

# Market Announcement

2 October 2020

## Tombador Iron Limited (ASX: TI1) – Formerly RESA Group Limited – Anticipated Reinstatement to Official Quotation

### Description

The securities of Tombador Iron Limited ('TI1') are expected to be reinstated to Official Quotation at the commencement of trading at 10.09am AEDT on Tuesday, 6 October 2020, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. TI1 raised \$15,000,000 pursuant to the offer made under its prospectus dated 6 August 2020 ('Prospectus') by the issue of 600,000,000 shares at an issue price of \$0.025 per share.

### Quotation information

<b>Quoted Securities:</b>	753,250,508 fully paid ordinary shares
<b>ASX Code:</b>	TI1
<b>Time:</b>	10:09 AEDT (+/- 15 seconds) as part of Group 5
<b>Date:</b>	Tuesday, 6 October 2020
<b>ASX Trade Abbreviation:</b>	TOMBADOR
<b>ISIN:</b>	AU0000107211
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Tombador Iron Limited Address: Unit 5, Forrest Street, Cottesloe WA 6011 Phone: (08) 6382 1805 Email: info@tombadoriron.com
<b>Company Secretary:</b>	Abby Macnish Niven
<b>Share Registry:</b>	Link Market Services Address: Level 4, Central Park, 152 St Georges Terrace, Perth WA 6000 Phone: 1300 554 474 Email: info@linkmarketservices.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Queensland
<b>Dividend Policy:</b>	See section 5.16.5 of the Prospectus
<b>Activities:</b>	Mineral exploration
<b>Corporate Advisor:</b>	Trident Capital Pty Ltd
<b>Underwriter:</b>	NA



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<b>ASX Restricted Securities:</b>	<p>1,004,907,035 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 October 2022, being 24 months from the date of reinstatement of trading in T11's securities.</p> <p>102,785,273 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 September 2021, being 12 months from the date of issue.</p> <p>15,000,000 options exercisable at \$0.035 on or before 3 years from the date of issue, classified by ASX as restricted securities and to be held in escrow until 6 October 2022, being 24 months from the date of reinstatement of trading in T11's securities.</p> <p>13,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 6 October 2022, being 24 months from the date of reinstatement of trading in T11's securities.</p>
<b>Other Securities Not Quoted:</b>	<p>4,750,000 options exercisable at \$0.052 in the two week period following the release of T11's half-year and full-year results and expiring two weeks after the issue of T11's FY25 full-year results</p> <p>33,500,000 performance rights</p>

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### What do I need to do and by when?

Please refer to T11's Prospectus.

### Need more information?

For further information, please call the Company Secretary, Abby Macnish Niven, on (08) 6382 1800.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Stephanie Patchell**

Adviser, Listings Compliance (Perth)