



ASX Announcement

STATEMENT OF CAPITAL STRUCTURE

The capital structure of the Company following completion of the Acquisition and the issue of securities pursuant to the prospectus dated 6 August 2020 (**Prospectus**) is set out below, as further set out in the Prospectus. Capitalised terms in this announcement have the same meaning as set out in the Prospectus unless the context otherwise requires.

SHARES

	Number
Shares on issue at date of Prospectus	143,823,655
Shares to be issued for the Acquisition of Tombador Iron Singapore Pte Ltd	1,107,692,308
Shares to be issued pursuant to the Debt Conversion	9,426,853
Shares to be issued pursuant to the Public Offer	600,000,000
TOTAL	1,860,942,816

OPTIONS

	Number
Options currently on issue	4,750,000
Corporate Advisor Options to be issued to Trident Capital	15,000,000
TOTAL	19,750,000

PERFORMANCE RIGHTS

	Number
Performance Rights on issue as at the date of the Prospectus	Nil
Performance Rights to be issued to various consultants and employees and Directors and Proposed Directors	46,500,000
TOTAL	46,500,000

RESTRICTED SECURITIES

The Company confirms that following reinstatement to quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Class	Number	Restriction Period
Shares	1,004,907,035	24 months from date of quotation
Shares	102,785,273	12 months from date of issue
Options	15,000,000	24 months from date of quotation
Performance Rights	13,000,000	24 months from date of quotation

Authorised for release by the board

Abby Macnish Niven

Company Secretary
Tombador Iron Limited (ASX:T11)