

Market Announcement

2 October 2020

Eagle Mountain Mining Limited (ASX: EM2) - Trading Halt

Description

The securities of Eagle Mountain Mining Limited ('EM2') will be placed in trading halt at the request of EM2, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 6 October 2020 or when the announcement is released to the market.

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)



2 October 2020

Australia Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Attention: Isabelle Andrews By email: tradinghaltsperth@asx.com.au

Dear Ms Andrews,

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Eagle Mountain Mining Limited ("Eagle Mountain, the Company") requests a trading halt on its securities pending the release of an announcement regarding a proposed capital raising.

The Company expects the trading halt will be required for a period not exceeding the commencement of trading on 6 October 2020, and that an announcement will likely be made within this timeframe and in accordance with ASX Listing Rule 17.1.1.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours faithfully

Mark Pitts

Company Secretary

This trading halt request has been approved by the Board of Eagle Mountain Mining Limited