



## INCA MINERALS LTD

25 September 2020

Company Announcements Office  
Australian Securities Exchange Limited  
4<sup>th</sup> Floor  
SYDNEY NSW 2000

Dear Sir/Madam

---

### DESPATCH OF ENTITLEMENT ISSUE PROSPECTUS

---

Inca Minerals Limited (ASX: ICG, **Inca** or **the Company**) advises that the Company's Renounceable Entitlement Issue Prospectus lodged with the ASX on 17 September 2020 has been despatched to shareholders this day - Friday, 25 September 2020.

The Prospectus includes an Entitlement and Acceptance Form outlining Eligible Shareholders Entitlement under the offer. There is also the facility on the Acceptance Form to apply for additional shares should there be a shortfall and the BPay and personalised reference number will allow payment for the entitlement and additional shares. Should the shares not be allocated you would be refunded.

The closing date for the Renounceable Entitlement Issue is Wednesday, 14 October 2020.

Yours sincerely

M K Smartt  
Company Secretary