

ABOUT WILUNA MINING

Wiluna Mining Corporation (ASX:WMX) is a Perth based, ASX listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Craton in the Northern Goldfields of WA.

The Yilgarn Craton has a historic and current gold endowment of over 380 million ounces, making it one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which has a defined resource of 6.4 Moz at a grade of 2.1 g/t Au.

ASX: WMX

wilunamining.com.au

Western Australia



Wiluna



Results of Small Shareholding Sale Facility

Wiluna Mining Corporation Limited (Wiluna Mining or the Company) advises that it has completed the small shareholding sale facility (Sale Facility) as announced on 31 July 2020.

The Company established a Sale Facility to assist shareholders with small parcels (less than \$500) of fully paid ordinary shares (Shares) in the Company to sell their Shares cost effectively and simply, while also assisting the Company to reduce the costs associated with servicing smaller Share holdings.

Pursuant to the terms of the Sale Facility, a total of 122,210 Shares (representing approximately 0.12% of Shares on issue) were sold at the sale price of \$1.75 per Share which was based on a rounded 10 day vwap up to and including 18 September 2020.

Following the Sale Facility, the total number of shareholders was reduced by 1,361.

Shareholders who were the holder of a less than a marketable parcel of Shares as at 7:00pm (AEST) 30 July 2020 and at the closing date of 18 September 2020, who had not taken steps to retain their holding under the Sale Facility, will receive payment of their respective proceeds as soon as possible, but in any event, no later than 13 November 2020 (being 8 weeks following the closing date on 18 September 2020).

Payments will be made to these participating Shareholders by electronic funds transfer or cheque.

This announcement has been approved for release by the Executive Chair.

For further information on Wiluna Mining please contact:

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BOARD OF DIRECTORS

Milan Jerkovic – Executive Chair
Neil Meadows- Operations Director
Sara Kelly – Non-Executive Director
Greg Fitzgerald – Non-Executive Director
Tony James – Non-Executive Director

CORPORATE INFORMATION

100.5 M Ordinary Shares
6.74 M Quoted Options
2.58 M Unquoted Options/ZEPO's

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