Market Announcement



30 September 2020

Ultima United Limited (ASX: UUL) – Trading Halt

Description

The securities of Ultima United Limited ('UUL') will be placed in trading halt at the request of UUL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 5 October 2020 or when the announcement is released to the market.

Issued by

Belinda Giles Adviser, Listings Compliance (Perth)



30 September 2020

Ms Belinda Giles Advisor, Listings Compliance (Perth) Australian Stock Exchange Limited Level 40 Central Park, 152-158 St Georges Terrace PERTH WA 6000

Dear Ms Giles,

The directors of Ultima United Limited ("the Company") hereby request a trading halt of the Company's securities.

The reason for the request is due to a forthcoming announcement regarding a proposed placement by the Company.

The trading halt is requested until an announcement is made to the market which is expected prior to the opening of trading on Monday 5 October 2020.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Victor Goh Joint Company Secretary