



Announcement Summary

Entity name

MINBOS RESOURCES LIMITED

Applicable security for the reorganisation

MNB

ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Monday October 5, 2020

Reason for the Update

Updated consolidation timetable

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MINBOS RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

141175493

1.3 ASX issuer code

MNB

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Updated consolidation timetable

1.4b Date of previous announcement(s) to this update

Thursday September 10, 2020

1.5 Date of this announcement

Monday October 5, 2020

1.6 Securities affected by the consolidation or split**ASX +Security Code**

MNB

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday November 3, 2020	<input checked="" type="checkbox"/> Estimated	No

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Thursday November 12, 2020

3.2 Date of +security holder meeting

Tuesday November 3, 2020

3.2a Effective date of consolidation or split

Friday November 6, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Tuesday November 10, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday November 11, 2020

3.5 Record date

Thursday November 12, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Friday November 13, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday November 18, 2020

3.8 Trading starts on a normal T+2 basis

Thursday November 19, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday November 23, 2020

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

MNB

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

5,654,561,320

**Number on issue post
consolidation or split**

282,728,066

Estimate/Actual☒ Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split**6.2 Additional information for inclusion in the Announcement Summary**