ON	10,000	20,000	41,602,505	0.05%
AUSTRALASIA INVESTMENTS PTY LTD	BOA ORDINARY FULLY PAID	29/01/2013	OFF MARKET TRF ON	100,000	120,000	41,602,505	0.29%
MS GIOVANNA YOLANDA TORRISI	BOA ORDINARY FULLY PAID	7/03/2017	CHESS/CHESS MOVEMENT ON	10,500	130,500	45,796,561	0.28%
MS GIOVANNA YOLANDA TORRISI	BOA ORDINARY FULLY PAID	10/03/2017	CHESS/CHESS MOVEMENT ON	21,721	152,221	45,796,561	0.33%
MS GIOVANNA YOLANDA TORRISI	BOA ORDINARY FULLY PAID	6/04/2017	CHESS/CHESS MOVEMENT ON	3,279	155,500	45,796,561	0.34%
TRAVCHAIR PTY LTD <KIAMA SUPER FUND A/C>	BOA ORDINARY FULLY PAID	21/04/2017	ALLOTMENT ON	560,000	715,500	48,969,672	1.46%
MS GIOVANNA YOLANDA TORRISI	BOA ORDINARY FULLY PAID	21/04/2017	ALLOTMENT ON	280,000	995,500	48,969,672	2.03%
TRAVCHAIR PTY LTD <KIAMA SUPER FUND A/C>	BOA ORDINARY FULLY PAID	10/04/2018	ALLOTMENT ON	250,000	1,245,500	50,719,672	2.46%
TORRISI PTY LTD	BOA ORDINARY FULLY PAID	10/04/2018	ALLOTMENT ON	250,000	1,495,500	50,719,672	2.95%
TRAVCHAIR PTY LTD <KIAMA SUPER FUND A/C>	BOA ORDINARY FULLY PAID	7/05/2018	SHARE PURC PLAN ON	75,000	1,570,500	52,345,172	3.00%
TRAVCHAIR PTY LTD <KIAMA SUPER FUND A/C>	BOA ORDINARY FULLY PAID	6/09/2019	ALLOTMENT ON	1,428,572	2,999,072	55,595,746	5.39%
TORRISI PTY LTD	BOA ORDINARY FULLY PAID	29/05/2020	CHESS/CHESS MOVEMENT ON	11,200	3,010,272	55,595,746	5.41%
MS GIOVANNA YOLANDA TORRISI	BOA ORDINARY FULLY PAID	7/09/2020	CHESS/CHESS MOVEMENT OFF	- 79,194	2,931,078	55,595,746	5.27%
TORRISI PTY LTD	BOA ORDINARY FULLY PAID	7/09/2020	CHESS/CHESS MOVEMENT OFF	- 29,118	2,901,960	55,595,746	5.22%

Holdings As at 24/3/20

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As at 6/9/19 Date of significant holding

No of Units		
TRAVCHAIR PTY LTD <KIAMA SUPER FUND A/C>	2,313,572	
AUSTRALASIA INVESTMENTS PTY LTD	110,000	
GIOVANNA YOLANDA TORRISI	10,000	
MS GIOVANNA YOLANDA TORRISI	315,500	
TORRISI PTY LTD <TORRISI SUPERFUND A/C>	250,000	
	2,999,072	5.39%

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No of Units		
TRAVCHAIR PTY LTD <KIAMA SUPER FUND A/C>	D G Travis is trustee and Beneficiary of the super fund	2,313,572
AUSTRALASIA INVESTMENTS PTY LTD	G Y Torrissi is CEO and 100% Shareholder	110,000
GIOVANNA YOLANDA TORRISI	Herself a natural Person	10,000
MS GIOVANNA YOLANDA TORRISI	Herself a natural Person	315,500
TORRISI PTY LTD <TORRISI SUPERFUND A/C>	G Y Torrissi is the Director of the Trustee company and sole beneficiary of the super fun	250,000

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TRAVCHAIR PTY LTD <KIAMA SUPER FUND A/C>	BOA ORDINARY FULLY PAID	6/09/2019	ALLOTMENT ON	1,428,572
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Item 6

Giovanna Yolanda Torrissi is the wife of Douglas Travis

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Douglas Travis	1 Seneoaks Street, Balwyn Vic 3103
Giovanna Torriss	1 Seneoaks Street, Balwyn Vic 3103