



**STRATEGIC MINERALS**  
CORPORATION N.L.

5 October 2020

Markets Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

### COMPULSORY ACQUISITION OF SHARES IN STRATEGIC MINERALS CORPORATION N.L.

We refer to the compulsory acquisition notice (**Notice**) lodged by QGold Pty Ltd (ACN 149 659 950) (**QGold**) on 28 August 2020 in relation to the compulsory acquisition of the remaining ordinary shares in Strategic Minerals Corporation N.L. ACN (008 901 380) (**Strategic Minerals**) which QGold and its related bodies corporate do not otherwise own for \$0.50 per share in accordance with Part 6A.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

A copy of the Notice was sent to the remaining shareholders of Strategic Minerals informing them of their right to object to the compulsory acquisition by completing and returning an objection form by 2 October 2020 (**Objection Period**). The Objection Period has now expired.

Pursuant to s664E(3)(d) of the Corporations Act, there were 6 shareholders who objected to the compulsory acquisition, representing 1.4% of the ordinary shares covered by the Notice.

In accordance with Listing Rule 17.4, the following is an indicative timetable for Strategic Minerals' removal from the official list of ASX:

Item	Date
Objections announced to ASX	Monday, 5 October 2020
Suspension of SMC's securities	Monday, 12 October 2020
Removal from the Official List	Thursday, 15 October 2020

Yours sincerely

Jay Stephenson  
**Company Secretary**