



## Announcement Summary

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**Entity name**

AFFINITY ENERGY AND HEALTH LIMITED

**Applicable security for the reorganisation**

AEB	ORDINARY FULLY PAID
AEBAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AEBAY	OPTION EXPIRING 31-DEC-2020 RESTRICTED

**Announcement Type**

New Announcement

**Date of this announcement**

Friday September 25, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Thursday October 29, 2020

**Record Date**

Friday October 30, 2020

**Issue Date**

Friday November 6, 2020

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

AFFINITY ENERGY AND HEALTH LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

124544190

#### 1.3 ASX issuer code

AEB

#### 1.4 The announcement is

☒ New announcement

#### 1.5 Date of this announcement

Friday September 25, 2020

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

AEB

##### ASX +Security Description

ORDINARY FULLY PAID

AEBAJ

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AEBAY

OPTION EXPIRING 31-DEC-2020 RESTRICTED

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Monday October 26, 2020	<input checked="" type="checkbox"/> Actual	

**Comments**

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**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Friday October 30, 2020

**3.2 Date of +security holder meeting**

Monday October 26, 2020

**3.2a Effective date of consolidation or split**

Tuesday October 27, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Wednesday October 28, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Thursday October 29, 2020

**3.5 Record date**

Friday October 30, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Monday November 2, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Friday November 6, 2020

**3.8 Trading starts on a normal T+2 basis**

Monday November 9, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday November 11, 2020

## Part 4 - Event type and details

**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

286

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

AEB

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

974,925,475

**Number on issue post  
consolidation or split**

3,409,000

**Estimate/Actual**☒ Estimated**ASX +Security Code**

AEBAJ

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

30,000,000

**Number on issue post  
consolidation or split**

104,895

**Estimate/Actual**☒ Estimated**ASX +Security Code**

AEBAY

**ASX +Security Description**

OPTION EXPIRING 31-DEC-2020 RESTRICTED

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

26,978,188

**Number on issue post  
consolidation or split**

94,329

**Estimate/Actual**☒ Estimated**5.2 Exercise price of options**



<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
AEBAJ		OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.00000000	14.30000000
<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
AEBAY		OPTION EXPIRING 31-DEC-2020 RESTRICTED	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.07500000	21.45000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary