



The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

25 September 2020

REMOVAL FROM ASX

The Company wishes to inform shareholders that it will shortly be removed from the Official List of ASX Limited in line with ASX's Listing Rules, due to being suspended from quotation for a continuous period of more than 2 years.

Despite securing non-binding Heads of Agreement to undertake the acquisition of the potential assets, the Company's efforts to complete the transaction and maintain its listing have been severely impacted by COVID-19 and its effects on financial markets.

The directors will assess the viability of completing the transaction at a future date or alternatively another acquisition that will allow it to re-apply for admission to the Official List of ASX.

Shareholders will be kept up to date of any developments via the Company's website: <https://www.wolfmineral.com/>. The Company will retain Automic Registry Services as its share registry (<https://www.automicgroup.com.au/>).

By order of the Board.

Yours faithfully

Christian Brehm
Non-executive Director