

1 October 2020

Company Announcements Office  
**Australian Securities Exchange**  
20 Bridge Street,  
SYDNEY NSW 2000

Dear Sir or Madam,

**SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5) (e) OF THE CORPORATIONS ACT 2001**

This notice is given by MyFiziq Limited (ASX: MYQ) ("Company") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 1 October 2020, the Company released an Appendix 2A on the ASX platform for the issue of 76,470 shares to an employee pursuant to the terms and conditions of the Company's Incentive Option Plan, on the cashless exercise of 150,000 employee options exercisable at \$0.50 each and expiring on 31 December 2022.

The shares referred to above have now been issued and were issued without disclosure to investors under Part6D.2 of the Act.

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) as a disclosing entity, MYQ is subject to regular reporting and disclosure obligations;
- (b) as at the date of this notice, MYQ has complied with the provisions of Chapter 2M as they apply to MYQ and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by MYQ under section 708A(6)(e) of the Act.

Authorised for release to ASX by Steven Richards, Company Secretary and Chief Financial Officer.

Yours faithfully,

A handwritten signature in dark ink, appearing to be "S. Richards", with a horizontal line extending to the right.

**Steven Richards**

Company Secretary/ Chief Financial Officer  
MyFiziq Limited  
E: [admin@myfiziq.com](mailto:admin@myfiziq.com)