



ASX : QFY

Investor Presentation

September 2020

Disclaimer

The information contained in this document (this “Presentation”) or any revision thereof, or of any other written or oral information made or to be made available to any Recipient or their advisers (all such information being referred to as “Information”) has been prepared by Quantify Technology Limited, an Australian corporation (the “Company”). This Presentation is being provided to persons (“Recipients”) who may wish to participate in one or more transactions designed by the Company to fulfil its business plans. Recipients are advised to read the Company’s financing legal documents which includes a more detailed explanation of the Company’s business plans and certain identified Risk Factors.

This presentation contains forward-looking statements and information, and words such as “will”, “anticipates”, “believes”, “expects”, “estimates” and words of similar meaning are generally intended to identify forward looking statements. These forward-looking statements are subject to risks, uncertainties, assumptions and other factors that could cause actual results and outcomes to differ materially from those expressed or implied by the forward-looking statements.

While the Information contained herein has been prepared in good faith, neither the Company nor any

of its shareholders, directors, officers, agents, employees or advisers give, have given or have authority to give, any representation or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the Information contained within this Presentation, and liability therefore is expressly disclaimed. Accordingly, neither the Company nor any of its shareholders, directors, officers, agents, employees or advisers take any responsibility for, or will accept any liability whether direct or indirect, express or implied, contractual, tortious, statutory or otherwise, in respect of, the accuracy or completeness of the Information or for any of the opinions contained herein or for any errors, omissions or misstatements or for any loss, howsoever arising, from the use of this Presentation.

Neither the issuance of this Presentation nor any part of its contents is to be taken as any form of commitment on the part of the Company to proceed with any transaction and the Company reserves the right to terminate any discussions or negotiations with any Recipients for any reason or for no reason at all. In no circumstances will the Company be responsible for any costs, losses or expenses incurred in connection with any appraisal or investigation of the Company. In furnishing this Presentation, the Company does not undertake or agree to any

obligation to provide the Recipients with access to any additional information or to update this Presentation or to correct any inaccuracies in, or omissions from, this Presentation which may become apparent.

This Presentation should not be considered as the giving of investment advice by the Company or any of its shareholders, directors, officers, agents, employees or advisers. Each Recipient to whom this Presentation is made available must make its own independent assessment of the Company after making such investigations and taking such advice as may be deemed necessary. In particular, any estimates or projections or opinions contained herein necessarily involve significant elements of subjective judgment, analysis and assumptions and each Recipient should satisfy themselves it in relation to such matters. The distribution of this Presentation in or to persons subject to other jurisdictions may be restricted by law and Recipients into whose possession this Presentation comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the laws of the relevant jurisdiction.

Executive Summary

1

Quantify Technology is acquiring Zimi / Powermesh(*) to create Australia's leading electrical Internet of Things ("IoT") provider.

2

Quantify Technology has a premium range of dimmers and power outlets delivering tailored automation experiences.

3

Zimi/ Powermesh has a complementary range of connected devices that can be installed by any electrician. The company was incubated by Gerard Private which has over 100 years experience in electrical lighting control.

4

Bringing both companies together accelerates growth:

- Cross-sell more complete family of connected devices into existing channels, including electrical wholesalers and Harvey Norman Commercial Division;
- Strengthened team with Simon Gerard and Jordan Tentori going onto the board;
- Reduced cost and accelerated performance;
- Creates a single powerful platform for all connected products to enable growth and stability;
- Delivery of flexible model for both supply and license (existing relationships with Beacon Lighting and Steel-line) enabling combined business to expand into new markets and overseas.

(*) Zimi/ Powermesh (GSM-I) is a wholly owned subsidiary of Gerard Private

Combining Australia's 'Smart Home' leaders to accelerate growth and synergy.

Quantify Technology is an ASX-listed smart home automation provider.

Zimi was incubated by Gerard Private who have over 100 years of experience in electrical lighting and electrical control.

Together, they form Australia's leading IoT provider in the connected building space.

| Area | Benefit |
|------------|--|
| Sales | Cross-sell more complete family of connected products into existing channels. |
| Operations | Reduced cost and accelerated performance with an improved team. |
| Technology | A single powerful platform for all connected products to enable growth and stability. |
| Licensing | Proven licensing model will be even more attractive for partners, enabling business to expand into new markets and overseas. |

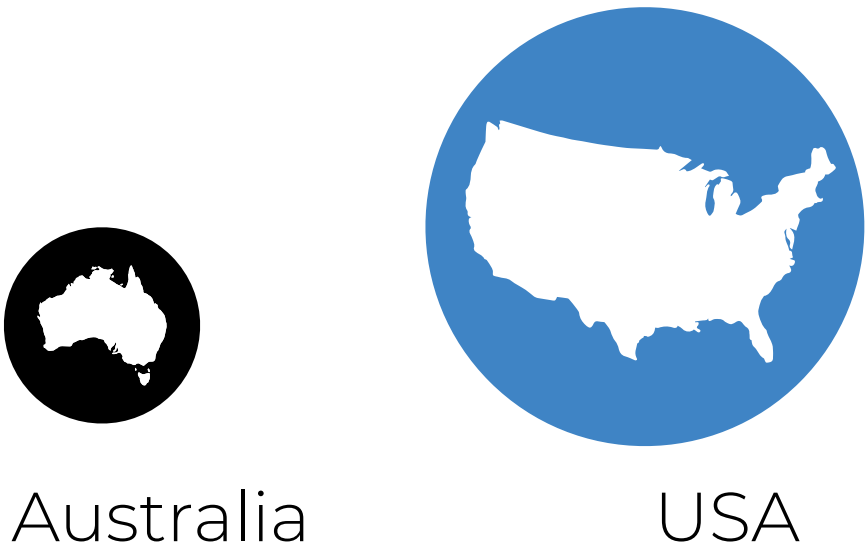
Market for Smart Homes has exponential growth.

Google, Amazon & Apple are driving the demand.

Voice will be a primary interface between people and technology.



Global growth in smart speakers.



| Smart Home market 2020 | A\$1.8 billion | A\$17.9 billion |
|---|----------------|-----------------|
| Revenue growth (CAGR 2020-2025) | 16% | 16% |
| Household penetration 2020 | 25% | 32% |
| Household penetration 2025 | 49% | 57% |
| Amazon/ Google smart speaker market share | 87% | 95% |

In Australia alone, there are 10 million existing dwellings and over 25 million device opportunities.

The large 'Connected' Smart Home opportunity is yet to be fully realised.

This complexity of the landscape is confusing for trade and end-users.

- The solutions offered by Automation Systems & Specialists are still too expensive to achieve mass market success.
- Australian law requires a licensed electrician to install power points, light switches and other electrical devices therefore limiting DIY success.



Smart Home Market

Custom Automation Systems

Specialist solutions that require extensive design, planning and complex installation.

High Price per home

Electrical devices such as switches, dimmers, power points, fan & blind controllers that can control things already installed in the home.

Medium Price per home

DIY Smart Products

Introduction to controlling products such as a TV, smart bulb or music player.

Low Price per home

A complete family of connected products for new & existing homes, offices, buildings.

Control your lights, fans, appliances, switches, blinds, garage door and more...

- Product ranges with scalability for partial to complete solutions
- Accommodates a variety of budgets.
- Suitable for both new and existing homes
- Service commercial markets
- Integrate with building automation systems.



Powermesh connected devices installed by any electrician with the ability for end-users to setup and configure



Premium qDevices with tailored automation experiences commissioned by a professional



What makes us different?

Leading domestic player in connected lighting with extensive sales channels in place.

Cloud
based

Reduces cost &
complexity

Aust owned
& designed

Tailored to local
markets

IP
protected

Series of patents &
patents pending.

Data
driven

Reduce power &
maintenance costs.

Licensing
model

Growth into new
markets & overseas.

Multiple sales channels to accelerate adoption.



Growth and cross-sell opportunities with main partners.



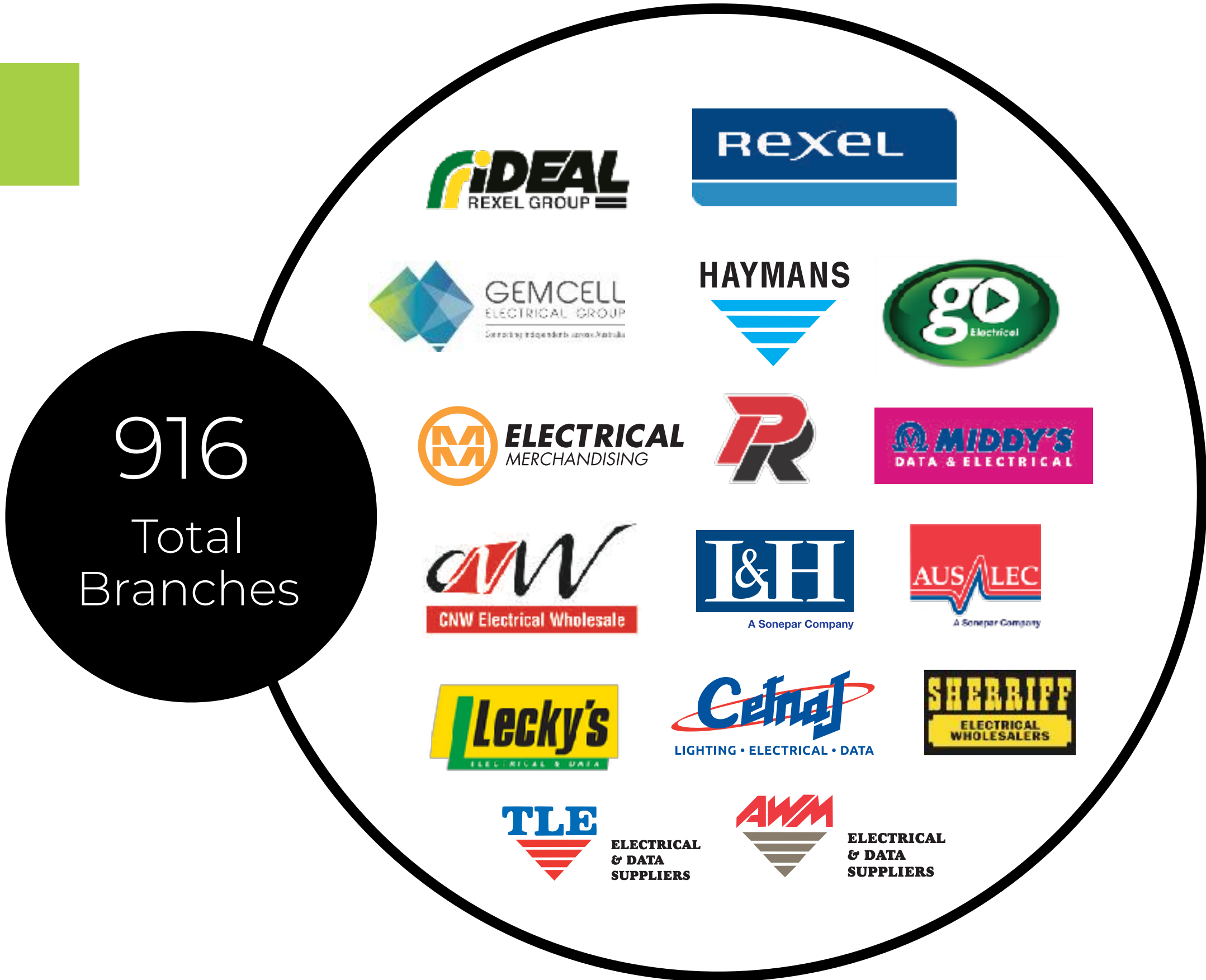
| Customers | Electrical wholesalers | Builders, developers, electricians, architects | Retail and trade customers | Retail and trade customers |
|-----------|---|---|---|--|
| Size | Sells into Australia's 900 electrical wholesalers | Franchise for developers, electricians, builders and architects | Leading provider of lighting solutions with over 99 stores across Australia | Australia's leading garage door business with over twenty offices country wide |
| Status | Selling Zimi Powermesh for 12 months | Quantify contract signed in 2018 | Commercialisation now underway | Product launch rollout |

Note:
 Trader is a wholly owned subsidiary of Gerard Private

Trader's electrical wholesalers channel to market.



| Wholesale Groups | Branches |
|--|----------|
| MMEM Group -Various brands nationally specialising in electrical, communications and data, solar, lighting and electrical components. | 322 |
| SONEPAR / Lawrence and Hanson - Independent family-owned French company with branches nationwide. | 165 |
| REXEL Australia - Part of a worldwide group and national network including Rexel, John R. Turk, Ideal Electrical & Lear & Smith. | 137 |
| Middendorp Electric - Family owned and operated for over 90 years with majority of branches based in Victoria. | 104 |
| CNW & Sherriff - Established in 1952 and is 100% Australian owned and operated under the parent company BGW Group. | 76 |
| P&R - Family owned company operating in South Australia since 1977. | 12 |
| Lecky's - Homegrown Victorian business established in the early 1990's | 9 |
| Independent and Smaller Wholesalers - Stores nationally. | 91 |

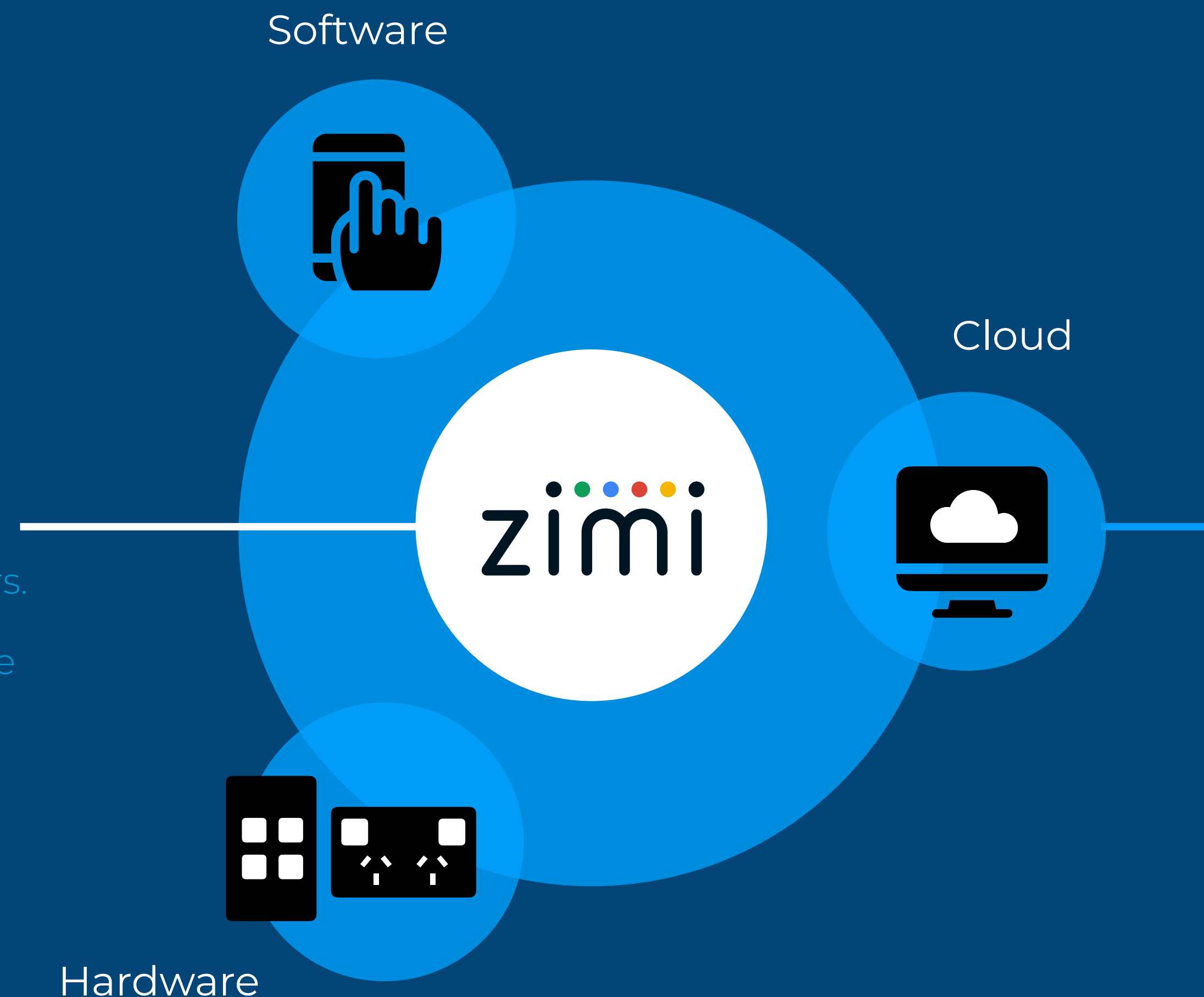


Australia's emerging IoT solution provider of connected electrical products.

Zimi Core

Zimi core is a comprehensive solution combining hardware, software and cloud computing to provide a true IoT platform for original equipment manufacturers.

Ongoing deployment of Hardware devices into the field, evolves the value of Software to create experiences powered by Artificial Intelligence in the cloud.



Endless possibilities with data insight

Continual data growth of energy usage, location positioning, user lifestyle & behaviour, relationships between devices and more; provides a unique reservoir to mine for insights on making living safer, more energy efficient, plus a more personalised experiences that are forever evolving.

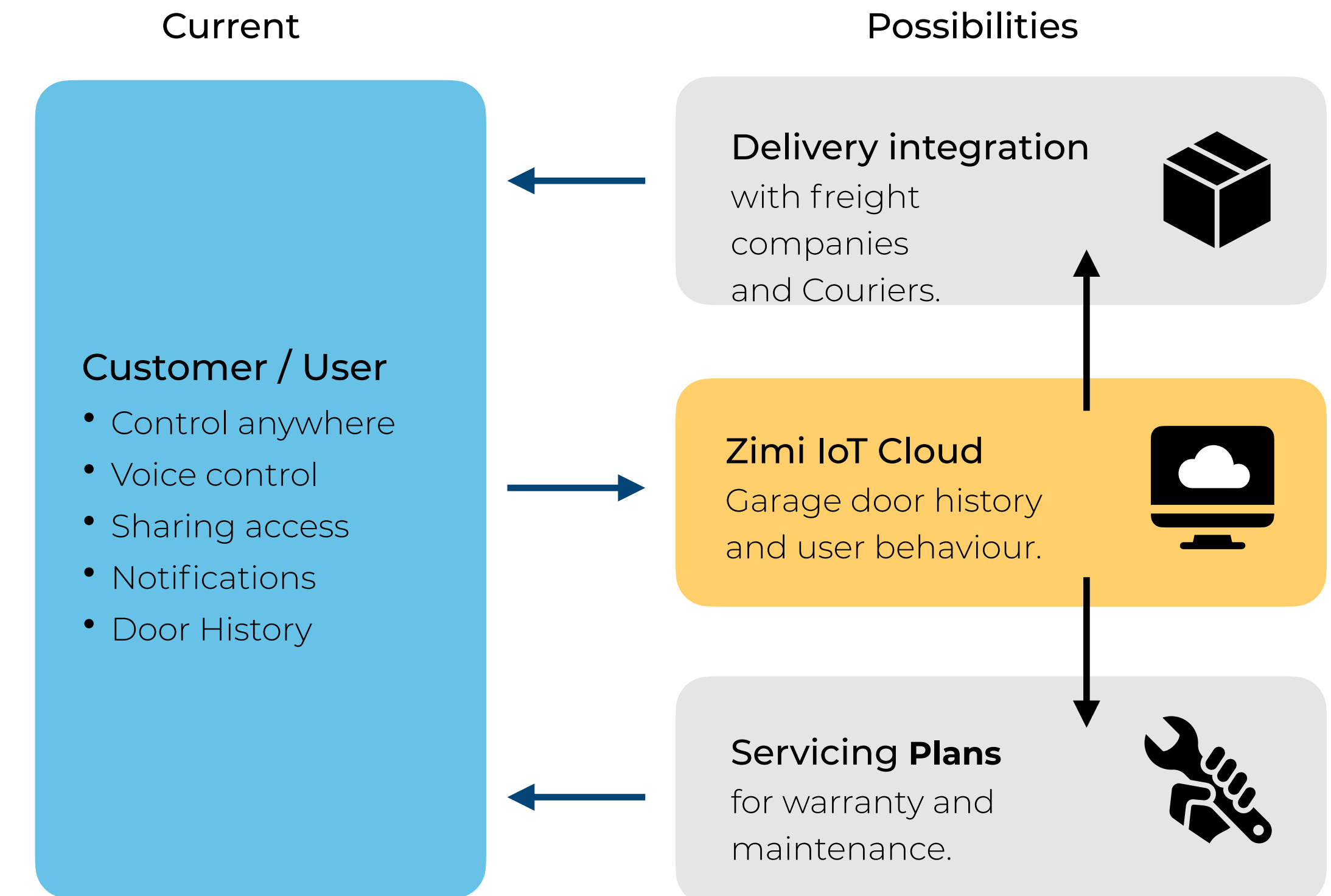
Partnering with Steel-Line Garage Doors.

Australia's largest garage door manufacturer.

Design, engineering and manufacturing of a revolutionary Garage Door controller. An exciting proposition to the end user to control their door like never before, whilst laying the foundation for powerful services in the future.



Garage Door Controller and Sensor.



Meet the Team.

Experience across multiple disciplines.



Peter Rossdeutscher
Non-Executive Chairman

Peter has been a Non-Executive and Chair of various boards. He is a regular key speaker on innovation, digital transformation and the core drivers to grow and protect stakeholder value.



Brett Savill
CEO

Brett has held senior operational roles in Australia as well as being a former PricewaterhouseCoopers Partner in the UK, focused on technology, media and telecoms.



Simon Gerard
Non-Executive Director

Simon is the Managing Director of Gerard Private which owns Trader, Gerard Sourcing & Manufacturing and Bell Total Logistics. Their family legacy spans over 100 years of electrical heritage



Jordan Tentori
CTO

Jordan is the Founder and General Manager of Zimi with a demonstrated history of working nationally and internationally with electrical and lighting industries to evolve technology into commercial realities.



Gary Castledine
Non-Executive Director

Garys career in capital markets spans more than 25 years. He has expertise in stockbroking, corporate advisory and investment banking.



Investor Presentation / September 2020