



Traka Resources Limited

ABN: 63 103 323 173

25 September 2019

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Entitlement Offer results

The Company's entitlement offer of **92,146,357** ordinary fully paid shares (Offer) at a price of 2.0 cents per share pursuant to a prospectus dated 27 August 2020 (Prospectus) has closed with acceptances of **34,018,259** shares leaving a shortfall of **58,128,098** shares after rounding of entitlements.

The directors are pleased to announce that, in addition to the entitlement acceptances, applications for **11,714,406** of the shortfall shares have been received from existing shareholders and these have been accepted in accordance with the provisions of Clause 6.8 of the Prospectus.

The acceptances and shortfall applications total **45,732,665** shares, representing 49.6% of the Offer.

The residual shortfall of **46,413,692** shares may be placed at the Directors' discretion within 3 months of the close of the Offer.

The total capital raised from the acceptances and shortfall applications is **\$914,653** before costs.

The new shares will be issued and allotted on or before 29 September 2020.

Authorised by the board

J N Pitt
Chairman