

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ZETA RESOURCES LIMITED
ARBN	162 902 481

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Ross Sullivan
Date of last notice	16 November 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Peter Ross Sullivan (held via nominee) Hardrock Capital Pty Ltd (Mr Sullivan controls 100%) Hardrock Capital Pty Ltd (CGLW (No 2) Super Fund) (Mr Sullivan controls 100%)
Date of change	29 September 2020
No. of securities held prior to change	Peter Ross Sullivan: 4,545,632 ordinary shares Hardrock Capital Pty Ltd: 600,000 ordinary shares Hardrock Capital Pty Ltd (CGLW (No 2) Super Fund): 625,000 ordinary shares
Class	Listed Options, exercisable at AU\$0.25 per option, expiring 15 June 2021.

+ See chapter 19 for defined terms.

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Number acquired	<p>Peter Ross Sullivan: 4,545,632</p> <p>Hardrock Capital Pty Ltd: 600,000</p> <p>Hardrock Capital Pty Ltd (CGLW (No 2) Super Fund): 625,000</p>
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil consideration – Bonus option issue
No. of securities held after change	<p>Peter Ross Sullivan: 4,545,632 ordinary shares 4,545,632 listed options, exercisable at AU\$0.25 per option, expiring 15 June 2021</p> <p>Hardrock Capital Pty Ltd: 600,000 ordinary shares 600,000 listed options, exercisable at AU\$0.25 per option, expiring 15 June 2021</p> <p>Hardrock Capital Pty Ltd (CGLW (No 2) Super Fund): 625,000 ordinary shares 625,000 listed options, exercisable at AU\$0.25 per option, expiring 15 June 2021</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Nil consideration bonus listed option issue on a 1 for 1 basis, options being exercisable at AU\$0.25, expiring 15 June 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.