

SECTION 708A NOTICE – TRANCHE 1 PLACEMENT

Carawine Resources Limited (**Carawine** or **the Company**) (ASX:CWX) confirms that on 5 October 2020, the Company issued 18,000,000 fully paid ordinary shares at an issue price of \$0.20 per Share (**Placement Shares**).

The Placement Shares were issued to sophisticated and professional investors as per Tranche 1 of the placement announced on 28 September 2020.

7,409,670 Shares were issued under the Company's capacity under ASX Listing Rule 7.1A and 10,590,330 Shares were issued under the Company's capacity under ASX Listing Rule 7.1.

Notice pursuant to Section 708A (5) (e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**):

- (a) the Placement Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and;
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and (8) of the Act.

This announcement was authorised for release by the Company's Board of Directors

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