

ABN69 009 196 810 (Incorporated in Western Australia)

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1 October 2020

ASX Limited Company Announcements Level 4, 20 Bridge Street SYDNEY NSW 2000

Prominence Energy NL -Rights Issue Closed

Dear Sir/Madam

Prominence Energy NL ACN 009 196 810 (**PRM** or **Company**) advises, that the Rights Issue has now closed and was oversubscribed.

The Company will provide further details in the coming days.

Mr Alexander Parks, Managing Director, has authorised this document to be given to the ASX.

Yours faithfully,

Prominence Energy NL

Jo-Ann Long

Company Secretary