

ASX Release
25 September 2020

Cleansing Statement

On 21 September 2020, MetalsTech Limited (ASX: MTC) (**MetalsTech** or the **Company**) issued a "Proposed Issue of Securities" notice for the issue and quotation of shares (**Shares**) pursuant to a Placement.

The Placement has since completed and cleared funds have been received by the Company. In addition, Shares have been allotted to the respective participants of the Placement. The total number of Shares issued was 20,000,000 fully paid ordinary shares.

The issue date of the Shares was 25 September 2020.

The Shares were issued as part of a class of securities quoted on ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

ENDS

For further information, please contact:

Gino D'Anna
Director
M +61 400 408 878
gino@metalstech.net



Registered Office
MetalsTech Limited (ASX:MTC)
Unit 1, 44 Denis Street
Subiaco WA 6008
T +61 400 408 878
E info@metalstech.net

Board of Directors
Chairman - Russell Moran
Director - Gino D'Anna
Technical Director - Dr Qingtao Zeng
Company Secretary - Paul Fromson
Metallurgical / Processing - Noel O'Brien
Exploration / Geology - Dr Quinton Hills
Technical Advisor / Mining - Mark Calderwood

Projects	
Sturec Gold Project (Au)	100% owned
Cancet (Li)	100% owned
Adina (Li)	100% owned
Sirmac-Clapier (Li)	100% owned