



## Announcement Summary

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### Entity name

QUANTIFY TECHNOLOGY HOLDINGS LIMITED

### Applicable security for the reorganisation

QFY	ORDINARY FULLY PAID
QFYOB	OPTION EXPIRING 13-AUG-2021
QFYOC	OPTION EXPIRING 26-FEB-2022
QFYAE	OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES
QFYAF	PERFORMANCE SHARES RESTRICTED
QFYAJ	PERFORMANCE RIGHTS

### Announcement Type

New Announcement

### Date of this announcement

Wednesday September 30, 2020

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

Wednesday December 2, 2020

### Record Date

Thursday December 3, 2020

### Issue Date

Thursday December 10, 2020

**Refer to below for full details of the announcement**



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

QUANTIFY TECHNOLOGY HOLDINGS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

25113326524

**1.3 ASX issuer code**

QFY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday September 30, 2020

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

QFY

ORDINARY FULLY PAID

QFYOB

OPTION EXPIRING 13-AUG-2021

QFYOC

OPTION EXPIRING 26-FEB-2022

QFYAE

OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES

QFYAF

PERFORMANCE SHARES RESTRICTED

QFYAJ

PERFORMANCE RIGHTS



Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Monday November 30, 2020	<input checked="" type="checkbox"/> Estimated	

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Thursday December 3, 2020

**3.2 Date of +security holder meeting**

Monday November 30, 2020

**3.2a Effective date of consolidation or split**

Monday November 30, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Tuesday December 1, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Wednesday December 2, 2020

**3.5 Record date**

Thursday December 3, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Friday December 4, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Thursday December 10, 2020

**3.8 Trading starts on a normal T+2 basis**

Friday December 11, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday December 15, 2020

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

2

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

QFY

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

2,008,549,744

**Number on issue post consolidation or split**

160,683,980

**Estimate/Actual** Estimated**ASX +Security Code**

QFYOB

**ASX +Security Description**

OPTION EXPIRING 13-AUG-2021

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

545,247,679

**Number on issue post consolidation or split**

43,619,814

**Estimate/Actual** Estimated**ASX +Security Code**

QFYOC

**ASX +Security Description**

OPTION EXPIRING 26-FEB-2022



<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Number on issue pre consolidation or split</b> 450,511,351	<b>Number on issue post consolidation or split</b> 36,040,908	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> QFYAE	<b>ASX +Security Description</b> OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 13,531,800	<b>Number on issue post consolidation or split</b> 1,082,544	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> QFYAF	<b>ASX +Security Description</b> PERFORMANCE SHARES RESTRICTED		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 200,000,000	<b>Number on issue post consolidation or split</b> 16,000,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> QFYAJ	<b>ASX +Security Description</b> PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 18,000,000	<b>Number on issue post consolidation or split</b> 1,440,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>5.2 Exercise price of options</b>			
<b>ASX +Security Code</b> QFYOB	<b>ASX +Security Description</b> OPTION EXPIRING 13-AUG-2021		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.12500000	
<b>ASX +Security Code</b> QFYOC	<b>ASX +Security Description</b> OPTION EXPIRING 26-FEB-2022		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Exercise price pre consolidation or split</b> 0.00800000	<b>Exercise price post consolidation or split</b> 0.10000000	
<b>ASX +Security Code</b> QFYAE	<b>ASX +Security Description</b> OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000	
<b>ASX +Security Code</b> QFYAF	<b>ASX +Security Description</b> PERFORMANCE SHARES RESTRICTED		



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<b>Quoted/unquoted</b> ☑ Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> QFYAJ	<b>ASX +Security Description</b> PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**